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### 1 What's New

## New features in ODBC Driver for Microsoft Excel 2.0

- Added a graphical interface for configuring the driver on macOS and Linux
- Improved compatibility with Node.js
- Improved compatibility with Tableau
- · Improved compatibility with Vectorworks
- Improved column data type detection

## New features in ODBC Driver for Microsoft Excel 1.0

- Initial release of ODBC Driver for Microsoft Excel
- Windows 32-bit is supported
- Windows 64-bit is supported
- macOS x64-bit and ARM (Apple Silicon M1) is supported
- Linux x86-bit and x64-bit is supported

## 2 General Information

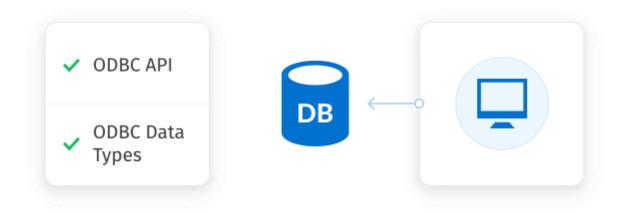
- 1. Overview
- 2. Features
- 3. Compatibility
- 4. Requirements
- 5. Licensing
- 6. Getting Support

### 2.1 Overview

## Overview

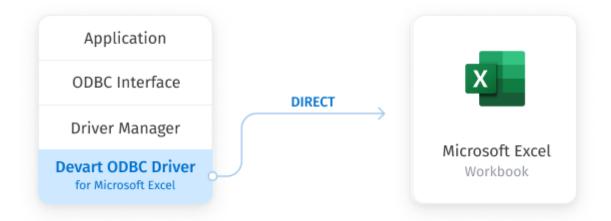
Devart ODBC Driver for Microsoft Excel is a high-performance connectivity solution with

enterprise-level features for accessing Microsoft Excel workbooks from ODBC-compliant reporting, analytics, BI, and ETL tools on both 32-bit and 64-bit Windows, macOS, and Linux. Our ODBC driver fully supports standard ODBC API functions and data types and enables easy and secure access to live Microsoft Excel data from anywhere.



### **Direct Connection**

Our data connector enables various ODBC-aware applications to establish a direct connection to Microsoft Excel workbooks without installing Microsoft Excel on the computer. Direct connection streamlines the deployment process, since there is no need to distribute any additional client software with the driver.



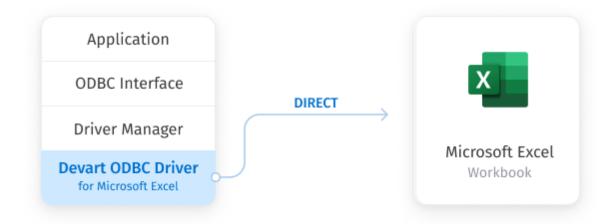
## Compatibility

The following Microsoft Excel versions are supported:

Microsoft Excel database: 2007 - 2021

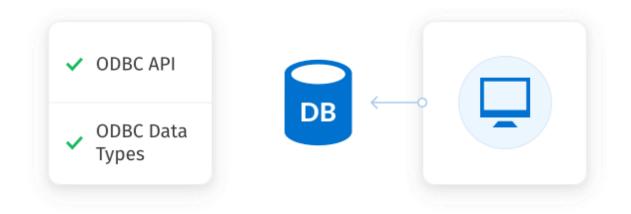
- Microsoft Excel 97 2003 (in read-only mode)
- Apache OpenOffice Calc
- LibreOffice Calc

### 2.2 Features



## **Direct Connection**

Database applications based on our solution get an opportunity to establish connection to Microsoft Excel workbook directly. Direct Connection gives your applications an unrivaled advantage - connection to Microsoft Excel workbooks directly without installing Microsoft Excel on the computer. That improves performance of your applications, their quality, reliability and especially the deployment process, since there is no need to supply additional client software together with your application.

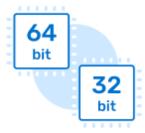


## **ODBC** Conformance

Our ODBC driver provides full support for common ODBC interface:

- ODBC Data Types support
- ODBC API Functions support

In addition, we provide support for Advanced Connection String parameters. Thus allowing any desktop and web applications to connect to Microsoft Excel from various environments and platforms, that support ODBC.



# **Development Platforms Variety**

ODBC driver for Microsoft Excel doesn't limit your choice of the development platform and environment. The driver installations are available for various operational systems and platforms. The current version supports Windows, both 32-bit and 64-bit. So you can develop both 32-bit and 64-bit cross-platform applications.



# High Performance

All our products are designed to help you write high-performance, lightweight data excel layers, therefore they use advanced data excel algorithms and techniques of optimization.



# Support

Visit our <u>Support</u> page to get instant help from knowledgeable and experienced professionals, a quick resolution of your problems, and nightly builds with hotfixes.

## 2.3 Compatibility

# Microsoft Excel Compatibility

ODBC Driver for Microsoft Excel supports the following versions of the Microsoft Excel server:

- Microsoft Excel 2007 2021
- Microsoft Excel 97 2003 (in read-only mode)
- Apache OpenOffice Calc
- LibreOffice Calc

# **Supported Platforms**

- Windows x86 and x64 (including Windows Terminal Server)
- macOS x64 and ARM (Apple Silicon M1)
- Linux x86 and x64

# Compatibility With Third-Party Tools

## **Application Development Tools**

Adobe ColdFusion	<b>✓</b>
Embarcadero Delphi & C++Builder UniDAC, FireDAC, dbGo (ADO), BDE and dbExpress	<b>~</b>
FileMaker	~
Lazarus	~
Microsoft Visual FoxPro	~
Microsoft Visual Studio Server Explorer and ADO.NET ODBC Provider	~
Omnis Studio	~
PHP	<b>✓</b>
PowerBASIC	~
Python	~

## Database Management

Aqua Data Studio	~
dbForge Studio	~
dBeaver	~
EMS SQL Management Studio	~

Informatica Cloud	~
RazorSQL	<b>~</b>
SQL Server Data Tools	<b>~</b>
SQL Server Management Studio	<b>~</b>
SQL Server Reporting Services	~

# BI & Analytics Software

Alteryx	<b>~</b>
DBxtra	<b>~</b>
Dundas BI	<b>~</b>
IBM SPSS Statistics	<b>~</b>
MicroStrategy	<b>~</b>
Power BI	<b>~</b>
Qlik Sense	<b>~</b>
QlikView	<b>~</b>
RStudio	<b>~</b>
SAP Crystal Reports	<b>~</b>
SAS JMP	<b>~</b>
Tableau	<b>~</b>
TARGIT	<b>~</b>
TIBCO Spotfire	<b>~</b>

Office Software Suites

LibreOffice	~
Microsoft Access	~
Microsoft Excel	~
OpenOffice	~
StarOffice	~

## 2.4 Requirements

The following requirement must be met for ODBC Driver for Microsoft Excel:

• Only one version of ODBC Driver for Microsoft Excel is installed on your system.

No additional client software is required on your system.

## 2.5 Licensing

ODRC	Driver	License	e Agree	ment	

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### 2.6 Getting Support

This document lists several ways you can find help with using ODBC Driver for Microsoft Excel describes the Priority Support program.

## **Support Options**

There are a number of resources for finding help on installing and using ODBC Driver for Microsoft Excel:

- You can find out more about ODBC Driver for Microsoft Excel installation or licensing by consulting <u>Installation</u> and <u>License</u> articles of this manual respectively.
- You can get community assistance and technical support on the Community Forum.
- You can get advanced technical assistance by ODBC Driver for Microsoft Excel developers through the ODBC Driver for Microsoft Excel Priority Support program.

## Subscriptions

The ODBC Driver for Microsoft Excel Subscription program is an annual maintenance and support service for ODBC Driver for Microsoft Excel users.

Users with a valid ODBC Driver for Microsoft Excel Subscription get the following benefits:

- Product support through the ODBC Driver for Microsoft Excel Priority Support program
- Access to new versions of ODBC Driver for Microsoft Excel when they are released
- Access to all ODBC Driver for Microsoft Excel updates and bug fixes
- Notifications about new product versions

# **Priority Support**

ODBC Driver for Microsoft Excel Priority Support is an advanced product support service for getting expedited individual assistance with ODBC Driver for Microsoft Excel-related questions from the ODBC Driver for Microsoft Excel developers themselves. Priority Support is carried out over email and has a two business day response policy. Priority Support is available for users with an active ODBC Driver for Microsoft Excel Subscription.

To get help through the ODBC Driver for Microsoft Excel Priority Support program, please send an email to <a href="mailto:support@devart.com">support@devart.com</a> describing the problem you are having. Make sure to include the following information in your message:

Your ODBC Driver for Microsoft Excel Registration number.

- Full ODBC Driver for Microsoft Excel edition name and version number. You can find the version number in DLL version information.
- Versions of the Microsoft Excel server and client you are using.
- A detailed problem description.
- If possible, ODBC Administrator Log, scripts for creating and filling in database objects, and the application using ODBC Driver for Microsoft Excel.

If you have any questions regarding licensing or subscriptions, please see the FAQ or contact sales@devart.com.

## 3 Using ODBC Driver

- 1. Installation
- 2. Connecting to Microsoft Excel
- 3. Connection String Parameters
- 4. Sandboxed Apps on macOS
- 5. Using with iODBC
- 6. Enabling ODBC Tracing
- 7. Supported Data Types
- 8. Supported ODBC API Functions

### 3.1 Installation

ODBC Driver for Microsoft Excel currently supports the following platforms: Windows, macOS, and Linux, both 32-bit and 64-bit.

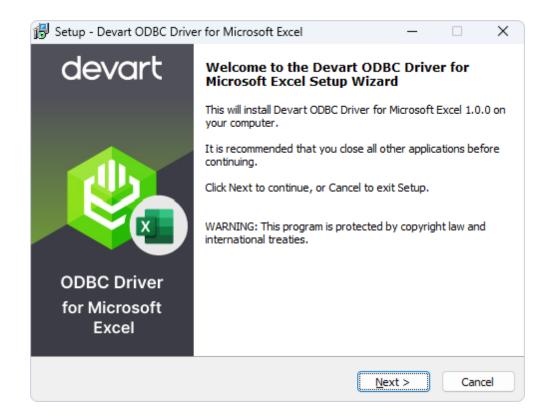
See how to install Devart ODBC Driver for Microsoft Excel:

- Windows
- Windows Silent
- macOS
- Linux DEB
- Linux RPM

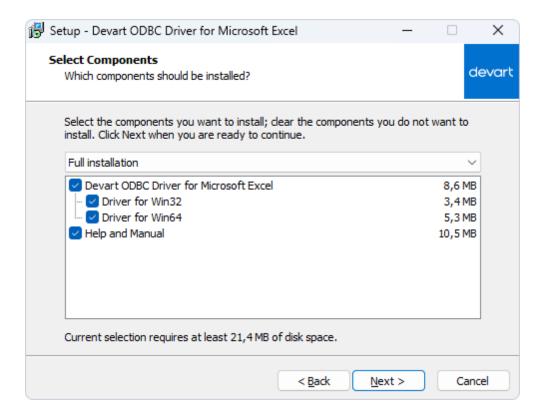
#### 3.1.1 Windows

### Installation

- 1. Download and run the installer.
- 2. Follow the instructions in the wizard.



- 3. If you already have the specified installation folder on the PC or another driver version is installed, you will get a warning. Click Yes to overwrite the old files with the current installation, but it is recommended to completely uninstall the previous driver version first, and then install the new one.
- 4. On the **Select Components** page, you can choose whether to install the **64-bit** version of the driver. Clear the checkbox if you do not need a 64-bit installation. There is also a checkbox on this page that allows you to choose whether to install Help and Manual.

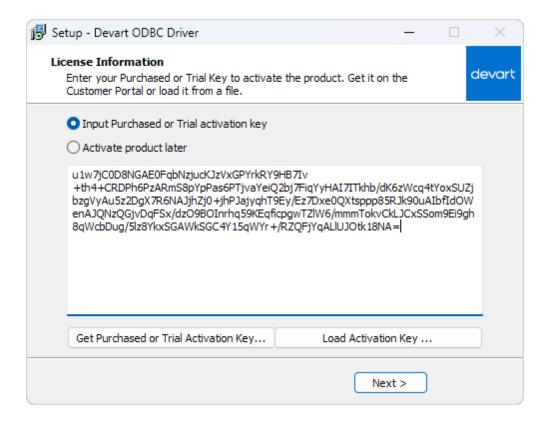


- 5. On the **License Information** page, select when you want to activate the driver:
  - Immediately after installation: Select Input Purchased or Trial activation key and enter your key in the provided box, or click Load Activation Key and select the file containing your key.
  - Any other time: Select Activate product later.

You need to activate the driver even for the trial version.

You can find your activation key in the registration email or your Customer Portal account.

To open the Customer Portal, click **Get Purchased or Trial Activation Key**.



- 6. Click **Next** to complete the installation.
- 7. Click **Finish** to exit Setup.
- 8. After the installation is completed, you need to configure the driver.

## See also:

- Installation on macOS
- Install Linux DEB package
- Install Linux RPM package

#### 3.1.2 Windows Silent

## Silent Installation with OEM license on Windows

- 1. Run the Command Prompt as an administrator.
- 2. Use the following command-lines to perform the driver silent/very silent installation:

DevartODBCExcel.exe /SILENT /ActivationKey=y1c7nmgdu234laszxcvONGurjfhxm90LH

DevartODBCExcel.exe /VERYSILENT /ActivationKey=ekhdh765mh09ukr237gfHRtrilwq9

**Note**: The installation is performed by entering a license key.

DevartODBCExcel.exe /SILENT /ActivationFile=d:\lic.key

DevartODBCExcel.exe /VERYSILENT /ActivationFile=d:\lic.key

**Note**: The installation is performed by specifying the path to a license key file with any name.

When /SILENT is used, the installation progress is displayed, but no user interaction is required during installation.

When /VERYSILENT is used, the installation wizard dialog is hidden and the installation process is performed without user interference.

#### 3.1.3 macOS

# **Prerequisites**

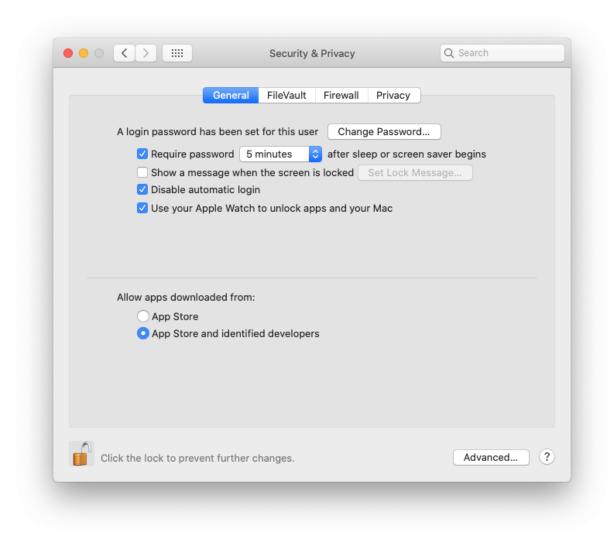
ODBC Driver for Microsoft Excel works under the control of an ODBC driver manager. ODBC driver manager is not distributed along with our driver and must be installed separately.

ODBC Driver for Microsoft Excel is compatible with iODBC driver manager.

In case when using other ODBC driver managers, ODBC Driver for Microsoft Excel will be installed, but it will require manual modification of the configuration files of these managers.

## Installing ODBC Driver for Microsoft Excel

- 1. Go to Security & Privacy settings in the System Preferences.
- Enable the App Store and identified developers option in the Allows apps downloaded from section.

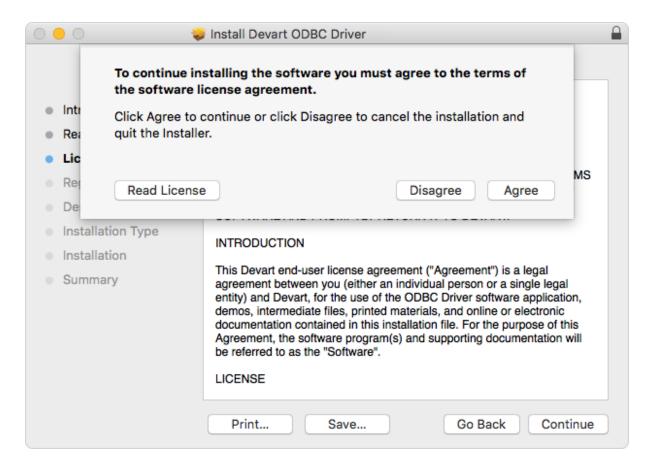


If the options in **Allow apps downloaded from** section are grayed out, click the lock icon and enter your administrator password to proceed with the installation.

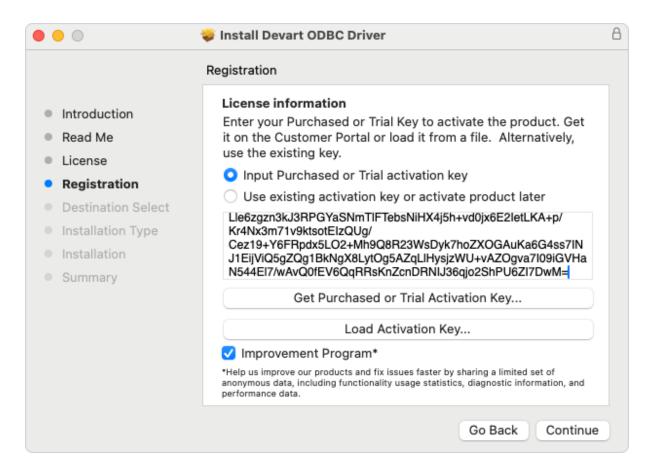
- 3. Download the PKG file from the Devart website.
- 4. Run the downloaded file, click **Allow** to proceed with the installation.



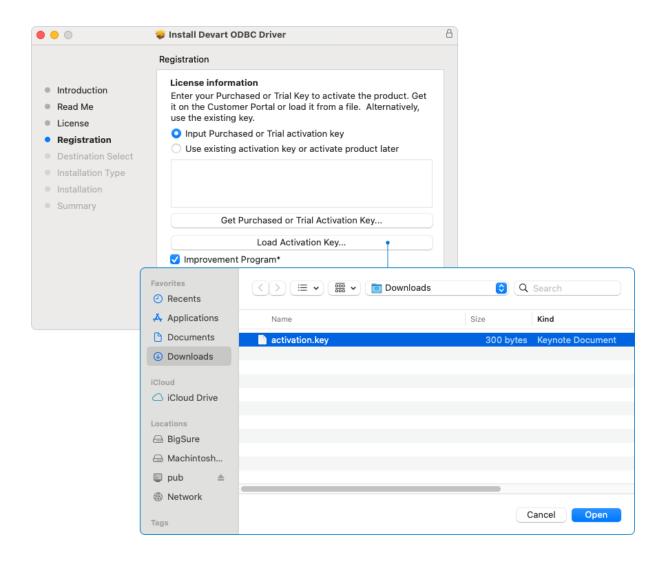
5. After reading the license agreement, click **Agree**.



- 6. On the **Registration** page, specify your activation key using one of the following methods:
  - Enter an activation key:
    - 1. Select Input Purchased or Trial activation key.
    - 2. Enter your activation key.



- · Load an activation key file:
  - 1. Click Load Activation Key.
  - 2. Navigate to the location of the activation file.
  - 3. Click Open.

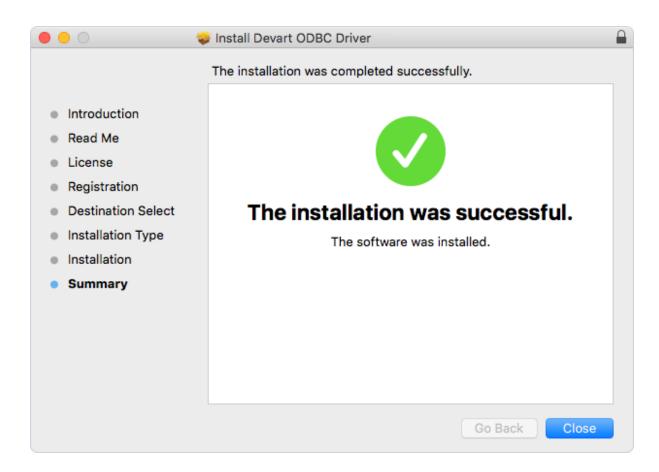


You need to activate the driver even for the trial version.

You can find your activation key in the registration email or your Customer Portal account. To open the Customer Portal, click **Get Purchased or Trial Activation Key**.

If you're reinstalling the driver or don't want to activate the driver right now, select **Use** existing activation key or activate product later.

7. To complete the installation click **Continue**, then click **Install**.



To activate the driver, perform the steps described in the Product Activation article.

## See also:

- Installation on Windows
- Install Linux DEB package
- Install Linux RPM package

### 3.1.4 Linux DEB Package

## Prerequisites

ODBC Driver for Microsoft Excel works under the control of an ODBC driver manager. ODBC driver manager is not distributed along with our driver and must be installed separately.

ODBC Driver for Microsoft Excel is compatible with unixODBC driver manager. Depending on

your Linux distribution, you can install the unixODBC driver manager using one of the following commands:

For Ubuntu 23 and later versions:

```
sudo apt-get install libodbcinst2 libodbc2 odbcinst unixodbc
```

• For other distributions, including Ubuntu 22 and earlier versions:

```
sudo apt-get install odbcinst1debian2 libodbc1 odbcinst unixodbc
```

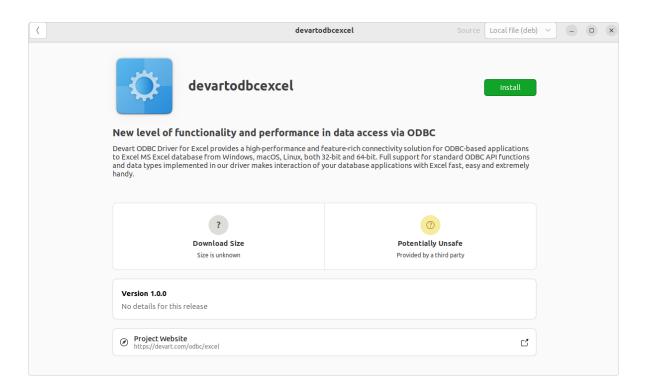
If you are using other ODBC driver managers, ODBC Driver for Microsoft Excel will be installed, but it will require manual modification of the configuration files of these managers.

### Installation

Let's consider how to install Devart ODBC Driver on Linux from a DEB package, for example, on Ubuntu. There are two ways to install the driver: manually using the GUI or via the command line.

### GUI installation

- 1. <u>Download</u> the DEB package of the required bitness from the Devart website.
- 2. Navigate to the folder with the downloaded package ("Downloads" by default) and doubleclick it.
- 3. In the opened dialog, click **Install**.



If the installation is successfully completed, the **Install** button changes to **Remove**.

To activate the driver, perform the steps described in the Product Activation article.

You need to activate the driver even for the trial version.

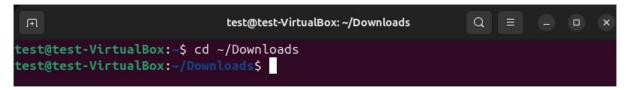
### Command-line installation

1. Download the DEB package from the Devart website.

By default, the required package will be downloaded into the ~/Downloads folder (or the selected one).

- 2. Run the 'Terminal' program.
- 3. Navigate to the folder with the downloaded package (if you downloaded the package to a folder other than ~/Downloads, specify the path to that folder as the cd command parameter):

cd ~/Downloads/



4. To install the devartodbcexcel i386.deb on a 32-bit system, use the following command:

sudo dpkg -i devartodbcexcel\_i386.deb

```
test@test-VirtualBox:~/Downloads

test@test-VirtualBox:~$ cd ~/Downloads

test@test-VirtualBox:~/Downloads$ sudo dpkg -i devartodbcexcel_i386.deb

[sudo] password for test:
```

5. To install the devartodbcexcel amd64.deb on a 64-bit system, use the following command:

```
sudo dpkg -i devartodbcexcel_amd64.deb
```

```
test@test-VirtualBox:~/Downloads

test@test-VirtualBox:~$ cd ~/Downloads

test@test-VirtualBox:~/Downloads$ sudo dpkg -i devartodbcexcel_i386.deb

[sudo] password for test:
```

The driver is installed successfully.

To activate the driver, perform the steps described in the Product Activation article.

You need to activate the driver even for the trial version.

### See also:

- Install Linux RPM package
- Installation on Windows
- Installation on macOS

### 3.1.5 Linux RPM Package

# **Prerequisites**

ODBC Driver for Microsoft Excel works under the control of an ODBC driver manager. ODBC driver manager is not distributed along with our driver and must be installed separately.

ODBC Driver for Microsoft Excel is compatible with unixODBC driver manager.

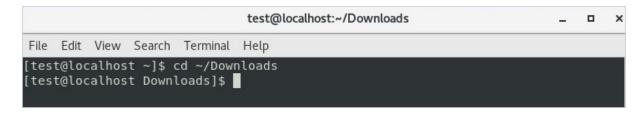
If you are using other ODBC driver managers, ODBC Driver for Microsoft Excel will be installed, but it will require manual modification of the configuration files of these managers.

### Installation

Let's consider how to install Devart ODBC Driver on Linux from an RPM package, for example, on CentOS. To install the driver, download the .rpm package and install it via the command line. See the detailed description of these steps below.

- 1. <u>Download</u> the RPM package from the Devart website.
  - By default, the required package will be downloaded to the ~/Downloads folder (or the selected one).
- 2. Run the 'Konsole' program.
- 3. Navigate to the folder with the downloaded RPM package (if you downloaded the package to a folder other than ~/Downloads, you need to specify the path to that folder as the cd command parameter):

cd ~/Downloads/



4. To install the devart-odbc-excel.i386.rpm on a 32-bit system, use the following command:

```
sudo rpm -ivh devart-odbc-excel.i386.rpm
```

```
test@localhost:~/Downloads _ _ _ ×

File Edit View Search Terminal Help

[test@localhost ~]$ cd ~/Downloads

[test@localhost Downloads]$ sudo rpm -ivh devart-odbc-excel.i386.rpm

[sudo] password for test:
```

To install the devart-odbc-excel.x86 64.rpm on a 64-bit system, use the following command:

```
sudo rpm -ivh devart-odbc-excel.x86_64.rpm
```

The driver is installed successfully.

To activate the driver, perform the steps described in the Product Activation article.

You need to activate the driver even for the trial version.

### See also:

- Install Linux DEB package
- Installation on Windows
- Installation on macOS

### 3.2 Remote Installation

One of the key advantages of Group Policy is the ability to deploy software remotely using MSI files. This section explains how to use Group Policy to remotely install the ODBC Driver for Microsoft Excel on client computers.

The information is organized into the following sections:

- Creating the MST File Using Orca
- Remote Deployment and Activation
- Upgrading Driver Version and License Key

### 3.2.1 Package Transformation

## Creating the MST File Using Orca

To customize the installation of the ODBC Driver for Microsoft Excel, you first need to edit the

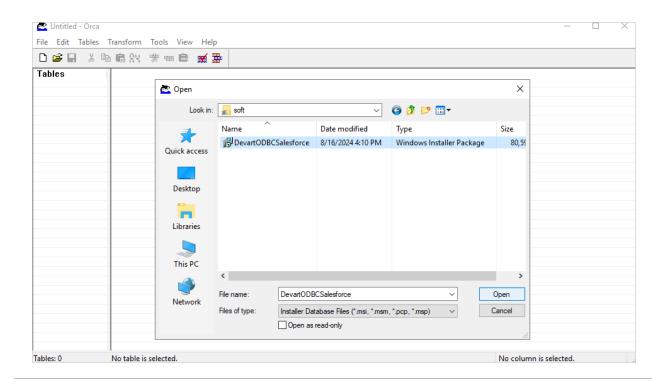
Windows Installer Package (MSI) by creating an MST file. This will allow for customized installation of an original Windows Installer (MSI) Package.

An MST file, or Windows Installer Setup Transform file, contains program configuration settings. In our case, the MST file for the ODBC Driver for Microsoft Excel will include the correct license information. This MST file is used together with the original MSI package in the Group Policy software distribution system.

There are many tools available for customizing MSI file settings, so you can choose the one that best suits your needs. In this example, we'll be using **Orca**, which is available as part of the Windows SDK Components for Windows Installer Developers. For more information about Orca, visit the official Microsoft website.

To start the process of MST file generation using the Orca editor, follow the steps below:

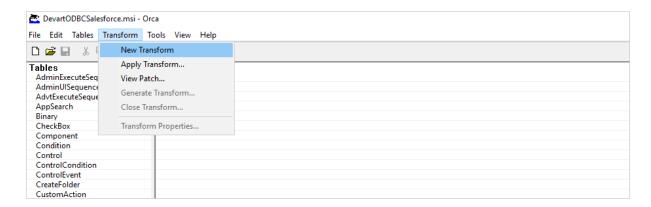
 Launch the Orca application, then open the required MSI file by selecting Open in the File menu or click the Open icon on the toolbar below.



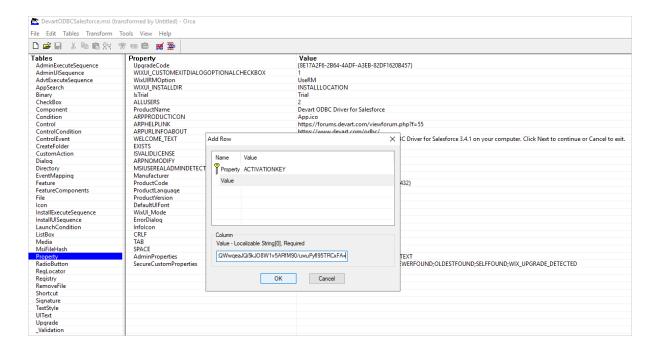
The MSI file for the ODBC Driver for Salesforce is taken as an example to illustrate the Group Policy installation process. Use the same steps described in this section when installing the

ODBC Driver for Microsoft Excel.

- As a result, the **Tables** menu on the left side of the main application window will display the properties of the selected MSI file.
- 3. Next, navigate **Transform** -> **New Transform**.



4. To proceed, select **Property** from the **Tables** menu, then double-click any empty row on the right side of the application window.



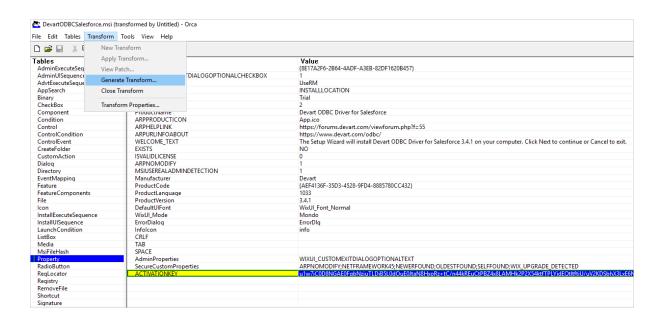
In the **Add Row** dialog that opens, make the following settings and press **OK** to apply the

### changes:

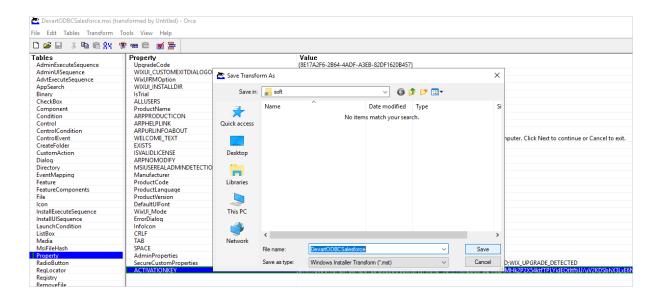
- Property enter ACTIVATIONKEY with capital letters only.
- Value enter the valid OEM license key for the ODBC Driver for Microsoft Excel.

As shown in the following screen, a new property, **ACTIVATIONKEY**, has been added, with the license key displayed in the value column next to it.

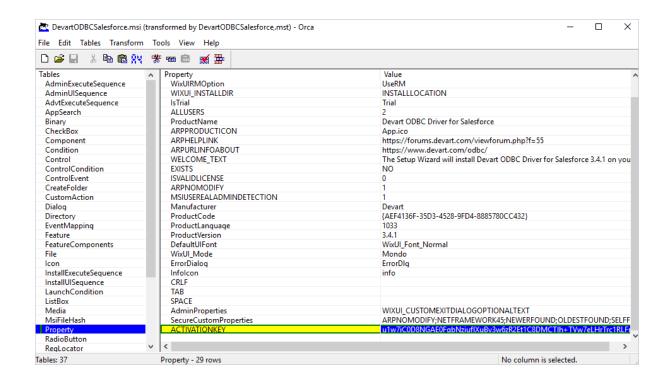
Once the configuration changes have been made, select Transform -> Generate
 Transform.



6. In the Save Transform As dialog that appears, enter a suitable name for the new MST file and click Save to apply your settings.



7. If successful, the encryption message *DevartODBCSalesforce.msi* (transformed by *DevartODBCSalesforce.mst*) - *Orca* will be displayed at the top of the Orca application window.



In case of a positive outcome, the newly created MST file will be located in the folder you

specified, alongside the MSI file.

### 3.2.2 Deployment and Activation

## Installing and Activating Software Remotely

Group Policy automated-program installation is specifically designed for deploying Windows Installer packages (MSI files). Therefore, when deploying the ODBC Driver for Microsoft Excel using Group Policy, be sure to use the corresponding MSI file for the ODBC Driver for Microsoft Excel.

### Prerequisites: Locating the MSI Installation File

Prior to making configuration settings in the Group Policy, you'll need to create a distribution folder:

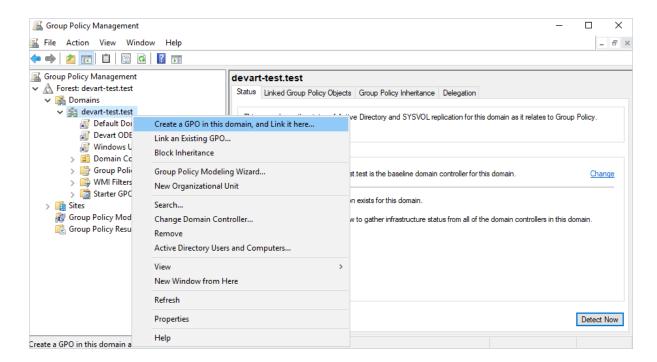
- 1. Create a shared network folder on the publishing server.
- 2. Set the appropriate sharing permissions on this folder to allow read access to the driver installation package for all domain users.
- 3. Download the ODBC Driver for Microsoft Excel MSI file, and place it in the network folder.

The MSI file for the ODBC Driver for Salesforce is taken as an example to illustrate the Group Policy installation process. Use the same steps described in this section when installing the ODBC Driver for Microsoft Excel.

Further in this section, you'll find more detailed information on how to deploy and activate the ODBC Driver for Microsoft Excel on remote client computers using Group Policy.

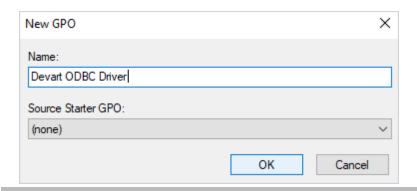
#### Server-Side Actions

- 1. Open the **Group Policy Management** desktop application.
- 2. In the Group Policy Management window, navigate to the desired forest node, then expand the appropriate option under the Domains node. For this example, we'll select devart-test.test. Right-click the Domains node, and from the context menu, select Create a GPO in this domain, and Link it here.



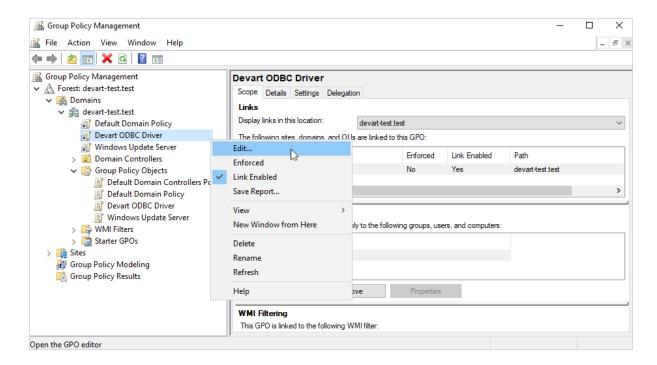
 You can now create a New Group Policy Object. In the New GPO dialog enter a name for the new object and click OK. The new GPO will then appear within the Group Policy Management container.

For example, let's create a GPO named after the ODBC driver name.

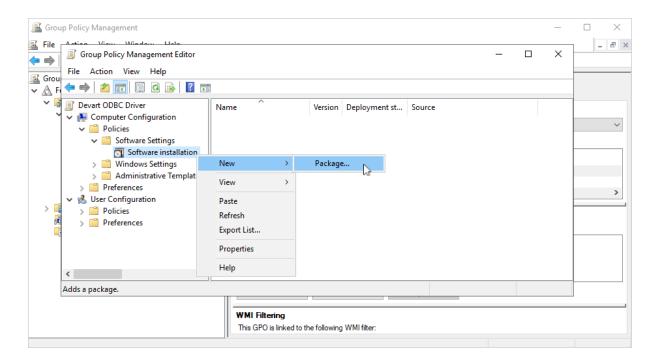


Keep in mind that each ODBC Driver for Microsoft Excel Windows installation package corresponds to one Group Policy Object (GPO), which is important for managing future software upgrades. To install multiple drivers using Group Policy, you need to create a separate GPO for each driver you want to deploy.

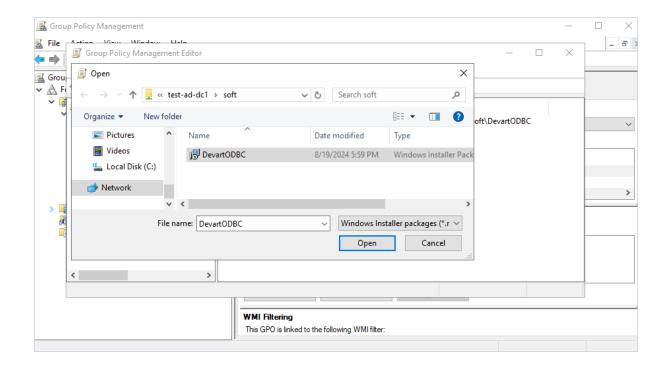
4. Right-click the new object and select **Edit** from the context menu.



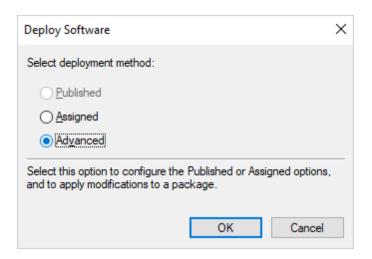
5. In the left pane of the Group Policy Management Editor, navigate to Computer Configuration --> Policies --> Software Settings --> Software installation. Your current deployment package will appear in the right pane. Right-click Software installation, then select New --> Package.



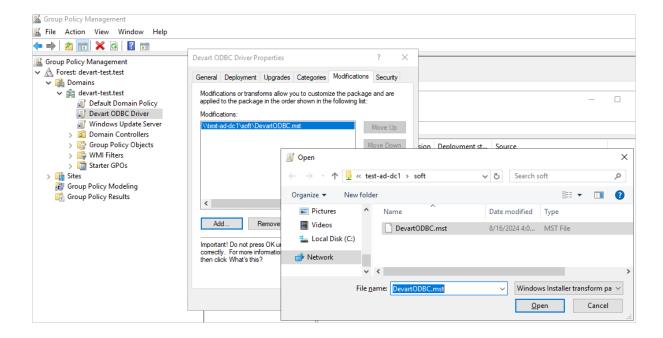
 In the Group Policy Management Editor dialog that opens, select the desired MSI installation file and click Open.



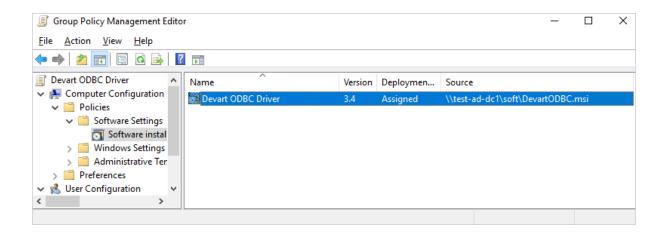
7. In the **Deploy Software** dialog, select **Advanced** to specify the software deployment method. The **Advanced** deployment method allows you to make necessary modifications to the MSI file, such as creating the MST file in Orca.



8. In the **Properties** dialog of the installation package that opens, go to the **Modifications** tab and select **Add**. Browse for the corresponding MST file, select it, and click **Open** to apply the settings.



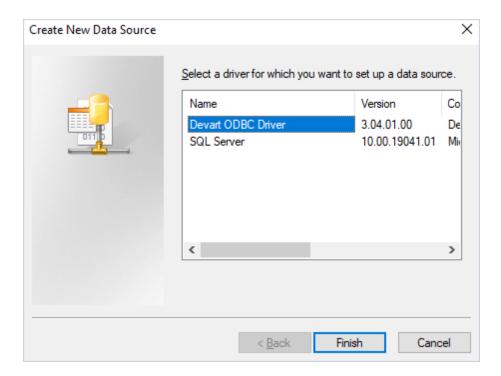
9. If configured correctly, the Group Policy Management Editor window should look as follows:



#### Client-Side Actions

For the ODBC Driver for Microsoft Excel to be successfully installed on remote client machines, all domain users must restart their computers after logging in for the first time.

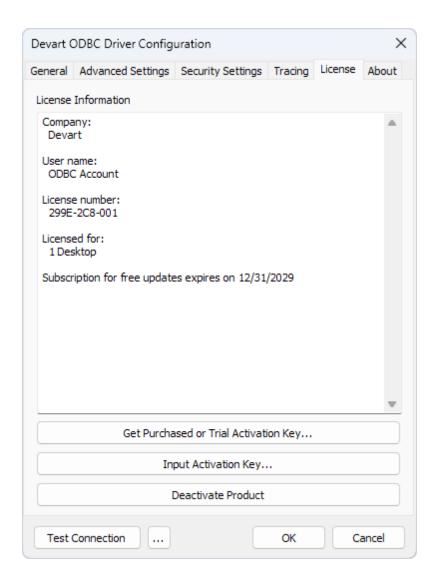
In case of successful deployment, the ODBC driver will be installed on the client's computer. To verify, open the <u>ODBC Data Source Administrator</u> on the client's machine and add the deployed ODBC driver.



All information on the deployed driver is accessible upon clicking the **About** tab.



Similarly, the valid license key will be automatically activated after the successful installation of the ODBC Driver for Microsoft Excel.



### See Also

- Creating the MST File Using Orca
- Activating on Windows ODBC Driver for Microsoft Excel
- License Information ODBC Driver for Microsoft Excel

### 3.2.3 Software Upgrade

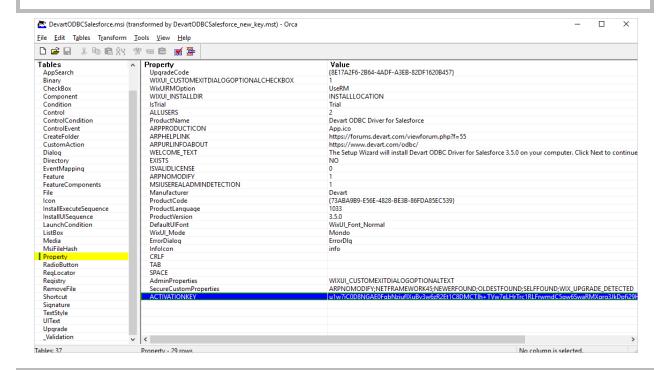
# Automatic Software Update Using Group Policy

If the ODBC Driver for Microsoft Excel was initially deployed through Group Policy, it can be easily updated to a newer version. Follow the steps below to update both the ODBC Driver for

Microsoft Excel and the license to newer versions on all remote computers in the domain.

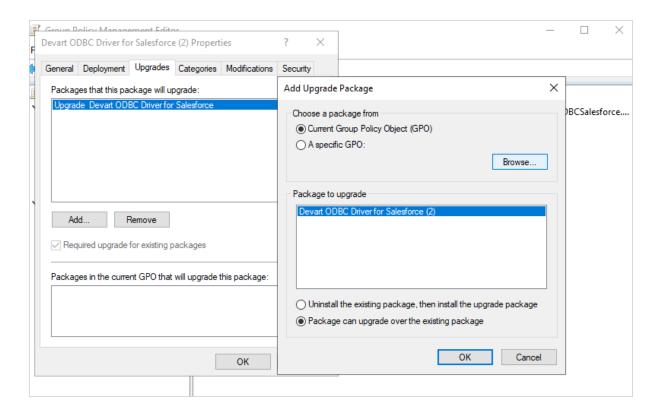
- Download the ODBC Driver for Microsoft Excel installation MSI file of a newer version and place it in the shared network folder.
- 2. Create a new MST file with a new license key using Orca.

If your license is still valid, there's no need to create a new MST file. Use the current MST file instead.



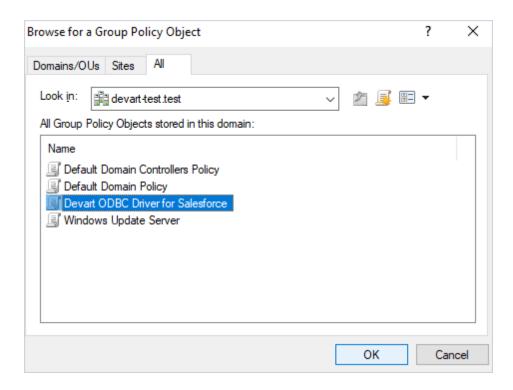
The MSI file for the ODBC Driver for Salesforce is taken as an example to illustrate the Group Policy installation process. Use the same steps described in this section when installing the ODBC Driver for Microsoft Excel.

- Follow the same workflow as outlined in <u>Step 4 to Step 7</u> of the <u>ODBC Driver for Microsoft</u>
   <u>Excel Remote Deployment and Activation</u> section.
- 4. In the **Properties** dialog that appears after selecting the **Advanced** deployment method, go to the **Upgrades** tab and click **Add**.

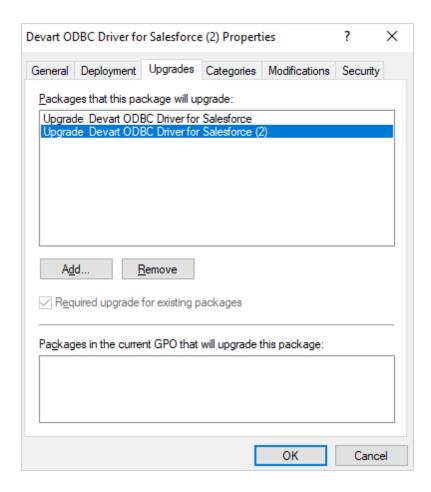


Make sure to select the following check boxes while adding the package:

- Current Group Policy Object
- Package can upgrade over the existing package
- 5. Browse for the corresponding GPO object and click **OK** to apply the settings.

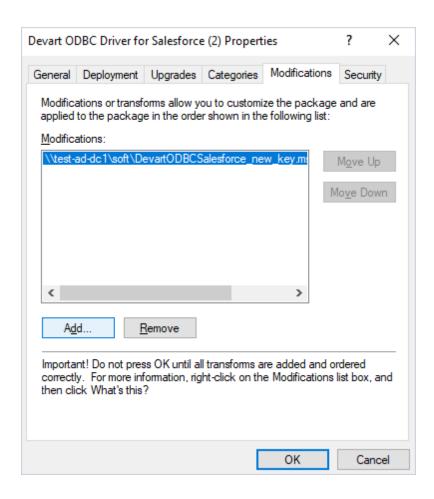


Now the **Upgrades** tab of the **Properties** dialog will list a new package with a newer version.



 Go to the **Modifications** tab in the same properties dialog, click **Add** and browse to the MST file.

We have already created a new MST file with a new license key in <a>Step 2</a>.



8. In case of a positive outcome both the old and new versions of the driver package will be displayed in the Group Policy Management Editor.



Once the GPO configuration on the server is complete, the ODBC Driver for Microsoft Excel

will automatically update to the latest version each time a client computer restarts.

### Client-Side Actions

To update the ODBC Driver for Microsoft Excel to a newer version on remote client machines, all domain users must restart their computers after their first login.

If successful, both the driver and the license key will be automatically updated to the new version on remote computers. For detailed instructions on how to view the technical details of the ODBC Driver for Microsoft Excel after upgrading, refer to Client-Side Actions.

#### See Also

- Creating the MST File Using Orca
- Remote Deployment and Activation ODBC Driver for Microsoft Access
- Activating on Windows ODBC Driver for Microsoft Excel
- License Information ODBC Driver for Microsoft Excel

#### 3.3 Product Activation

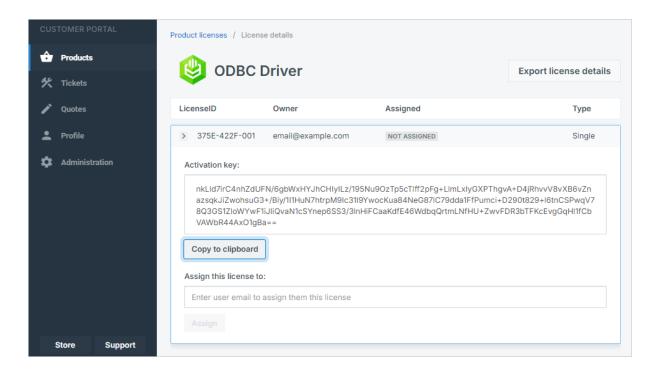
See how to activate Devart ODBC Driver for Microsoft Excel:

- Obtaining Activation Key
- Activation on Windows
- Activation on macOS
- Activation on Linux
- Where to see the license information

### 3.3.1 Obtaining Activation Key

Follow these steps to obtain your product activation key:

- From the Customer Portal:
  - 1. Open the Customer Portal and sign in.
  - **2.** On the **Product licenses** page, select the driver.
  - 3. Click Copy to clipboard to copy the activation key.



#### • From the registration email:

- Locate the registration email you received from Devart after installing the driver. This
  email contains a Purchased or Trial activation key.
- 2. Copy the activation key.

### See also:

- Activation on Windows
- Activation on macOS
- Activation on Linux

#### 3.3.2 Activation on Windows

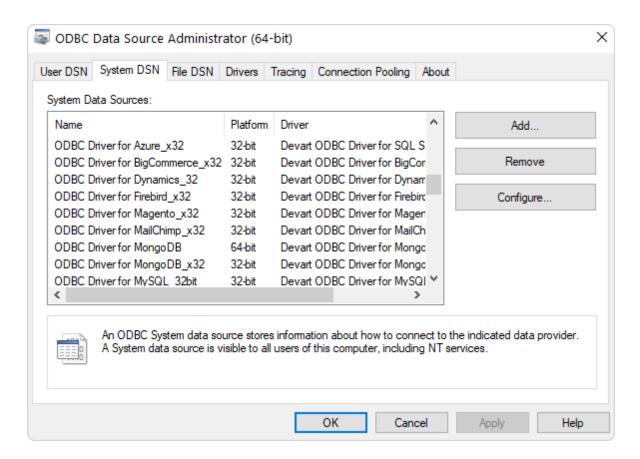
### **Driver Activation After Installation**

To activate your installed driver, perform the following steps.

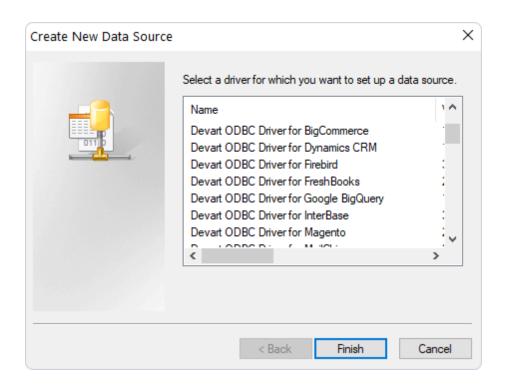
You need to activate the driver even for the trial version.

1. Open the ODBC Data Source Administrator.

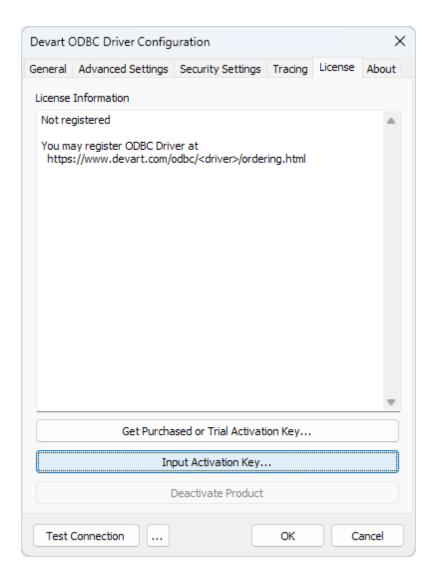
2. On the System DSN tab, click Add.



3. In the Create New Data Source dialog, select the installed driver, then click Finish.



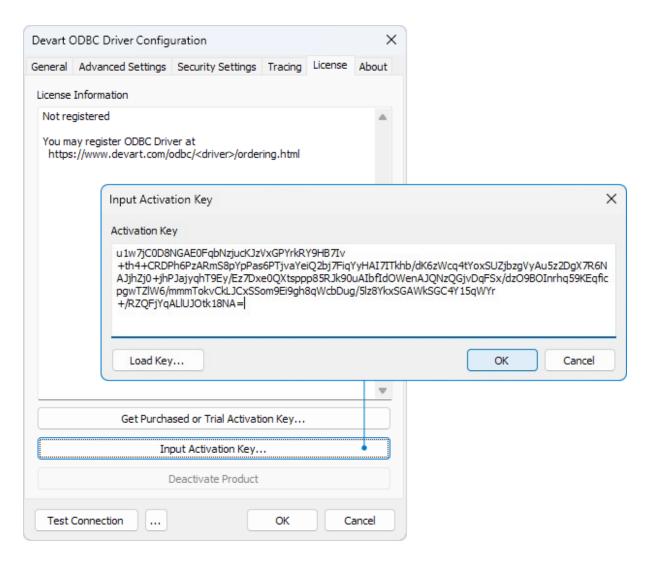
4. In the configuration dialog, navigate to the **License** tab, and click **Input Activation Key**.



- 5. Here, you can activate the driver using one of the following methods:
  - Enter an activation key: Paste your activation key into the corresponding box.
  - Load an activation file: Click Load Key and select the file that contains the activation key.

You can find your activation key in the registration email or your Customer Portal account.

To open the Customer Portal, click **Get Purchased or Trial Activation Key**.



6. Click OK.

#### 3.3.3 Activation on macOS

### **Driver Activation After Installation**

If you didn't activate Devart ODBC Driver for Microsoft Excel during installation, you can activate it later using one of two methods:

- Online via a console application (for Perpetual and Subscription licenses).
- Offline with an activation file (only for Perpetual licenses).

You need to activate the driver even for the trial version.

### Activate Online via a Console Application

To activate the driver over the internet using a console application, follow these steps (this method works for both Perpetual and Subscription licenses):

- In the console, go to the folder where the driver was installed. The default installation path is /Library/ODBC/Devart/Excel.
- 2. Optional: To open the Customer Portal in your browser and locate your activation key, run the following command:

```
./excelodbcactivator -g
```

Alternatively, you can find your activation key in the registration email.

- 3. Run the activation command with superuser privilege, providing either the driver activation key or the path of the file with the key:
  - To activate using the activation key:

```
sudo ./excelodbcactivator -a <activation_key>
```

Replace <activation\_key> with the driver activation key.

To activate using a file:

```
sudo ./excelodbcactivator -a <file_path>
```

Replace <file\_path> with the full path of the file containing the driver activation key.

When the process is complete, the driver is activated, and the License Summary is displayed in the console.

### Activate Offline With an Activation File

To activate the driver offline (only for Perpetual licenses), follow these steps:

- Go to the folder where the driver was installed. The default installation path is /Library/ ODBC/Devart/Excel.
- 2. In that folder, create a file with the activation.key name.

- 3. Copy the activation key from the registration email or your Customer Portal account and paste it into the created file.
- 4. Save the file.

The driver gets activated.

### See also:

- Activation on Windows
- Activation on Linux

#### 3.3.4 Activation on Linux

### **Driver Activation After Installation**

If you didn't activate Devart ODBC Driver for Microsoft Excel during installation, you can activate it later using one of two methods:

- Online via a console application (for Perpetual and Subscription licenses).
- Offline with an activation file (only for Perpetual licenses).

You need to activate the driver even for the trial version.

### Activate Online via a Console Application

To activate the driver over the internet using a console application, follow these steps (this method works for both Perpetual and Subscription licenses):

- 1. In the console, go to the folder where the driver was installed. The default installation path is:
  - For the DEB package: /usr/share/devart/odbcexcel
  - For the RPM package: /usr/local/devart/odbcexcel
- 2. Optional: To open the Customer Portal in your browser and locate your activation key, run the following command:

#### ./excelodbcactivator -g

Alternatively, you can find your activation key in the registration email.

- 3. Run the activation command with superuser privilege, providing either the driver activation key or the path of the file with the key:
  - To activate using the activation key:

```
sudo ./excelodbcactivator -a <activation_key>
```

Replace <activation\_key> with the driver activation key.

To activate using a file:

```
sudo ./excelodbcactivator -a <file_path>
```

Replace <file\_path> with the full path of the file containing the driver activation key.

When the process is complete, the driver is activated, and the License Summary is displayed in the console.

#### Activate Offline With an Activation File

To activate the driver offline (only for Perpetual licenses), follow these steps:

- 1. Go to the folder where the driver was installed. The default installation path is:
  - For the DEB package: /usr/share/devart/odbcexcel
  - For the RPM package: /usr/local/devart/odbcexcel
- 2. In that folder, create a file with the activation.key name.
- Copy the activation key from the registration email or your Customer Portal account and paste it into the created file.
- 4. Save the file.

The driver gets activated.

### See also:

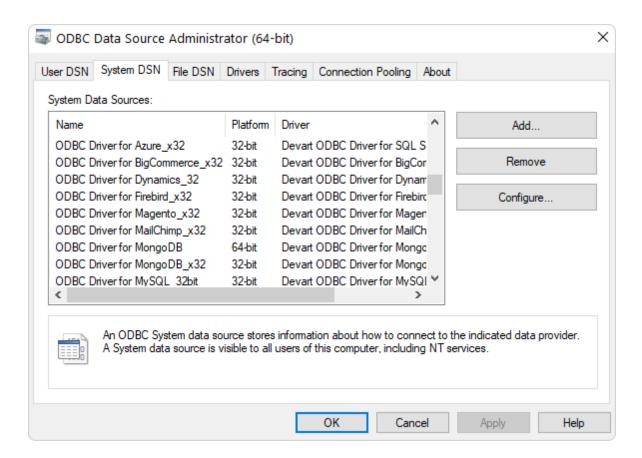
Activation on Windows

Activation on macOS

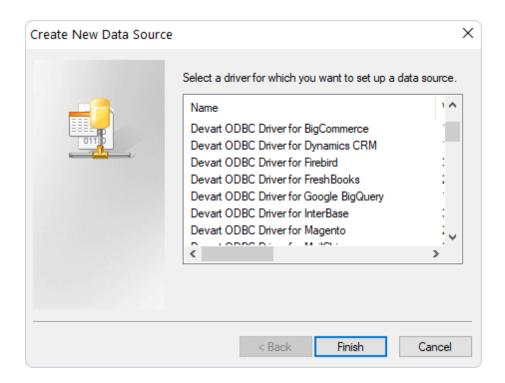
#### 3.3.5 Where to See the License Information?

To see the license information of your installed driver, do the following:

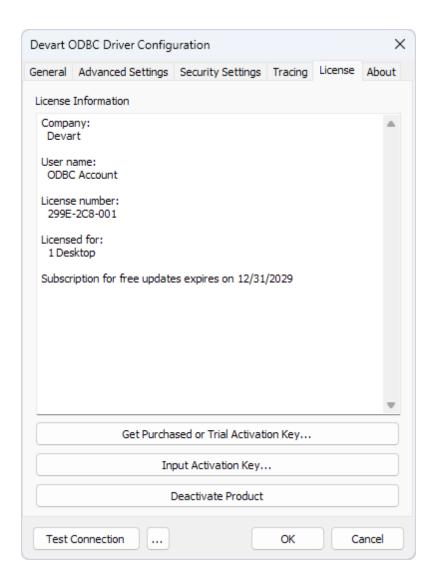
- 1. Open the ODBC Data Source Administrator.
- 2. On the **System DSN** tab, click **Add**.



3. Select the driver, then click **Finish**.



4. In the configuration dialogue, navigate to the **License** tab to view the license details.



## 3.4 Connecting to Microsoft Excel

See how to connect to the ODBC Driver for Microsoft Excel:

Windows DSN Configuration macOS DSN Configuration Linux DSN Configuration

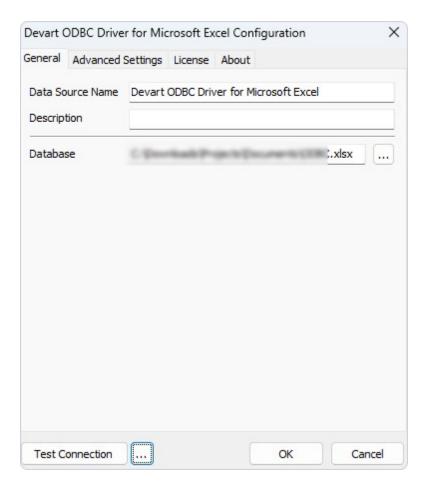
#### 3.4.1 Windows

# Windows DSN Configuration

After installing the driver, create a DSN for ODBC Driver for Microsoft Excel in the ODBC

Data Source Administrator.

- 1. Open the ODBC Data Source Administrator.
  - Type odbc data sources in the Windows search box and choose the application that
    matches the bitness of the third-party application (32-bit or 64-bit). You can also open
    ODBC Data Sources from Control Panel > Administrative Tools. Note that before
    Windows 8, the icon was named Data Sources (ODBC).
  - Alternatively, you can run C:\Windows\SysWOW64\odbcad32.exe to create a 32-bit DSN or C:\Windows\System32\odbcad32.exe to create a 64-bit DSN.
- 2. Select the **User DSN** or **System DSN** tab. Most applications work with both types, yet some applications require a specific type of DSN.
- 3. Click Add. The Create New Data Source dialog will appear.
- 4. Select **Devart ODBC Driver for Microsoft Excel** and click **Finish**. The driver setup dialog will open.
- 5. Enter the connection information in the appropriate fields.
- 6. You may test the connectivity by clicking **Test Connection**.
- 7. Click **OK** to save the DSN.



### See Also

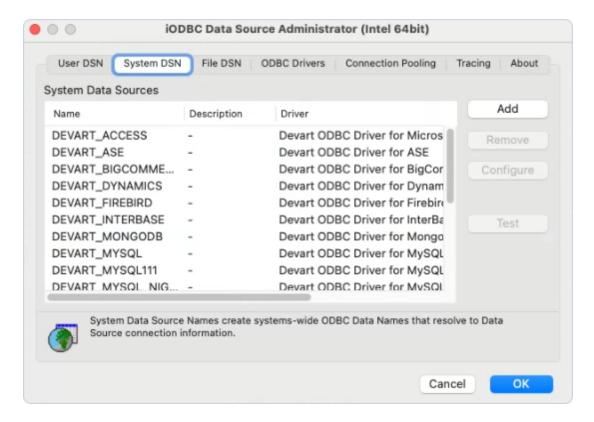
**Connection Options** 

#### 3.4.2 Mac

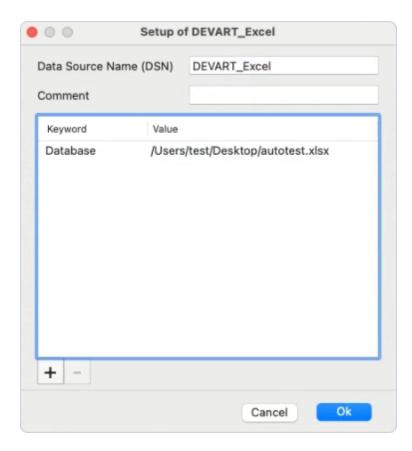
# macOS DSN Configuration

After the driver is <u>installed</u>, DSN with the name DEVART\_EXCEL is created. You can use it to test a connection with EXCEL server. For this, perform the following steps:

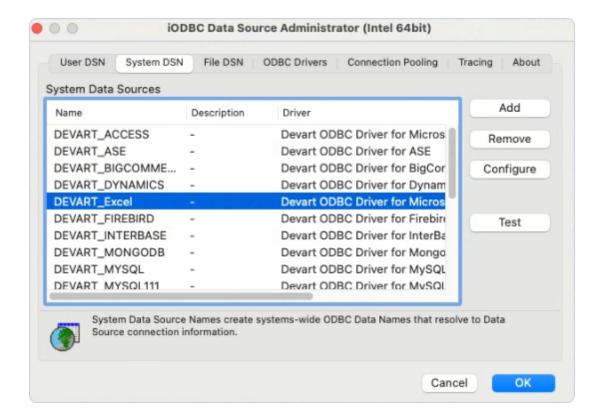
1. Run the iODBC utility of the required bitness. Find the DEVART\_EXCEL section and click the Configure button:



2. In the appeared dialog, specify the required connection settings and click OK.



3. Now click the Test button to establish a test connection to your data source.



### See Also

**Connection Options** 

#### 3.4.3 Linux

## **Linux DSN Configuration**

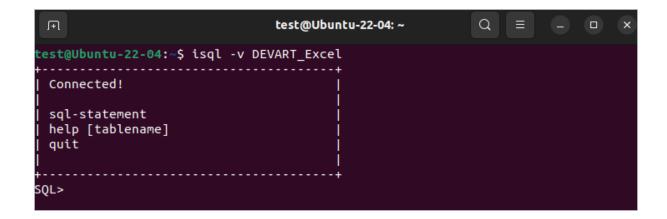
After the linux (<u>DEB</u> or <u>RPM</u>) driver is installed, a DSN with the name DEVART\_EXCEL is created. You can use it to test the connection with the EXCEL server. For this, perform the following steps:

1. Open the odbc.ini file located in the /etc folder. Find the DEVART\_EXCEL section and specify the required connection settings:

Database=<your Microsoft Excel database name>

2. Run the UnixODBC Test Command utility and test a connection using the following command:

isql -v DEVART\_EXCEL



### See Also

**Connection Options** 

### 3.5 Connection String Parameters

# Microsoft Excel ODBC Connection String Parameters

The following table lists the connection string parameters for Microsoft Excel.

Parameter	Description	
Database	The full path to the database to connect to.	
Advanced Settings		
Allow NULL	To retrieve metadata, not all parameters according to MSDN can	
strings	accept a null value. If NULL, the driver should return an error. But some	
Empty strings	3rd-party tools pass NULL to the parameters. These options should be	
as NULL	enabled for compatibility with such tools.	
	Specifies what string data types the driver uses for literal columns. The default value is String.	
Default Cell	<ul> <li>String - all literal columns will be returned as SQL_VARCHAR or</li> </ul>	
Туре	SQL_WVARCHAR.	
	Memo - all literal columns will be returned as SQL_LONGVARCHAR or	

	SQL_WLONGVARCHAR.
Describe	Specifies the number of sample worksheet rows used to create a list
Amount	of columns in the corresponding table. The default value is 25.
Exclusive Lock	If set to True, this parameter enforces a single-user access mode for
	the workbook. Even with ReadOnly set to True, only one user is able to
	access the workbook at a time. The default value is False.
Header Row	Indicates whether the data in the very first worksheet row should be
	treated as column names. If set to True, then each column value
	represents the corresponding table column name. The default value
	is False.
Hide RowId	Specifies whether the driver should hide the ROWID pseudo-column.
	The default value is True.
Include Empty	Indicates whether to inclued empty lines in the worksheet or skip them
Rows	while reading data. This option is enabled by default.
Read Only	By default, Microsoft Excel is a single-user system. The connector
	implements a read-only multi-user mode to enable several users to
	read data from the workbook simultaneously. The possible values are
	True and False. The default value is False. By setting ReadOnly to
	True, two or more users are able to access the database
	simultaneously, however only in the ReadOnly mode.
ODBC Behavior	Used to set the behavior corresponding to the ODBC specification version that a third-party tool expects. The behavior of ODBC driver can be changed by setting a value for the SQL_ATTR_ODBC_VERSION attribute by calling the SQLSetEnvAttr function. But some third-party tools expect the driver to exhibit ODBC 2.x behavior, but forget to call SQLSetEnvAttr with the specified version or pass an incorrect value there. In this case, the required behavior can be explicitly specified in the <a href="Connection String">Connection String</a> by setting the ODBC Behavior parameter. The possible values are:  • Default - default ODBC behavior determined by a third-party tool.  • Ver 2.x - ODBC 2.x behavior is explicitly set.

	• Ver 3.x - ODBC 3.x behavior is explicitly set.
RegionalNumber	Enables the use of local regional settings when converting numbers to
Settings	strings.
RegionalDateTi	Enables the use of local regional settings when converting dates and
meSettings	times to strings.
String Types	Sets the string value types returned by the driver as Default, Ansi or Unicode.  • Default - the driver defines the string types.  • Ansi - all string types will be returned as SQL_CHAR, SQL_VARCHAR and SQL_LONGVARCHAR.  • Unicode - all string types will be returned as SQL_WCHAR, SQL_WCHAR, SQL_WVARCHAR and SQL_WLONGVARCHAR.
	The parameter value should be changed if any third-party tool
	supports only Ansi string types or Unicode ones.

### Microsoft Excel ODBC Connection String sample

DRIVER=Devart ODBC Driver for Microsoft Excel;Database=fullpathtoyourdatabase

### 3.6 Sandboxed Apps on macOS

## Sandboxed Apps on macOS

Sandboxed applications don't have permission to access iODBC Driver Manager on macOS. This is caused by the System Integrity Protection (SIP) technology on macOS which protects your files and folders from potentially malicious software by locking the application. When accessing a data source from an application like Excel through the ODBC driver for Microsoft Excel, you may get an error message saying that the driver is unable to create a file.

Note: All third-party applications distributed through the Mac App Store are sandboxed.

# Disabling System Integration Protection (SIP) on macOS

To resolve the issue, you should turn off SIP on your computer:

- Restart your computer in Recovery mode (hold down Command + R until you see the Apple logo).
- 2. Select Utilities > Terminal.
- 3. In the Terminal window, enter csrutil disable.

```
Terminal — -bash — 80×24

[-bash-3.2# csrutil disable
Successfully disabled System Integrity Protection. Please restart the machine for the changes to take effect.
-bash-3.2# reboot
```

- 4. Restart your computer.
- 5. Enter csrutil status to check the status of SIP.

```
test — paserver — -bash — 80×24

tests-imac-2:~ test$ csrutil status

System Integrity Protection status: disabled.

tests-imac-2:~ test$
```

Enable SIP after you finish working with an ODBC data source. To turn on SIP, enter csrutil enable and restart your computer.

### 3.7 Using with iODBC

## Using the Driver with iODBC

Among known issues with iODBC driver manager is incorrect handling of the following ODBC data types:

- SQL WCHAR
- SQL WVARCHAR
- SQL WLONGVARCHAR

For this reason, we recommend using the following data types instead:

SQL CHAR

- SQL VARCHAR
- SQL LONGVARCHAR

If you have to work with the SQL\_WCHAR, SQL\_WVARCHAR, and SQL\_WLONGVARCHAR data types, we recommend that you use the unixODBC driver manager rather than iODBC.

### 3.8 Enabling ODBC Tracing

# Creating an ODBC Trace Log on Windows

When you start or stop tracing in the 64-bit ODBC Administrator, the tracing is also enabled or disabled in the 32-bit ODBC Administrator, and vice versa.

If the ODBC client application you need to trace runs under Local System account or any other user login than your own, select Machine-Wide tracing for all user identities. For example, this option may be necessary for SSMS.

To generate a trace file using ODBC Source Administrator on Windows, follow the steps below.

- Type odbc Data Sources in the Windows 10 search box (in earlier versions of Windows, open Control Panel > Administrative Tools) and choose the application of the needed bitness.
- 2. Select the Tracing tab.
- 3. If necessary, change the default Log File Path. Make sure that the path is writable by the application, then click Apply.
- 4. Click Start Tracing Now.
- 5. Restart all application processes.
- 6. Click Test Connection in the DSN settings to make sure the driver is able to connect.
- 7. Reproduce the issue.
- 8. Click Stop Tracing Now on the Tracing tab.
- 9. Send us the obtained log file (for example, devart.log).

## Creating an ODBC Trace Log on macOS

To enable the trace option on macOS, use the Tracing tab within ODBC Administrator.

- 1. Open the ODBC Administrator.
- 2. Select the Tracing tab.
- 3. If necessary, change the default Log file path.
- 4. Select All the time in the When to trace option.

# Creating an ODBC Trace Log on Linux

To trace the ODBC calls on Linux, set the Trace and TraceFile keyword/value pairs in the [ODBC] section of the /etc/odbcinst.ini file, for example:

```
[ODBC]
Trace=Yes
TraceFile=/home/test/devart.log
```

Make sure to disable logging after obtaining a log file since it affects the read/write speed.

### 3.9 Usage Statistics

## **Usage Statistics**

ODBC Driver for Microsoft Excel can collect anonymous usage statistics. This data helps us improve product quality, resolve issues faster, and better understand how our products are used.

The collected data is anonymous and does not include personal information. The amount of transmitted data is minimal and is used only for diagnostic and product improvement purposes.

### Collected Data

The driver collects the following data:

- Product name and version.
- Name of the process (application) using the driver.
- License information: license type, license number, and license status.
- Operating system name and version, number of processor cores.
- An anonymous user identifier.

The user identifier is an internal ID generated only for statistical purposes. It is not the operating system user name and cannot be used to identify the actual user.

An anonymous hardware identifier.

The hardware identifier is an internal ID generated only for statistical purposes. It does not contain any data that can identify specific hardware.

- Database server name and version.
- Names of connection parameters used to connect to the database server.

Only parameter names are collected. We do not collect parameter values such as database name, user name, or password.

Connection result: success, or a numeric error code if the connection fails.

Only the numeric error codes are collected. We do not collect full error messages, which might contain sensitive data (for example, database or user names).

### Default Settings

Usage statistics is enabled by default when you install the driver.

To disable usage statistics, follow the instructions for your operating system:

- Enable or Disable Usage Statistics on Windows
- Enable or Disable Usage Statistics on macOS
- Enable or Disable Usage Statistics on Linux

#### 3.9.1 Enable or Disable on Windows

## Enable or Disable Usage Statistics on Windows

Usage statistics is enabled by default when you install the driver. You can disable it in one of the following ways:

- **During installation**: In the installation wizard or from the command line.
- After installation: By editing the Windows Registry.

### Disable Usage Statistics in the Installation Wizard

To disable usage statistics in the installation wizard, clear the **Improvement Program** checkbox on the last page of the wizard. The checkbox is selected by default.



### Disable Usage Statistics From the Command Line

When you install the driver from the command line, you can disable usage statistics by adding the /NOUSAGESTATISTICS parameter to the command.

### Silent and Very Silent Mode

To disable statistics during silent or very silent installation with the EXE installer, run one of the following commands:

DevartODBCExcel.exe /NOUSAGESTATISTICS /SILENT
DevartODBCExcel.exe /NOUSAGESTATISTICS /VERYSILENT

#### **Quiet Mode**

To disable statistics during quiet installation with the MSI installer, run the following command as an administrator:

msiexec /i DevartODBCExcel.msi /q NOUSAGESTATISTICS=true

### Change Usage Statistics Settings in the Windows Registry

To enable or disable usage statistics for an installed driver, edit the Windows Registry as follows:

- 1. Open the Registry Editor. To do this, press **Win+R**, type regedit in the **Run** dialog, and press **Enter**.
- 2. Depending on your driver version, navigate to one of the following keys:
  - 64-bit driver: HKEY\_LOCAL\_MACHINE\SOFTWARE\ODBC\ODBCINST.INI\Devart ODBC Driver for Microsoft Excel
  - 32-bit driver: HKEY\_LOCAL\_MACHINE\SOFTWARE\WOW6432Node\ODBC\ODBCINST.INI\Devart ODBC
    Driver for Microsoft Excel
- 3. Set the value of the UsageStatistics parameter to False to disable statistics, or True to enable statistics.

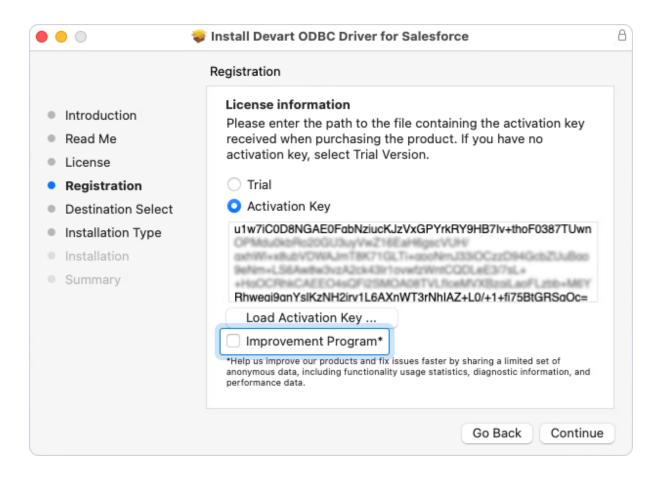
#### 3.9.2 Enable or Disable on macOS

# Enable or Disable Usage Statistics on macOS

Usage statistics is enabled by default when you install the driver. You can disable it in the installation wizard or later using a console application.

### Disable Usage Statistics in the Installation Wizard

To disable usage statistics in the installation wizard, on the **Registration** page, clear the **Improvement Program** checkbox.



### Enable or Disable Usage Statistics in a Console Application

To enable or disable usage statistics using a console application:

- 1. In the console, go to the folder where the driver was installed. The default installation path for the driver is /Library/ODBC/Devart/Excel.
- 2. Run the activation command with superuser privileges using the -u option. Set the value to false to disable usage statistics or true to enable it.
  - To disable usage statistics: sudo ./excelodbcactivator -u false
  - To enable usage statistics: sudo ./excelodbcactivator -u true

#### 3.9.3 Enable or Disable on Linux

## Enable or Disable Usage Statistics on Linux

Usage statistics is enabled by default when you install the driver. The graphical installer

doesn't provide an option to disable usage statistics. You can disable statistics during package installation or after installation using a console application.

### Disable Usage Statistics During Package Installation

To disable usage statistics when installing a DEB or RPM package, set the NOUSAGESTATISTICS environment variable to true.

### **DEB Package**

To disable usage statistics when installing a DEB package, run the following command:

sudo NOUSAGESTATISTICS=true dpkg -i devartodbcexcel.deb

### **RPM Package**

To disable usage statistics when installing an RPM package, run the following command:

sudo NOUSAGESTATISTICS=true rpm -ivh devartodbcexcel.rpm

### Enable or Disable Usage Statistics After Installation

To enable or disable usage statistics for an installed driver, use a console application.

- 1. In the console, go to the folder where the driver was installed. The default installation path is:
  - DEB package: /usr/share/devart/odbcexcel
  - RPM package: /usr/local/devart/odbcexcel
- 2. Run the activation command with superuser privileges using the -u option. Set the value to false to disable usage statistics or true to enable it.
  - To disable usage statistics:

```
sudo ./excelodbcactivator -u false -i /etc
```

To enable usage statistics:

sudo ./excelodbcactivator -u true -i /etc

### 3.10 Supported Data Types

## Data Type Mapping

The Devart ODBC Driver for Microsoft Excel supports all Microsoft Excel data types.

The following table describes how the Microsoft Excel data types are mapped to the ODBC data types.

Microsoft Excel Data Types	ODBC Data Types
boolean	SQL_BIT
integer	SQL_INTEGER
float	SQL_DOUBLE
date	SQL_TYPE_DATE
time	SQL_TYPE_TIME
datetime	SQL_TYPE_TIMESTAMP
string	SQL_VARCHAR

### 3.11 Supported ODBC API Functions

# Supported ODBC Functions

The SQLGetInfo function returns information about the driver and data source. To find out whether a specific function is supported in the driver, call SQLGetFunctions.

For more information about the ODBC interface, see the ODBC Programmer's Reference.

ODBC Driver for Microsoft Excel supports all deprecated functions for backward compatibility.

The following table lists the currently supported ODBC functions.

<b>Function Name</b>	Support	Standard	Purpose
			Obtains an
			environment,
SQLAllocHandle	<b>~</b>	ISO 92	connection,
			statement, or
			descriptor handle.
SQLConnect	~	10.0.00	Connects to a
		ISO 92	specific driver by

			data source name,
			user ID, and
			password.
			Connects to a
			specific driver by
			connection string or
SQLDriverConnect	~	ODBC	requests that the
SQLDIIVEICOIIIIEC			Driver Manager and
			driver display
			connection dialog
			boxes for the user.
	~	Deprecated	Obtains an
SQLAllocEnv			environment handle
			allocated from driver.
SQLAllocConnect		Deprecated	Obtains a
	~	Deprecated	connection handle

# ODBC API Calls for Obtaining Information about a Driver and Data Source

<b>Function Name</b>	Support	Standard	Purpose
	~		Returns the list of
SOL Data Sauraga		ISO 92	available data
SQLDataSources		150 92	sources, handled by
			the Driver Manager
	~		Returns the list of
SQLDrivers			installed drivers and
		ODBC	their attributes,
			handles by Driver
			Manager

SQLGetInfo		ISO 92	Returns information
			about a specific
SQEGETHIO	~		driver and data
			source.
	~		Returns the functions
SQLGetFunctions		ISO 92	supported by the
			driver.
SQLGetTypeInfo	~		Returns information
			about supported
			data types.

# ODBC API Calls for Setting and Retrieving Driver Attributes

Function Name	Support	Standard	Purpose
SQLSetConnectAttr		ISO 92	Sets a connection
	•		attribute.
			Returns the value of
SQLGetConnectAttr	<b>✓</b>	ISO 92	a connection
			attribute.
SQLSetConnectOpti		Deprecated	Sets a connection
on	~	Deprecated	option
SQLGetConnectOpti		Deprecated	Returns the value of
on	~	Deprecated	a connection option
SQLSetEnvAttr	~	ISO 92	Sets an environment
OQEOCIETIV/ (til			attribute.
			Returns the value of
SQLGetEnvAttr	~	ISO 92	an environment
			attribute.
SQLSetStmtAttr	~	ISO 92	Sets a statement

			attribute.
SQLGetStmtAttr		ISO 92	Returns the value of
	100 92	a statement attribute.	
SQLSetStmtOption		Deprecated	Sets a statement
	~	D oproduct	option
SQLGetStmtOption	~	Deprecated	Returns the value of
			a statement option

# ODBC API Calls for Preparing SQL Requests

Function Name	Support	Standard	Purpose
SQLAllocStmt	~	Deprecated	Allocates a statement handle
SQLPrepare	~	ISO 92	Prepares an SQL statement for later execution.
SQLBindParameter	~	ODBC	Assigns storage for a parameter in an SQL statement.
SQLGetCursorNam e	~	ISO 92	Returns the cursor name associated with a statement handle.
SQLSetCursorNam e	~	ISO 92	Specifies a cursor name.
SQLSetScrollOption s	~	ODBC	Sets options that control cursor behavior.

# ODBC API Calls for Submitting Requests

Function Name	Support	Standard	Purpose
SQLExecute		ISO 92	Executes a prepared
C Q/\\ C \ \	•		statement.
SQLExecDirect	_	ISO 92	Executes a
OQLEACODITOCT	~	100 92	statement
			Returns the text of an
SQLNativeSql		ODBC	SQL statement as
OQLINATIVEOQI	~	ODBC	translated by the
			driver.
			Returns the
SQLDescribeParam		ODBC	description for a
SQLDescriberaram	~	ODBC	specific parameter
			in a statement.
	~		Returns the number
SQLNumParams		ISO 92	of parameters in a
			statement.
			Used in conjunction
			with SQLPutData to
SQLParamData		ISO 92	supply parameter
OQLI AIAIIIDAIA	~	150 92	data at execution
			time. (Useful for long
			data values.)
			Sends part or all of a
SQLPutData	~	ISO 92	data value for a
			parameter. (Useful
			for long data values.)

ODBC API Calls for Retrieving Results and Information about Results

Function Name	Support	Standard	Purpose
			Returns the number
SQLRowCount		ISO 92	of rows affected by
CQLINOWOOUN	~	00 02	an insert, update, or
			delete request.
			Returns the number
SQLNumResultCols	~	ISO 92	of columns in the
			result set.
SQLDescribeCol		ISO 92	Describes a column
OQEDESCRIBEOOR	~	100 02	in the result set.
			Describes attributes
SQLColAttribute	~	ISO 92	of a column in the
			result set.
	~		Describes attributes
SQLColAttributes		Deprecated	of a column in the
			result set.
SQLFetch	~	ISO 92	Returns multiple
OQLI CICII		130 92	result rows.
SQLFetchScroll	_	ISO 92	Returns scrollable
SQLI EKIOCIOII	~		result rows.
SQLExtendedFetch	_	Deprecated	Returns scrollable
SQLEXIENDED FICH	~		result rows.
			Positions a cursor
			within a fetched
SQLSetPos			block of data and
	_	ODBC	enables an
	•		application to refresh
			data in the rowset or
			to update or delete

			data in the result set.
SQLBulkOperations	~		Performs bulk
			insertions and bulk
			bookmark
		OBBO	operations, including
			update, delete, and
			fetch by bookmark.

# ODBC API Calls for Retrieving Error or Diagnostic Information

<b>Function Name</b>	Support	Standard	Purpose
SQLError	~	Deprecated	Returns additional error or status information
SQLGetDiagField	~	ISO 92	Returns additional diagnostic information (a single field of the diagnostic data structure).
SQLGetDiagRec	~	ISO 92	Returns additional diagnostic information (multiple fields of the diagnostic data structure).

# ODBC API Calls for Obtaining Information About Database Objects (Catalog Functions)

Function Name	Support	Standard	Purpose
SQLColumnPrivileg es			Returns a list of
			columns and
	~	ODBC	associated
			privileges for one or
			more tables.
			Returns the list of
SQLColumns	~	X/Open	column names in
			specified tables.
			Returns a list of
			column names that
SQLForeignKeys	~	ODBC	make up foreign
			keys, if they exist for
			a specified table.
			Returns the list of
	~	ODBC	column names that
SQLPrimaryKeys		ODBC	make up the primary
			key for a table.
	~		Returns the list of
			input and output
SQLProcedureColu mns		ODBC	parameters, as well
			as the columns that
			constitute the result
			set for the specified
			procedures.
	~		Returns the list of
SOI Procedures		ODBC	procedure names
SQLProcedures		ODBC	stored in a specific
			data source.

SQLSpecialColumn s	•	X/Open	Returns information about the optimal set of columns that uniquely identifies a row in a specified table, or the columns that are
			automatically updated when any value in the row is updated by a transaction.
SQLStatistics	~	ISO 92	Returns statistics about a single table and the list of indexes associated with the table.
SQLTablePrivileges	~	ODBC	Returns a list of tables and the privileges associated with each table.
SQLTables	~	X/Open	Returns the list of table names stored in a specific data source.

# ODBC API Calls for Performing Transactions

SQLTransact	~	Deprecated	Commits or rolls back a transaction
			Dack a transaction
SQLEndTran	~	ISO 92	Commits or rolls
			back a transaction.

# ODBC API Calls for Terminating a Statement

Function Name	Support	Standard	Purpose
SQLFreeStmt	~		Ends statement
			processing, discards
			pending results, and,
		ISO 92	optionally, frees all
			resources
			associated with the
			statement handle.
SQLCloseCursor	~		Closes a cursor that
		ISO 92	has been opened on
			a statement handle.
SQLCancel	~	ISO 92	Cancels an SQL
		100 92	statement.

# ODBC API Calls for Terminating a Connection

<b>Function Name</b>	Support	Standard	Purpose
SQLDisconnect	~	ISO 92	Closes the
		150 92	connection.
SQLFreeHandle	~		Releases an
			environment,
		ISO 92	connection,
			statement, or
			descriptor handle.

SQLFreeConnect	~	Deprecated	Releases connection handle.
SQLFreeEnv	~	Deprecated	Releases an environment handle.

## 4 Using in Third-Party Tools

This section discusses how to use ODBC Driver for Microsoft Excel with ODBC-compliant tools.

- DBeaver
- Informatica PowerCenter
- Microsoft Access
- Microsoft Visual Studio
- OpenOffice and LibreOffice
- Oracle Database Link
- PHP
- Power BI
- Python
- QlikView
- SQL Server Management Studio
- SSIS
- Tableau

### 4.1 Using in DBeaver

This section describes how to connect DBeaver to Microsoft Excel using Devart ODBC Driver for Microsoft Excel.

- Connect DBeaver Community to Microsoft Excel through ODBC
- Connect DBeaver Enterprise to Microsoft Excel through ODBC

### 4.1.1 Connect DBeaver Community to Microsoft Excel through ODBC

DBeaver Community and DBeaver Enterprise let users connect to Microsoft Excel via ODBC, enabling SQL-based querying, reporting, and data management.

If you need basic ODBC connectivity to Microsoft Excel and are comfortable with manual configuration using a generic ODBC Connection, choose DBeaver Community—a free, open-source database management tool.

If you require a simplified connection setup with built-in ODBC support, enhanced security, and performance features, you may try DBeaver Enterprise. For more information on connecting to Microsoft Excel data from DBeaver Enterprise, see <a href="Connect DBeaver">Connect DBeaver</a>
Enterprise to Microsoft Excel through ODBC.

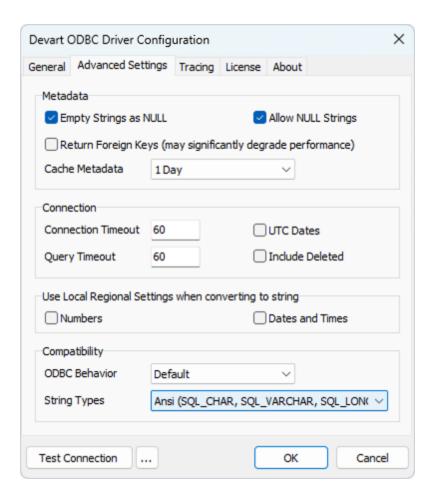
# Initial configuration

- 1. Download jdbc-odbc-bridge-jre7.jar and x64/JdbcOdbc.dll from Github.
- 2. Download the Microsoft Visual C++ 2010 Service Pack 1 Redistributable Package from the Microsoft website.

The built-in legacy ODBC driver was removed in DBeaver Community Edition 23.1. If you're using an earlier version of DBeaver Community, skip steps 1 and 2.

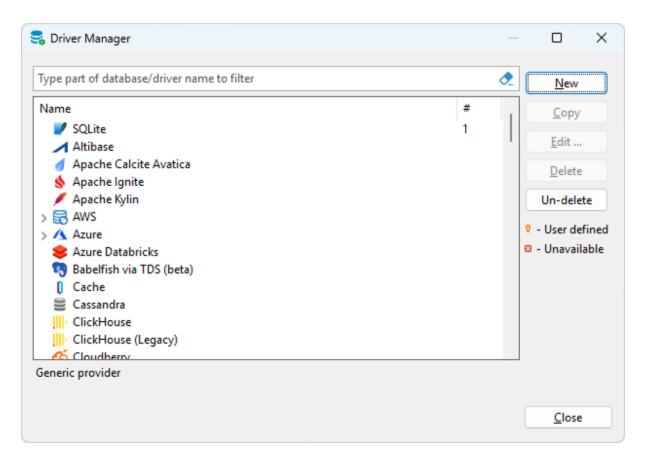
- 3. Configure an ODBC data source. For more information, see Windows DSN Configuration.
- 4. On the **Advanced Settings** tab of the DSN configuration window, select **Ansi** from the **String Types**.

This option is required for the proper display of the SQL\_WVARCAHAR data type in DBeaver. It also ensures that all string types will be returned as SQL\_CHAR, SQL\_VARCHAR, and SQL\_LONGVARCHAR.

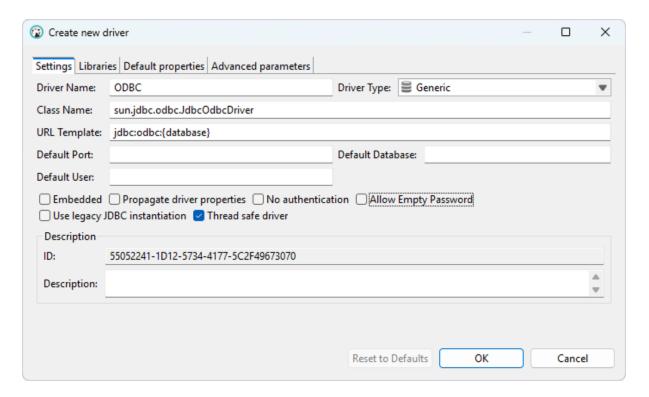


### Connect to Microsoft Excel

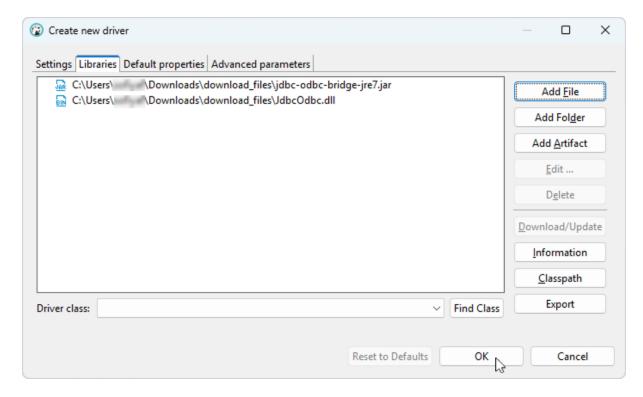
- 1. In DBeaver, select **Database** > **Driver Manager**.
- 2. Click New.



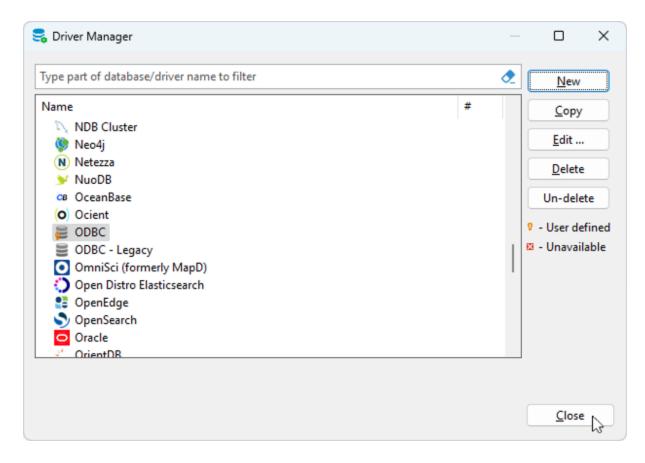
- 3. Configure the following properties for a new driver:
- In the **Driver Name** field, enter *ODBC*.
- In the Class Name field, enter sun.jdbc.odbc.JdbcOdbcDriver
- In the URL Template field, select jdbc:odbc:{database}.



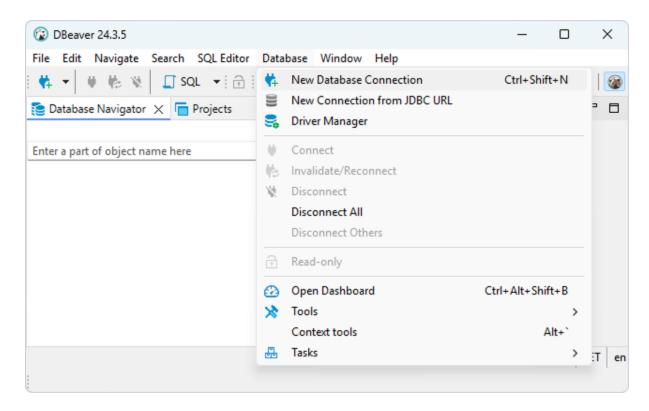
- 4. On the Libraries tab, click Add File.
- 5. Select the jdbc-odbc-bridge-jre7.jar, then click **OK**. After that, select JdbcOdbc.dll, then click **OK**.



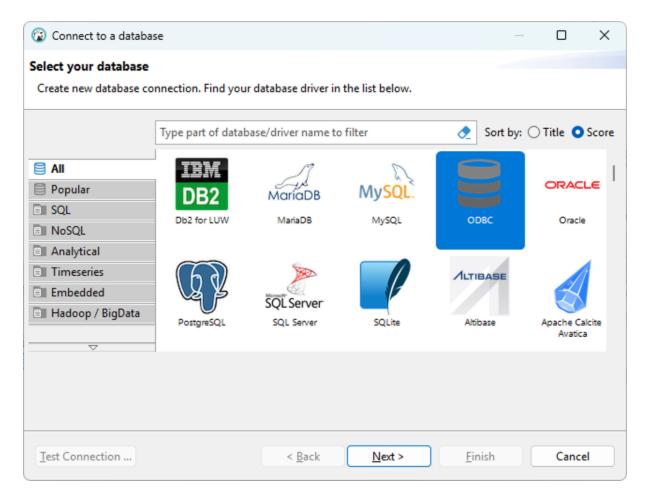
6. Once a new ODBC driver appears on the list, click Close.



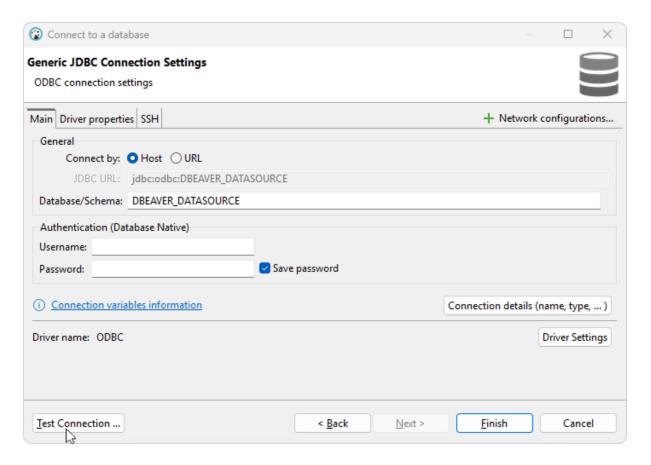
7. Select Database > New Database Connection.



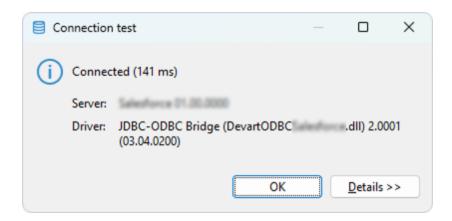
8. Select the **ODBC** driver, then click **Next**.



9. In the Database/Schema field, specify the name of your DSN.



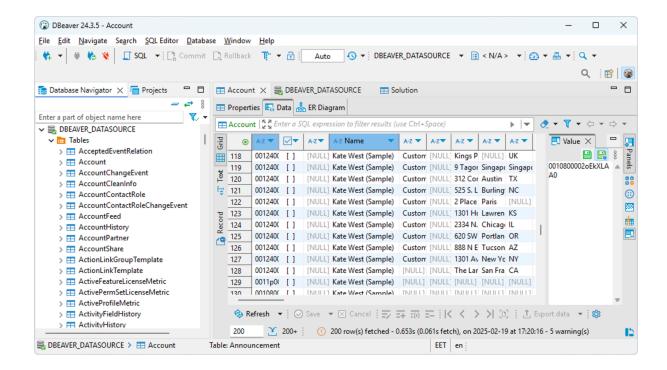
10. Optional: Select **Test Connection** to verify the connection settings.



### 11. Click Finish.

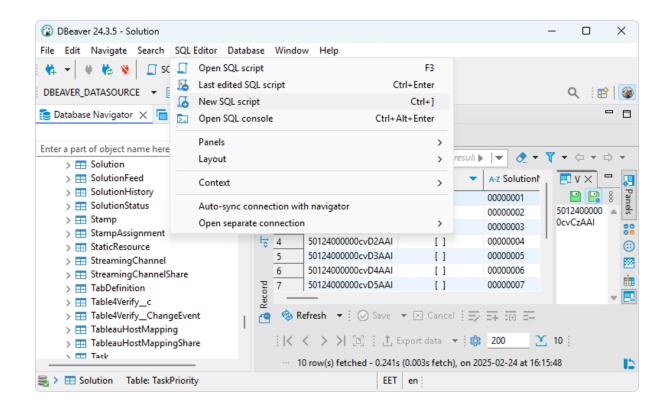
The database appears on the left pane.

12. To view the data stored in a table, expand the database structure and click the needed table.

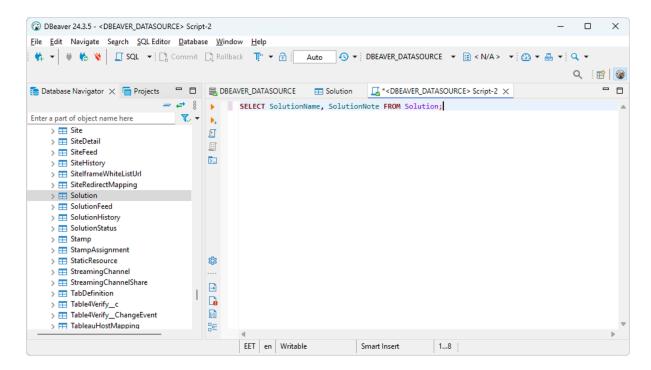


### Query Microsoft Excel data

1. Select SQL Editor > New SQL script.

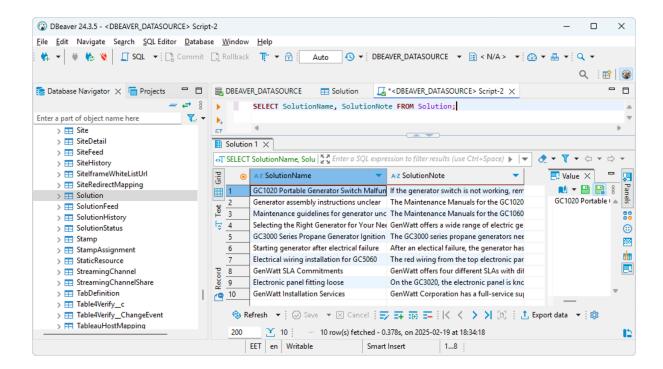


### 2. Enter your query.



### Select SQL Editor > Execute SQL query.

The query results are displayed in the main window.



### 4.1.2 Connect DBeaver Enterprise to Microsoft Excel through ODBC

DBeaver Enterprise and DBeaver Community let users connect to Microsoft Excel via ODBC, enabling SQL-based querying, reporting, and data management.

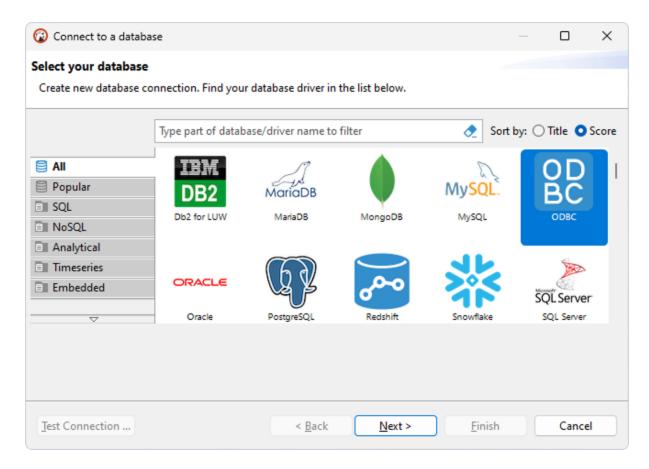
If you require a simplified connection setup with built-in ODBC support, enhanced security, and performance features, you may try DBeaver Enterprise.

If you need basic ODBC connectivity to Microsoft Excel and are comfortable with manual configuration using a generic ODBC connection, choose DBeaver Community—a free, open-source database management tool. For more information on connecting to Microsoft Excel data from DBeaver Community, see <a href="Connect DBeaver Community">Connect DBeaver Community to Microsoft Excel through ODBC.</a>

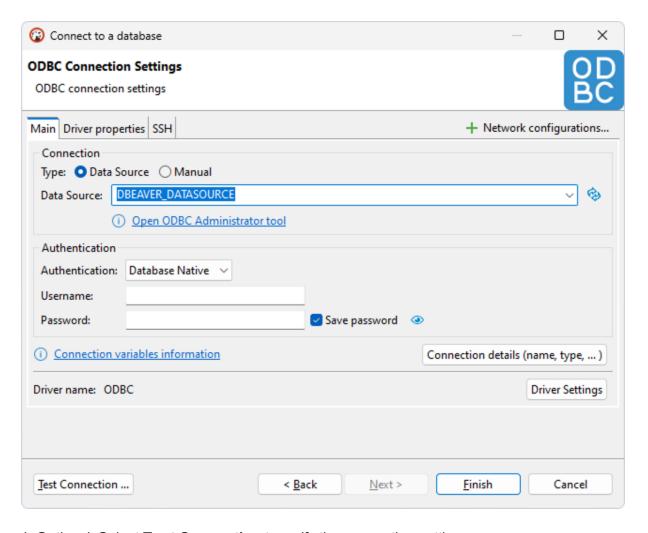
# Connect to Microsoft Excel

To connect to the Microsoft Excel database from DBeaver Enterprise:

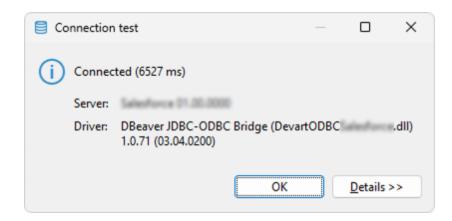
- 1. Select **Database > New Database Connection**.
- 2. Select the **ODBC** driver and click **Next**.



3. In the **Database Source** field, specify the name of your DSN.



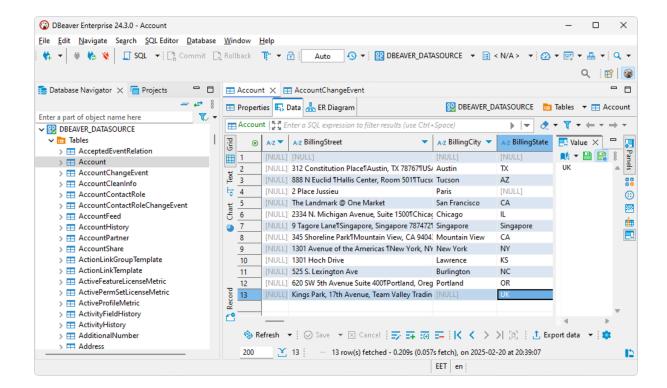
4. Optional: Select **Test Connection** to verify the connection settings.



5. Click Finish.

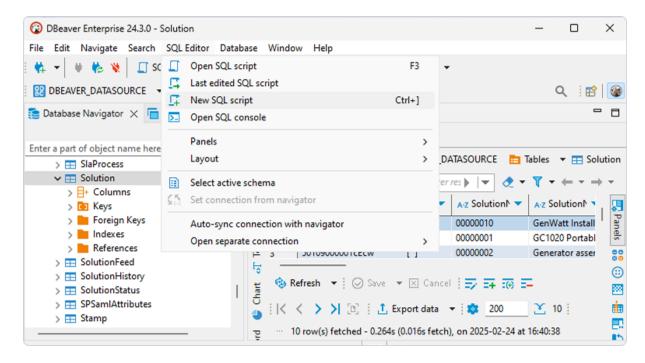
The database appears on the left pane.

6. To view the data stored in a table, expand the database structure and click the needed table.

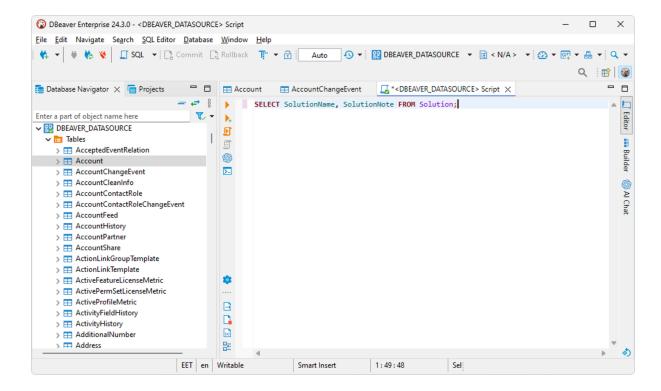


# Query Microsoft Excel data

1. Select SQL Editor > New SQL script.

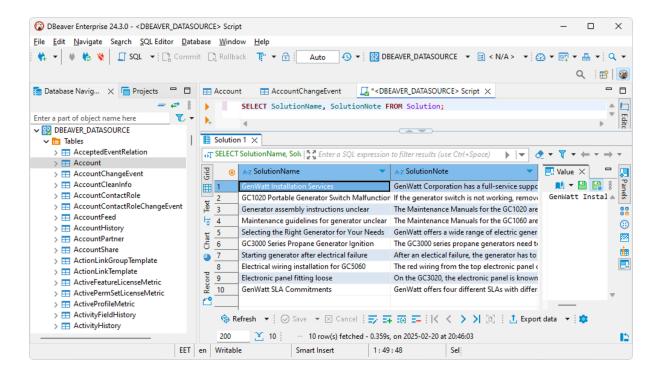


### 2. Enter your query.



### Select SQL Editor > Execute SQL query.

The guery results are displayed in the main window.

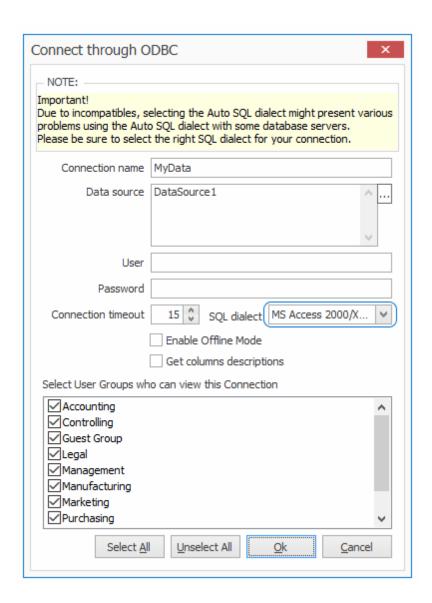


### 4.2 Using in DBxtra

# Troubleshooting Microsoft Excel ODBC Connection in DBxtra

This page explains how to troubleshoot your ODBC connection to Microsoft Excel in DBxtra.

Due to incompatibilities between DBxtra and Microsoft Excel, leaving the SQL dialect property to its default might present various issues. To resolve compatibility issues, set the property to MS Access 2000/XP/2003 or ANSI SQL/2003 for DBxtra version 11.0.1 or newer, and to ANSI SQL/2003 for versions prior to 11.0.1.



### 4.3 Using in Informatica PowerCenter

You can access Microsoft Excel data from Informatica PowerCenter on Windows and Linux.

- Connect Informatica PowerCenter to Microsoft Excel on Windows
- Connect Informatica PowerCenter to Microsoft Excel on Linux

#### 4.3.1 Connect to Informatica PowerCenter on Windows

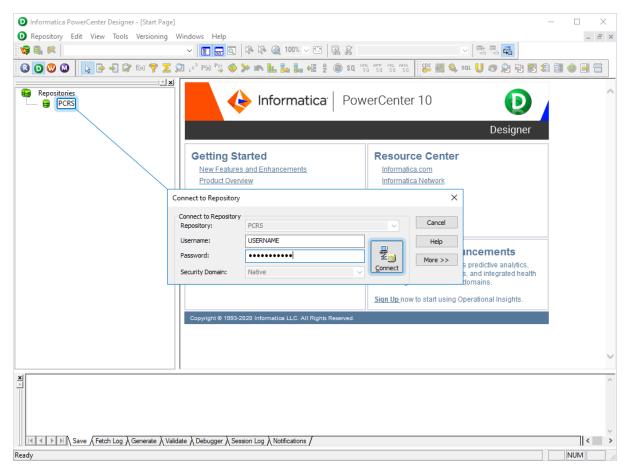
You can connect Informatica PowerCenter to Microsoft Excel through an ODBC driver on Windows to unify and manage data across these systems.

## **Prerequisites**

- Configure the Informatica services.
- Install the PowerCenter Client tools.
- Create a repository folder in PowerCenter Repository Manager.
- Install Devart ODBC Driver for Microsoft Excel. For instructions, see Installation.
- Configure a data source name (DSN). For instructions, see Windows DSN Configuration.

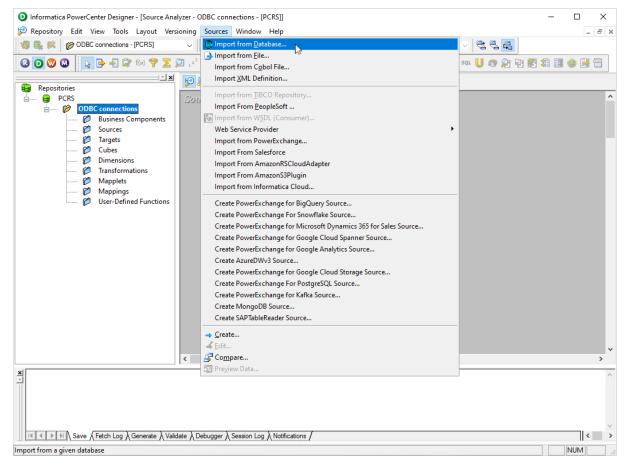
### Add a data source in Informatica PowerCenter

- 1. Open PowerCenter Designer.
- 2. Double-click the repository name (in this example, **PCRS**), enter your Informatica credentials, then click **Connect**.



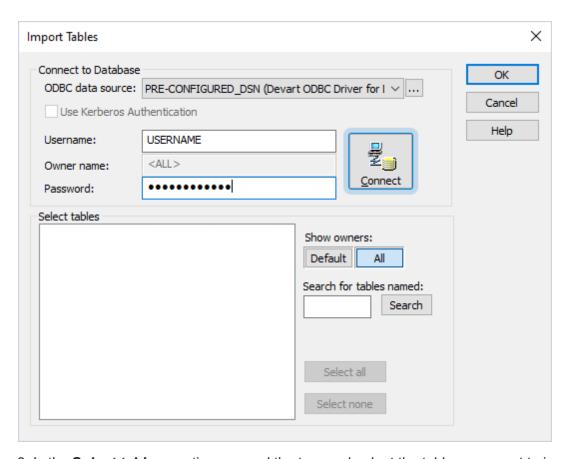
3. Double-click the repository folder (in this example, ODBC connections), then select

#### Sources > Import from Database.

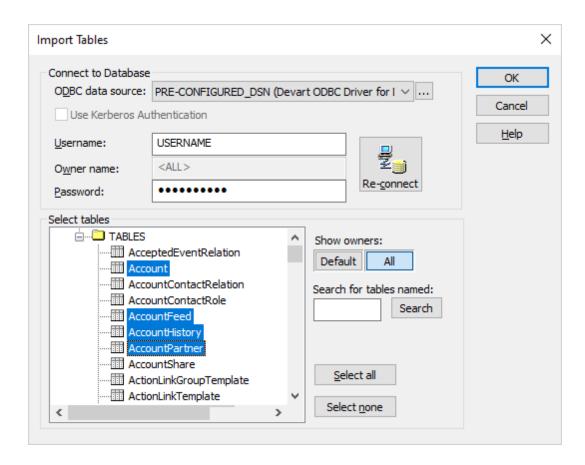


The Import Tables dialog opens.

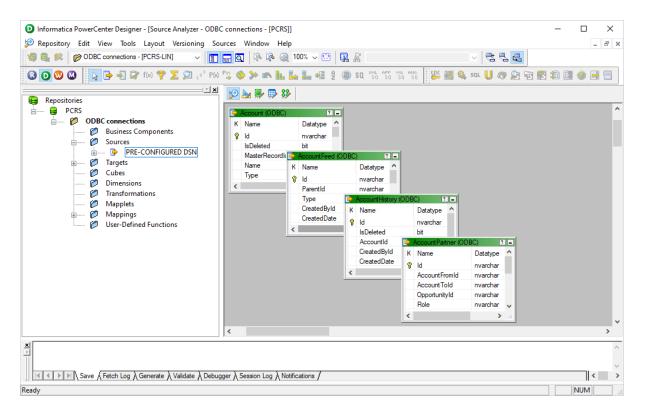
- 4. From the ODBC data source menu, select the needed DSN.
- 5. In the **Username** and **Password** fields, enter your Microsoft Excel credentials.
- 6. Under **Show owners**, select **All**.
- 7. Click Connect.



- 8. In the **Select tables** section, expand the tree and select the tables you want to import.
- 9. Click OK.



The table schemas appear in the Source Analyzer, and the data source is added to the **Sources** subfolder of the repository folder. You can now create mappings and work with Microsoft Excel data in Informatica PowerCenter.



#### 4.3.2 Connect to Informatica PowerCenter on Linux

You can set up and verify a connection between Informatica PowerCenter and Microsoft Excel through an ODBC driver on Linux.

## **Prerequisites**

- Configure the Informatica services.
- Install Devart ODBC Driver for Microsoft Excel. For instructions, see Installation.
- Configure a data source name (DSN). For instructions, see Linux DSN Configuration.

### Connect to Microsoft Excel

1. Navigate to the directory where the ssgodbc.linux64 utility is located.

cd /opt/informatica/tools/debugtools/ssgodbc/linux64

2. Run the ssgodbc.linux64 utility to verify the connection to Microsoft Excel.

./ssgodbc.linux64 -d <your\_dsn> -v

3. Run a SQL query to retrieve data.

#### SELECT Id, Name FROM ;

### 4.4 Using in Microsoft Access

# Connecting Microsoft Access to Microsoft Excel Using an ODBC Driver

This article explains how to connect Microsoft Access to Microsoft Excel through the standard ODBC interface. Microsoft Access is a dababase management system that combines the relational database engine with a graphical user interface. Access can be used as a substitution for spreadsheet applications like Excel to organize, store, and retrieve large amounts of related data that can be difficult to manage in spreadsheets.

In Microsoft Access, you can connect to your Microsoft Excel data either by importing it or creating a table that links to the data. Devart ODBC drivers support all modern versions of Access. It is assumed that you have already installed and configured a DSN for ODBC driver for Microsoft Excel. For the purpose of this article, we tested an ODBC connection to Microsoft Excel through our ODBC drivers in Microsoft Access 2003, Microsoft Access 2007, Microsoft Access 2010, Microsoft Access 2013, Microsoft Access 2016, Microsoft Access 2019. The following steps describe how to use Microsoft Access 2019 to import or link to your data in Microsoft Excel.

## Importing Microsoft Excel Data Into Microsoft Access Through an ODBC Connection

- 1. Open your Microsoft Access database.
- 2. Select the **External Data** tab in the ribbon.

- 3. Expand the **New Data Source** drop-down and select **From Other Sources**, then select **ODBC Dababase**.
- 4. In the **Get External Data ODBC Database** dialog box, select **Import the source data** into a new table in the curent database, and click **OK**.
- 5. In the **Select Data Source** dialog box, select the **Machine Data Source** tab.
- 6. Select the DSN that you have configured for Microsoft Excel and click **OK**.
- 7. In the **Import Objects** dialog box, select the tables that you want to import, and click **OK**.
- 8. If the database objects have been successfully imported, you should the see the corresponding message in the dialog box. If you want to save the import steps to quickly repeat the process without using the wizard at a later time, select the **Save import steps** checkbox. Click **Close**.
- 9. The imported tables should appear in the **Tables** navigation pane on the left.
- 10. Double-click on the needed table to display its contents.

## Linking to Microsoft Excel Data in Microsoft Access Through an ODBC Connection

- 1. Open your Microsoft Access database.
- 2. Select the **External Data** tab in the ribbon.
- 3. Expand the **New Data Source** drop-down and select **From Other Sources**, then select **ODBC Dababase**.
- 4. In the **Get External Data ODBC Database** dialog box, select **Link to the data source** by creating a linked table.
- 5. In the **Select Data Source** dialog box, select the **Machine Data Source** tab.
- 6. Select the DSN that you have configured for Microsoft Excel and click **OK**.
- 7. In the **Link Tables** dialog box, select the table or tables that you want to link to, and click **OK**.
- 8. The **Select Unique Record Identifier** dialog box will prompt you to choose a field or fields that uniquely identify each record in the table. To avoid inconsistencies, it is recommended to select the primary key in the Microsoft Excel table as the unique record identifier. You are linking multiple tables, you will be prompted to select unique record identifiers for each of

the selected tables.

- 9. The linked tables should appear in the **Tables** navigation pane on the left.
- 10. Double-click on the needed table to display its contents.

### 4.5 Using in Microsoft Visual Studio

# Importing Microsoft Excel Data into Visual Studio Through an ODBC Connection

A Visual Studio is a powerful tool containing features that allow editing, debugging, and compilating the code and creating applications that can be connected to any databases product and services on a local machine and network, and any type of cloud (private, public, or hybrid). To connect Visual Studio to a data source such as Microsoft Excel, you can use an appropriate ODBC driver.

This guide describes how to connect to Microsoft Excel and retrieve data importing them to Visual Studio with an ODBC driver. It is assumed that you have already installed and configured a DSN for ODBC driver for Microsoft Excel.

- 1. Run Visual Studio Desktop and click **Tool** and select **Connect to Database**.
- In the Add connection dialog box, select the Microsoft ODBC Data Source as a data source.
- 3. In the Data source specification point expand the Data Source Name (DSN) drop-down list and select the previously configured DSN for Microsoft Excel. Alternatively, you can connect to the database by entering the DSN in a Use connection string field. To check whether your connection is successful, click Test connection. Click OK.
- If your data source is password-protected, Visual Studio will prompt you for user credentials. Type your **Username** and **Password** in the respective fields and click **OK**.
- 5. In the Server Explorer you can see the database structure. Choose **Tables**, right-click the table you want to view the data of and select **Retrieve Data**. You can also preview the contents of the database objects by clicking on them.

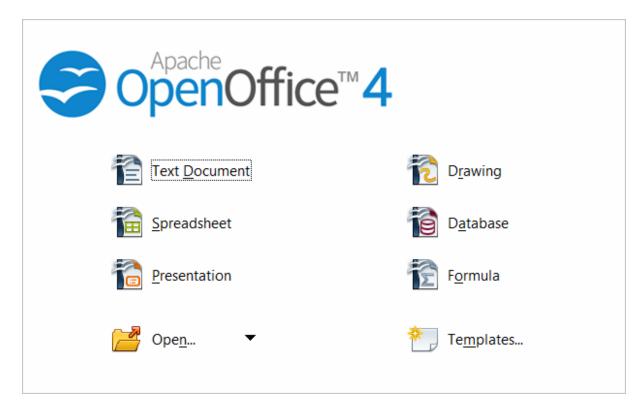
### 4.6 Using in OpenOffice and LibreOffice

# Connecting to Microsoft Excel from OpenOffice and LibreOffice using ODBC Driver for Microsoft Excel

The article describes how to use Apache OpenOffice and LibreOffice to access ODBC data sources using the respective driver. You can access Microsoft Excel data from Open Office Base or LibreOffice Base — desktop database management systems. Note that the Windows version of OpenOffice is 32-bit, and you may get the error "The specified DSN contains an architecture mismatch between the Driver and Application" when trying to access a data source through a 64-bit ODBC Driver. To get rid of the error message, set up the 32-bit version of the driver.

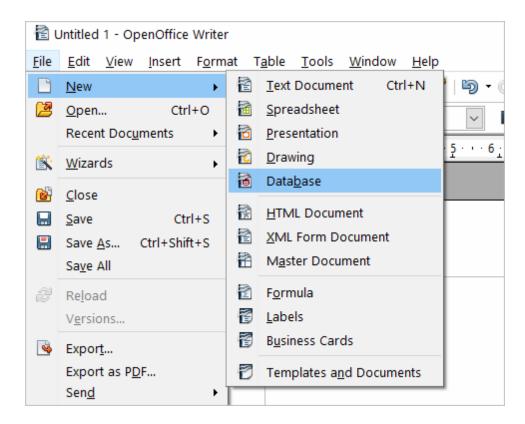
To connect to an ODBC data source from OpenOffice or LibreOffice using our <u>driver for Microsoft Excel</u>, perform the steps below:

1. Start OpenOffice or LibreOffice, click **Database** to open the **Database Wizard**.

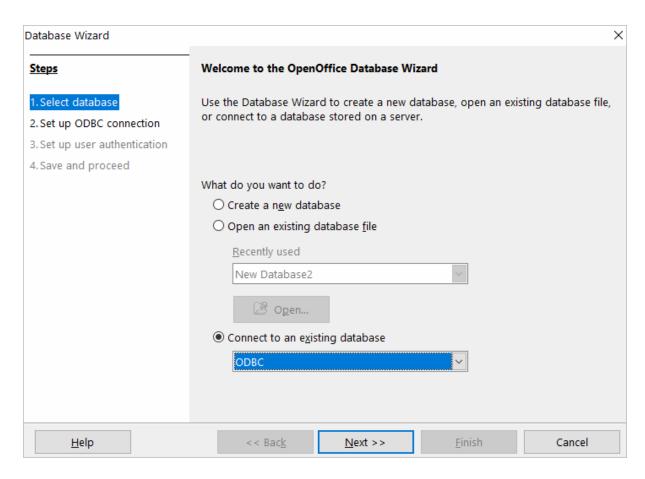


Alternatively, you can launch the **Database Wizard** from OpenOffice or LibreOffice Calc,

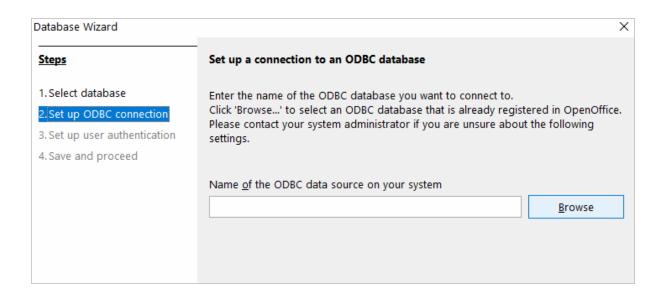
Writer or any other tool by choosing File > New > Database.

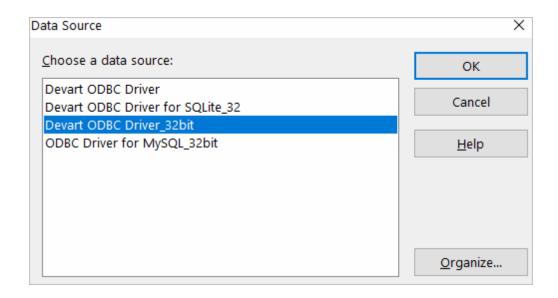


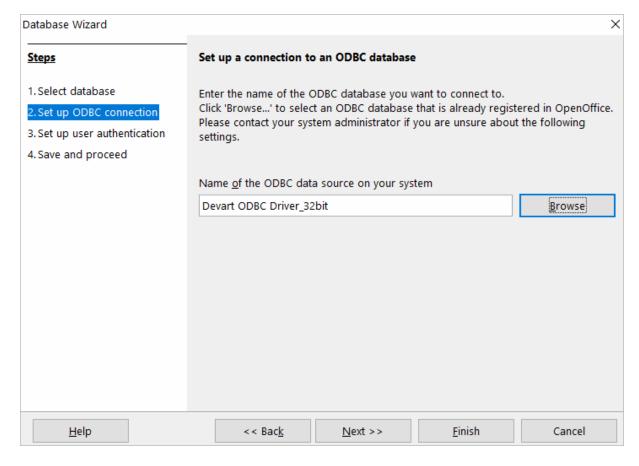
In the Database Wizard dialog box, click Connect to an existing database, select
 ODBC from the drop-down list, and click Next.



3. Specify the name of the data source you want to connect to. You can either type the name of your data source into the field, e.g. ODBC Driver for Microsoft Excel, or you can click Browse, double-click the data source you need, and then click Next.

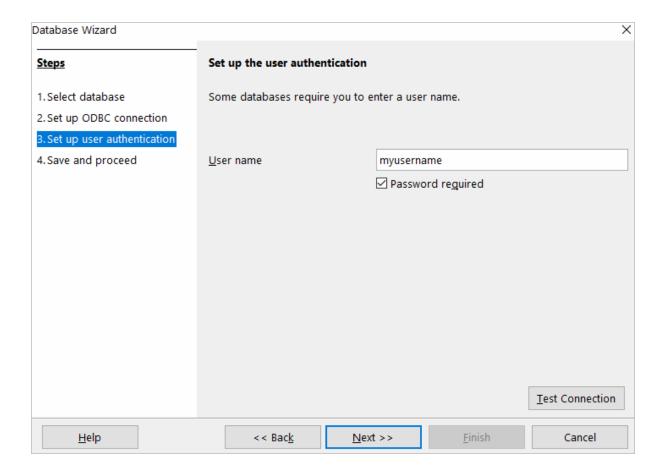




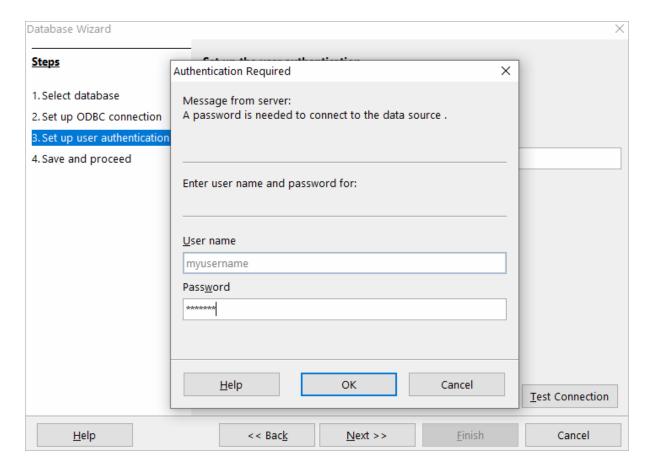


4. If your database requires a user name, type it into the **User name** field. If you are connecting to a password protected database, check the **Password required** field.
Alternatively, you can specify these parameters in the data source settings of your ODBC

Driver for Microsoft Excel and leave these fields empty in Database Wizard.

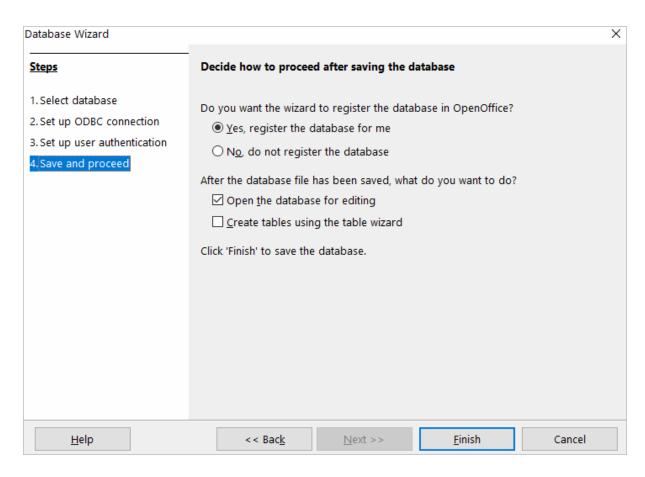


To test the connection to your data source, click **Test Connection**, input your credentials and click **OK**.

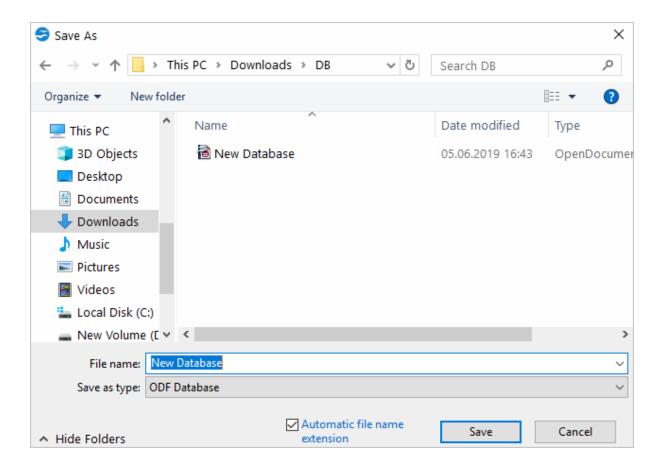


If you have entered valid credentials, you will see a success message. Click **Next** to proceed to the final step.

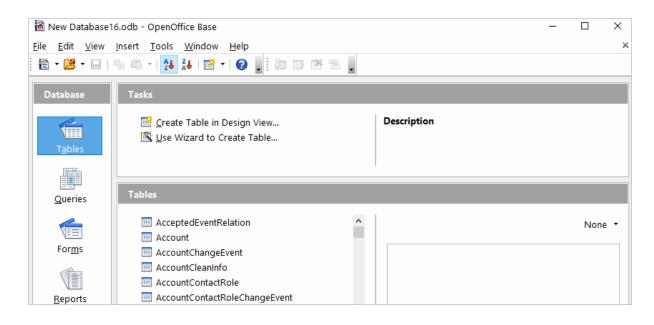
5. You can keep the default selection in this dialog box and click **Finish**.

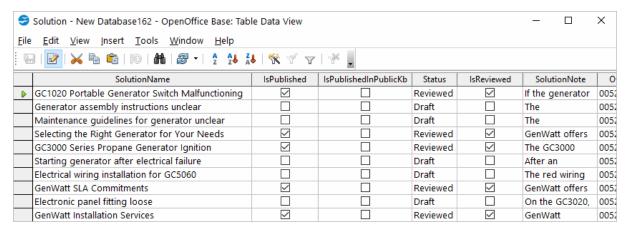


You will be prompted to give a name to your new database and select the directory where you want to store it.

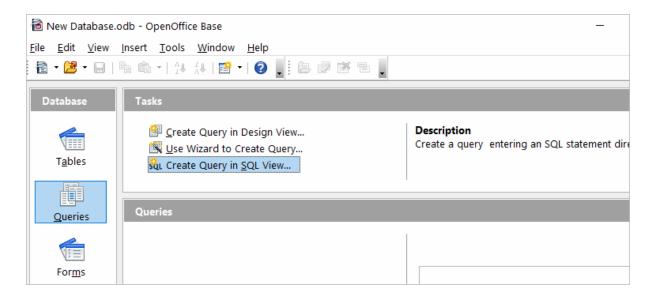


6. When the database opens, you will see the list of tables from your data source diplayed in OpenOffice or LibreOffice Base workspace. To view the data from a specific table, double-click the table name.

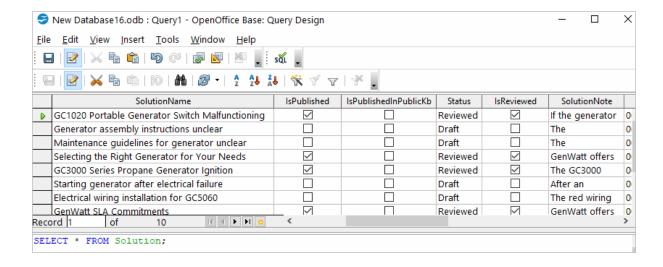




7. To create an SQL query, click **Queries** in the **Database** pane, then click **Create Query in SQL View...** 



Enter your query in the query text box and click **Run Query (F5)**. The date will be fetched from the database and displayed in Open Office or LibreOffice, respectively.



### 4.7 Using in Oracle DBLink

## Configuring Oracle Database Gateway for ODBC

This article explains how to configure Oracle Database Gateway for ODBC. If your data is stored in a non-Oracle database system or cloud application, and you need to access it from an Oracle Database server, you can create a database link to an Oracle Database Gateway for ODBC. The gateway works with an ODBC driver to access non-Oracle systems or other,

remote Oracle servers. Any ODBC-compatible data source can be accessed using the gateway and the appropriate ODBC driver. The driver must be installed on the same machine as the gateway. The non-Oracle system can run on the same machine as the Oracle server or on a different machine. The gateway can be installed on the machine running the non-Oracle system, the machine running the Oracle database or on a third machine as a standalone.

#### Configure the Initialization File

After installing the gateway and the ODBC driver for Microsoft Excel, create an initialization file for your Oracle Database Gateway for ODBC. The sample file initdg4odbc.ora is stored in the ORACLE\_HOME\hs\admin directory. To create an initialization file for the gateway, copy the sample initialization file and rename it. The name must be prefixed with init — for example, initMicrosoft Excel.ora. You need a separate initialization file for each ODBC data source. After creating the file, set the HS\_FDS\_CONNECT\_INFO parameter to the system DSN that you created earlier, for example:

```
HS_FDS_CONNECT_INFO=Microsoft Excel
```

#### Configure Oracle Net Listener

After configuring the gateway, you need to configure Oracle Net Listener to communicate with the Oracle database. Information about the gateway must be added to the <code>listener.ora</code> configuration file which is located in the <code>ORACLE\_HOME\NETWORK\ADMIN\</code> directory. The following example is the address on which the Oracle Net Listener listens (<code>HOST</code> is the address of the machine on which the gateway is installed):

Add an entry to the <code>listener.ora</code> file to start the gateway in response to connection requests. The SID of the gateway (<code>SID\_NAME</code>) must be the same in <code>listener.ora</code> and <code>tnsnames.ora</code>. <code>ORACLE\_HOME</code> is the Oracle home directory where the gateway resides. To apply the new settings, stop and restart the Oracle Net Listener service.

```
SID_LIST_LISTENER=
(SID_LIST=
(SID_DESC=
(SID_NAME=Microsoft Excel)
```

```
(ORACLE_HOME=D:\ORACLE_HOME)
(PROGRAM=dg4odbc)
)
```

### Configure Oracle for Gateway Access

Add a connect descriptor for the gateway to the tnsnames.ora file, which is located in ORACLE\_HOME\NETWORK\ADMIN directory. The SID must match the value specified in the listener.ora file.

```
Microsoft Excel =
  (DESCRIPTION =
        (ADDRESS = (PROTOCOL = tcp)(HOST = localhost)(PORT = 1521))
        (CONNECT_DATA =
            (SID = Microsoft Excel)
        )
        (HS = OK)
        )
```

#### Create Database Links

To access an ODBC data source, you must create a database link using a database tool like SQL Plus or dbForge Studio for Oracle: connect to your database server and execute the CREATE DATABASE LINK statement, as follows:

CREATE DATABASE LINK dblink CONNECT TO "username" IDENTIFIED BY "password" dblink is the complete database link name. tns\_name\_entry is the Oracle Net connect descriptor specified in the tnsnames.ora file.

When you create the database link in <u>dbForge Studio for Oracle</u>, you can see your newly created link in Database Links on the left panel. After creating the database link, you can run a query against the ODBC data source using the following syntax:

```
SELECT * FROM table_name@"dblink_name"
```

#### See also

Configuring Oracle Database Gateway for ODBC

### 4.8 Using in PHP

# Connecting to Microsoft Excel from PHP using ODBC Driver for Microsoft Excel

PHP is one of the most popular programming languages for website development. ODBC

drivers are connectors that make PHP development database agnostic — your software written in PHP will function with any vendor's database management system. You can use functions like odbc\_exec() to prepare and execute SQL statements against any databases like MySQL, SQLite, PostgreSQL, etc.

PHP-based projects usually require a data storage, whether a traditional database or a cloud-based database. You can establish a connection to them using ODBC interface. With our ODBC drivers, you can access various data sources and retrieve tables and fields from a database.

Below is a sample PHP script for accessing Microsoft Excel via ODBC. The script connects to Microsoft Excel database and fetches all records from a table:

#### Step 1: Connect to ODBC data source

The odbc\_connect() function is used to connect to an ODBC data source. Note that the function takes three mandatory parameters: the data source name, username and password. If your database is not password-protected or doesn't require a username, leave these parameters empty. In the following example, a connection is established using the odbc\_connect() function in PHP.

```
<?php
    $user = "myusername";
    $password = "mypassword";
    $ODBCConnection = odbc_connect("DRIVER={Devart ODBC Driver for Microsoft</pre>
```

#### Step 2: Execute an SQL statement

If connection is successful, the *odbc\_exec()* function is used to execute a SELECT statement against the *dept* table in the *autotest* database.

```
$SQLQuery = "SELECT * FROM autotest.dept";
$RecordSet = odbc_exec($ODBCConnection, $SQLQuery);
```

#### Step 3: Print the result set

The odbc\_fetch\_row() function is used to return records from the result set. While odbc\_fetch\_row() returns rows, the odbc\_result\_set() function prints a set of result in HTML table. After all rows from the result set have been printed, the odbc\_close() function closes the connection.

```
$result = odbc_result_all($RecordSet, "border=1");
odbc_close($ODBCConnection);
?>
```

You can modify this script by specifying general settings for each Devart ODBC driver to use any of them with your PHP projects.

#### 4.9 Using in Power BI

## Importing Microsoft Excel Data into Power BI Through an ODBC Connection

Power BI is a popular business intelligence solution that is comprised of services, apps, and connectors that allow you to pull raw data from various sources and create meaningful reports. To connect Power BI to a data source such as Microsoft Excel, you can use a corresponding ODBC driver.

This tutorial explores how to connect to Microsoft Excel and import data into Power BI Desktop using an ODBC driver. It is assumed that you have already installed and configured a DSN for ODBC driver for Microsoft Excel.

- 1. Run Power BI Desktop and click Get Data.
- 2. Select the **Other** category in the **Get Data** dialog box, then select **ODBC**. Click **Connect** to confirm the choice.
- 3. In the **From ODBC** dialog box, expand the **Data Source Name (DSN)** drop-down list and select the previously configured DSN for Microsoft Excel
- 4. If you would like to enter a SQL statement to narrow down the returned results, click the Advanced options arrow, which expands the dialog box, and type or paste your SQL statement.
- 5. Click **OK**. If your data source is password-protected, Power BI will prompt you for user credentials. Type your **Username** and **Password** in the respective fields and click.
- 6. Now you should see the data structures in your data source. You can preview the contents of the database objects by clicking on them.
- 7. To load the Microsoft Excel data into Power BI for analysis, select the needed table and click **Load**.

### 4.10 Using in Python

## Installing the ODBC Driver for Microsoft Excel

One of the most convenient methods to connect to an external database or access cloud data from Python is via ODBC. Devart has developed a range of ODBC Drivers for Python to work with databases and cloud services.

If you don't have Python installed on your machine, go to the Python official website, download the appropriate installer and run it. You will also need to install the **pyodbc** module — the easiest way to do that is by using the *pip install pyodbc* command in the Python interactive mode. Next, you need to <u>download the ODBC Driver</u> for Microsoft Excel. To use the ODBC driver as a translation layer between the application and the database, you need to configure it by following the installation instructions.

# Connecting to Microsoft Excel from Python using ODBC Driver for Microsoft Excel

Here's an example to show you how to connect to Microsoft Excel via Devart ODBC Driver in Python. First we import the pyodbc module, then create a connection to the database, insert a new row and read the contents of the EMP table while printing each row to the Python interactive console. To execute the script, you can type the code directly in the interactive console or add the code to a file with the .py extension and run the file from the command prompt.

#### Step 1: Connect

```
import pyodbc
cnxn = pyodbc.connect('DRIVER={Devart ODBC Driver for Microsoft Excel};Datab
```

#### Step 2: Insert a row

Here's a simple example of how to execute an *insert* statement to test the connection to the database. The script inserts a new record to the EMP table.

```
cursor = cnxn.cursor()
cursor.execute("INSERT INTO EMP (EMPNO, ENAME, JOB, MGR) VALUES (535, 'Scott
```

#### Step 3: Execute query

The cursor.execute() function retrieves rows from the select query on a dataset. The

*cursor.fetchone()* function iterates over the result set returned by *cursor.execute()* while the *print()* function prints out all records from the table to the console.

```
cursor = cnxn.cursor()
cursor.execute("SELECT * FROM EMP")
row = cursor.fetchone()
while row:
  print (row)
  row = cursor.fetchone()
cursor.close()
cnxn.close()
```

### 4.11 Using in QlikView

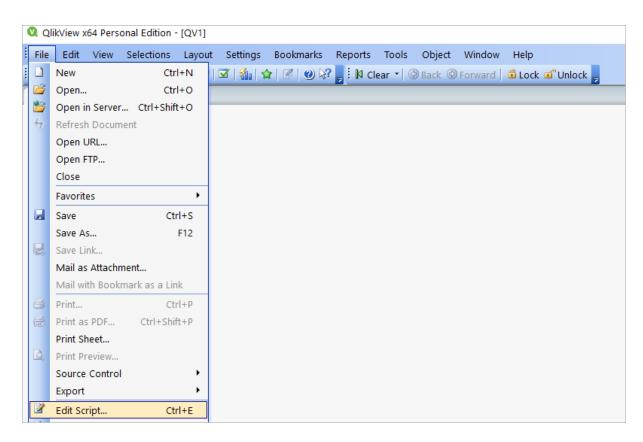
# Connecting to Microsoft Excel from QlikView using ODBC Driver for Microsoft Excel

This tutorial describes how to connect and configure QlikView to retrieve data from Microsoft Excel for further analysis. QlikView is a data visualization tool that connects and pulls data from different popular databases like MySQL, MongoDB, Oracle, SQL Server, Postgres, etc. to present it in a single view. The business intelligence platform identifies relationships in your data and discovers patterns and opportunities to support your decision making.

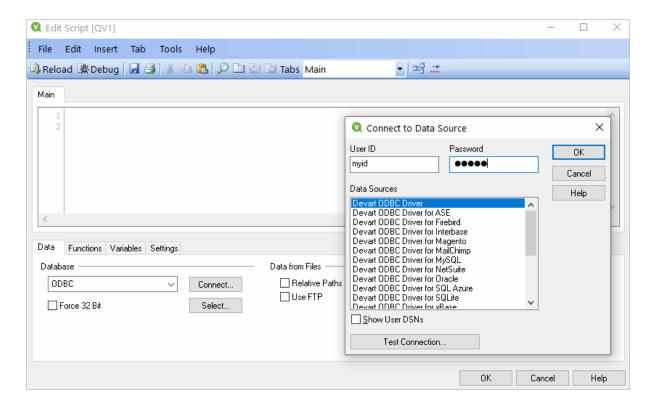
QlikView supports the ODBC connectivity interface for communication with external data sources. An ODBC data source must be configured for the database you want to access. You can create an ODBC connection using a DSN during the ODBC driver installation or later.

To connect to an ODBC data source from QlikView using our driver for Microsoft Excel, perform the steps below:

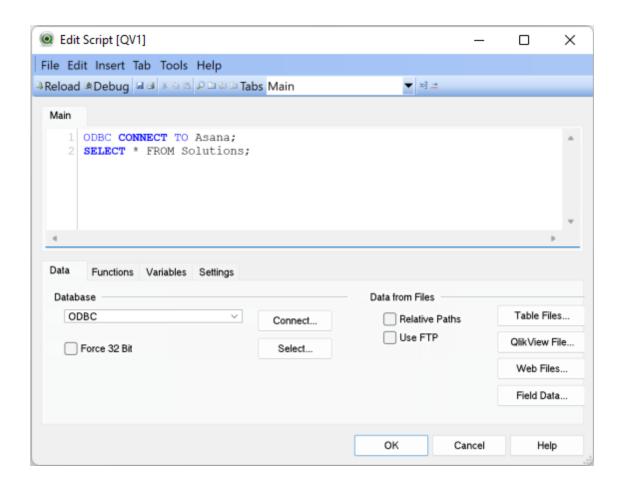
 Open the QlikView client application and click File > New. Close the Getting Started wizard and open File > Edit Script (CTRL+E).

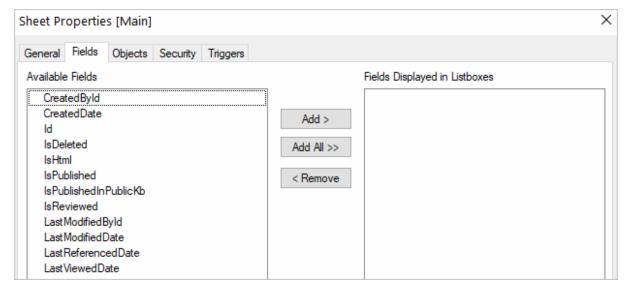


2. In the Data tab, choose ODBC from the Database drop-down and click Connect. Select the Data Source you created earlier, type in the User ID and Password if your database is password-protected. You can test the connection by choosing Test Connection. The Connection Test succeeded message should appear. Click OK to connect to your data source.



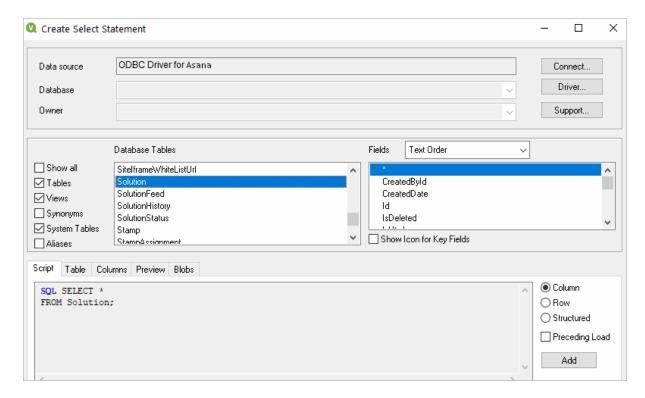
3. To retrieve the data from your data source, you can enter an SQL query and press **F5**. You will be suggested to choose fields to be displayed.



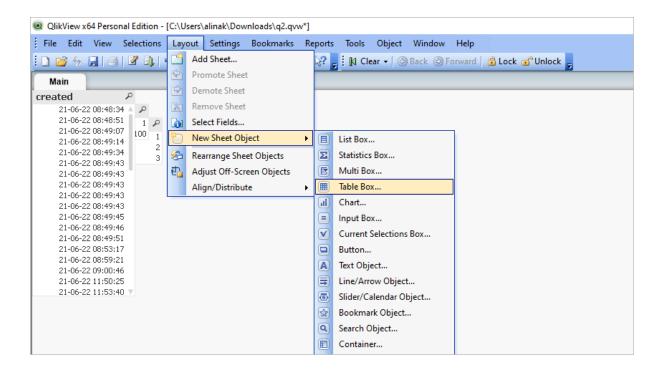


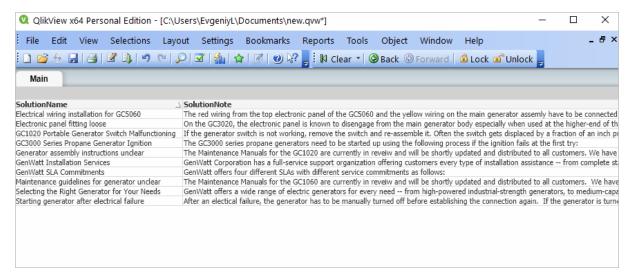
4. Alternatively, you can click **Select**, and QlikView will show you the database structure window where you can compose a SELECT statement for the data to be fetched. You can

choose a different database from the database drop-down list. Select the necessary tables and fields. You can retrieve date from multiple tables and fields by selecting them and clicking **Add**. When you are ready with your SELECT statement, click **OK**. You will get back to the main script editor with your SQL statement. Press **F5** to execute the script and select the fields to be displayed in QlikView.



5. Once the data has been fetched, you can choose a table layout to present the data in a table. Choose Layout > New Sheet Object > Table Box. Select the fields to be added to the tablebox and click OK.





## 4.12 Using in SQL Server Management Studio

This section describes how to establish and troubleshoot a connection to Microsoft Excel from SQL Server Management Studio using ODBC Driver for Microsoft Excel.

- Creating a Linked Server
- Troubleshooting in SSMS

#### 4.12.1 Creating a Linked Server

## Requirements

In order to avoid incorrect integration with MS SSMS, the working environment must meet the following conditions:

- The data source must be a configured system DSN. Refer to the <u>Driver Configuration</u> article to learn how to configure a System DSN.
- The driver, studio, and SQL Server must be of the same bitness. For example, if you are using 64-bit SQL Server Management Studio on 64-bit Windows platform, then configure the 64-bit version of the driver using ODBC Administrator launched from %windir% \system32\odbcad32.exe. Otherwise, configure the driver using the 32-bit version of ODBC Administrator launch it from %windir%\SysWOW64\odbcad32.exe.
- ODBC Driver for Microsoft Excel and SQL Server must be installed on the same computer.
- .NET Framework 4.5 must be installed on the computer.

## Connecting to Microsoft Excel from SQL Server Management Studio using ODBC Driver for Microsoft Excel

You can use the Microsoft SQL Server Management Studio to connect your Microsoft Excel data to an SQL Server instance. Linked Server is a tool of MS SQL Server that allows to execute distributed queries to refer tables stored on non-SQL Server datbase in a single query. With linked servers, you can execute commands against different data sources such as Microsoft Excel and merge them with your SQL Server database. You can create a linked server with one of these methods: by using the options in the Object Explorer or by executing stored procedures.

Below are major advantages of using SQL Server Linked Servers to connect to Microsoft Excel:

- 1. The ability to connect other database instances on the same or remote server.
- 2. The ability to run distributed queries on heterogeneous data sources across the organization.

3. The ability to work with diverse data sources in the same way.

# How to configure a SQL Server Linked Server to connect to Microsoft Excel

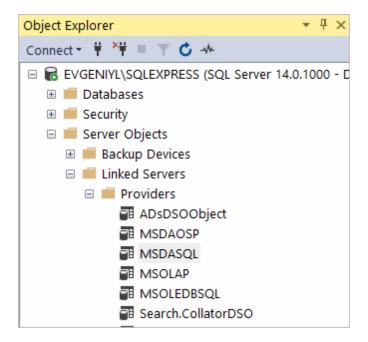
You can follow the steps to create a linked server for Microsoft Excel in SQL Server Management Studio by using Object Explorer:

- 1. Start your Management Studio and choose your SQL Server instance.
- In the Object Explorer pane, expand the Server Objects, right-click on Linked Servers and then click on New Linked Server.
- 3. Configure your linked server in the dialog box:
  - Give a name for your server in the Linked server field.
  - Under Server type, select Other data source .
  - Choose Microsoft OLE DB Provider for ODBC Drivers in the Provider drop-down list.
  - In the Data source field, enter the name of your DSN, e.g. Devart ODBC Driver for Microsoft Excel. Alternatively, you can input the ODBC Driver connection string in the Provider field.

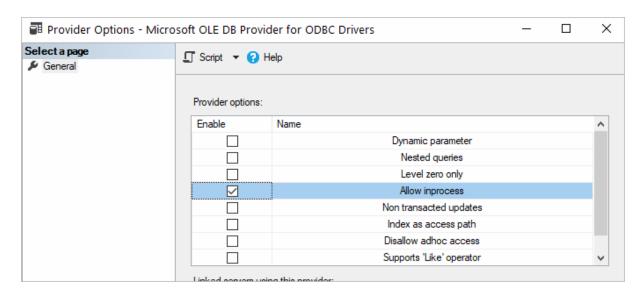
The linked server will appear under the Linked Servers in the Object Explorer Pane. You can now issue distributed queries and access Microsoft Excel databases through SQL Server.

## Retrieving Data From Microsoft Excel

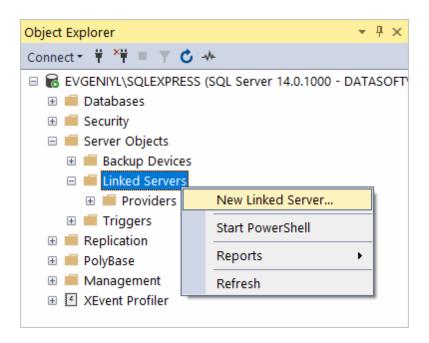
Ensure the **Allow inprocess option** of MSDASQL OLE DB Provider for ODBC Drivers is enabled. For this, find the **MSDASQL** provider in the list of Linked Servers and double-click on it



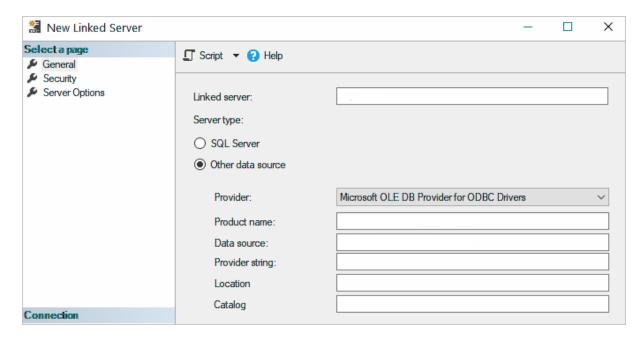
In the appeared **Provider Options** window, enable the **Allow inprocess** checkbox:



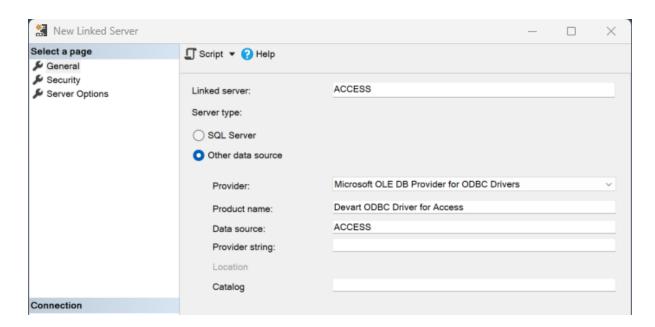
Create a new Linked Server



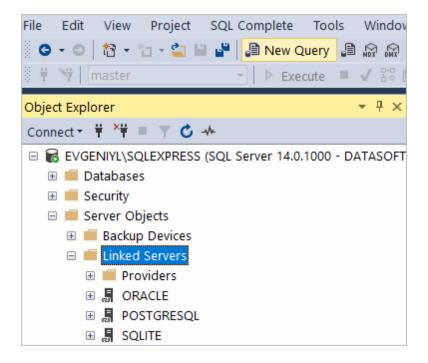
Make sure to select Microsoft OLE DB Provider for ODBC Drivers:



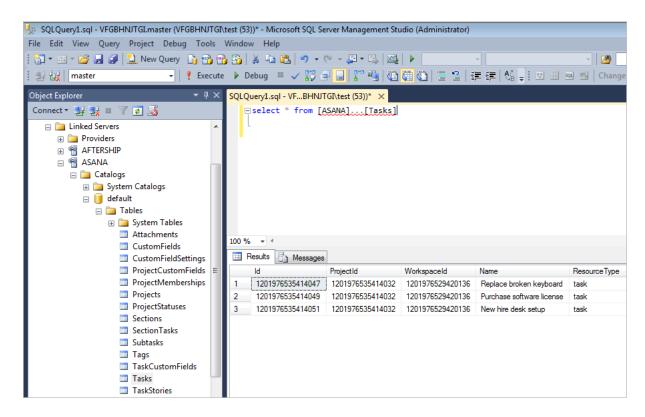
Now you need to input the Linked Server name, e.g. EXCEL. In the Product Name and Data Source fields you need to indicate the System DSN that you've previously created - more info on System DSN setup can be found here.



The Microsoft Excel tables are already available to be fetched. To query the linked server, click **New Query** in the toolbar:



Enter your SQL query in the editor window and click **Execute** to run the query:



As a result, you can see the contents of the selected table retrieved directly from the Microsoft Excel account you are connected to.

### See also

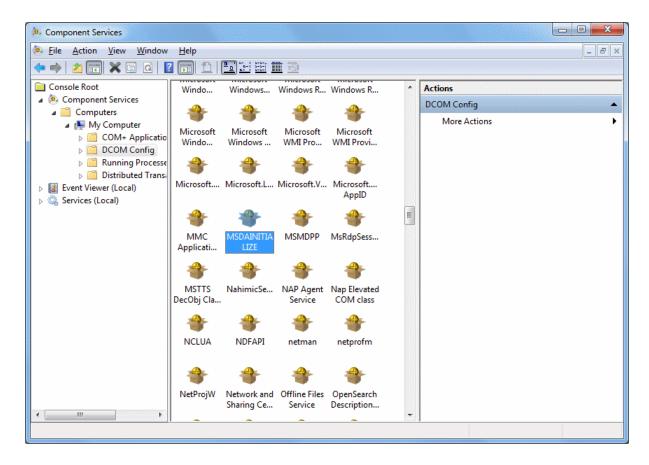
Troubleshooting SSMS

#### 4.12.2 Troubleshooting in SSMS

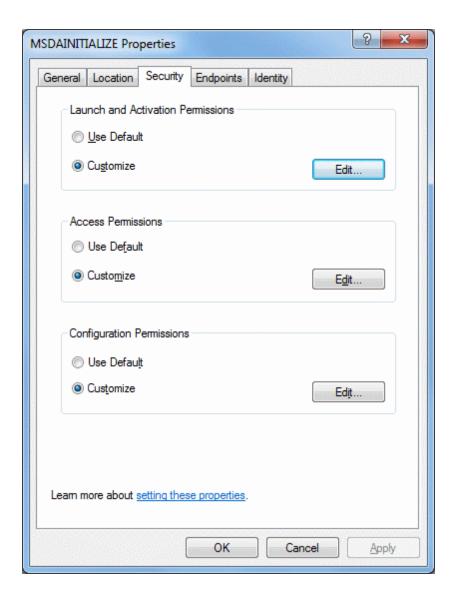
When creating a linked server in SSMS, most errors happen due to security issues with DCOM class MSDAINITIALIZE. We need to alter the DCOM Class MSDAINITIALIZE security settings to make it work.

Following are the steps:

- 1. Open Component Services (Start>Run>DCOMCNFG)
- 2. Expand Component Services>Computers>My Computer>DCOM Config
- 3. From the list of DCOM components on the right side, select MSDAINITIALIZE and go to its properties:



4. Go to the Security Tab, Choose 'Customize' and click on the 'Edit' Button:

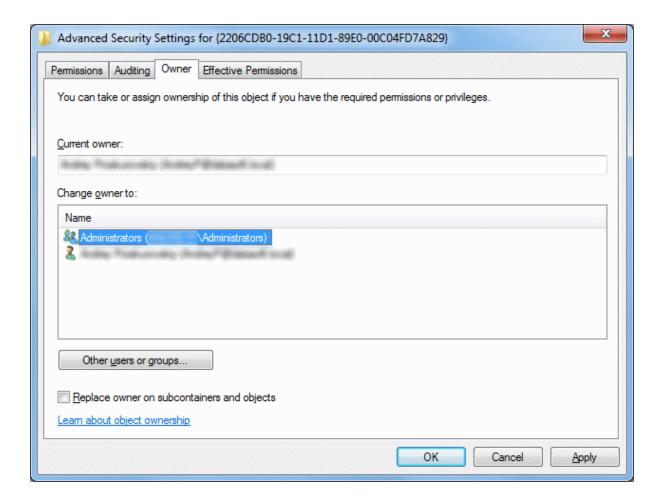


- 5. Add the Domain User who is accessing the linked server and 'Allow' all the permissions available (Local Launch, Remote Launch, Local Activation, Remote Activation). If you are connecting to SQL server using SQL account, you need to provide this permission to the account under which the SQL service is running.
- 6. Do this for all the 3 sections in the above screenshot.

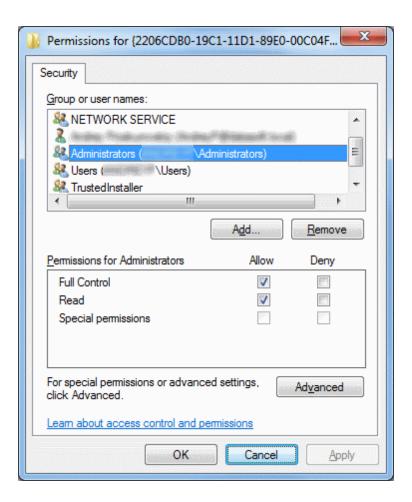
To edit the Security settings, we followed the below steps:

- 1. Start > Run > Regedit
- 2. Find the Key: HKEY\_LOCAL\_MACHINE\SOFTWARE\Classes\ApplD\{2206CDB0-19C1-11D1-89E0-00C04FD7A829}

3. Right Click>Permissions>Advanced>Owner Tab:



- 4. Change the owner to Administrators.
- 5. Now, grant 'Full Control' to Administrators:



After this you should be able to edit MSDAINITIALIZE security settings.

### See also

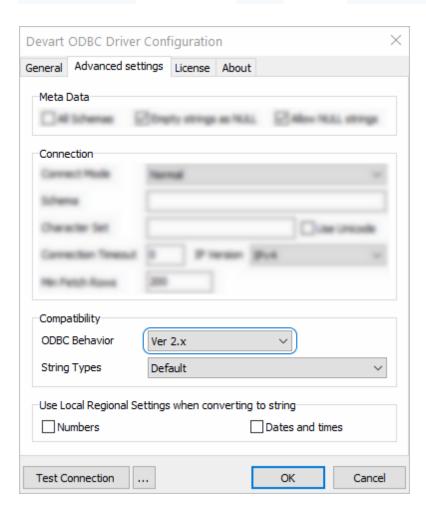
Error message when you try to create an instance of an OLE DB provider in SQL Server:
 "Cannot create an instance of OLE DB provider"

## 4.13 Using in SSIS

SQL Server Integration Services (SSIS) is a component of SQL Server that is designed to perform various data migration tasks. When using Devart ODBC Driver for Microsoft Excel as a translation layer between the data source and SSIS, the driver and SSIS communicate via Microsoft ODBC version 3.x.

Note that when you extract data from an ODBC data source using the SQLExecDirect function,

an issue may occur: SSIS expects the ODBC 2.x behavior, while the ODBC driver continues to fetch data from a data source via ODBC version 3.x. To prevent any issues when using SQLExecDirect, you should force the ODBC 2.x behavior in the DSN settings: open the Advanced Settings tab and select Ver 2.x from the ODBC Behavior dropdown.



## 4.14 Using in Tableau

This section describes how to establish and troubleshoot a connection to Microsoft Excel from Tableau using ODBC Driver for Microsoft Excel.

- Using in Tableau
- Troubleshooting in Tableau on macOS

#### 4.14.1 Using in Tableau

# Importing Microsoft Excel Data Into Tableau Through an ODBC Connection

This article explains to establish and ODBC connection to Microsoft Excel from Tableau Desktop. Tableau is a data visualization tool that allows you to pull in raw data, perform analysis on it, and create meaningful reports to get actionable insights. With Tableau Desktop and our suite of <a href="ODBC drivers">ODBC drivers</a>, you can connect to various relational and non-relational databases, both cloud and on-premise.

- 1. Run Tableau Desktop.
- 2. On the start page, select More... in the Connect pane.
- 3. Choose Other Databases (ODBC).
- 4. Expand the **DSN** drop-down list and select the DSN that you have created and configured for Microsoft Excel. Alternatively, if you have not created a DSN, you can choose the **Driver** option and select Devart ODBC Driver for Microsoft Excel from the drop-down.
- Click Connect.
- 6. After a successful connection, click Sign in.
- 7. Select the needed database and schema in Microsoft Excel.
- 8. You should see the list of all tables you have access to in the connected data source.
- Drag-and-drop the table name to the area where it says **Drag tables here** to retrieve the data, or click **New Custom SQL** to write a query that will select only specific data from the table.
- 10. Hit **Update Now** to retrieve and display the data.

### 4.14.2 Troubleshooting in Tableau on macOS

# Troubleshooting ODBC Connection in Tableau on macOS

The iODBC driver manager incorrectly handles the SQL\_WCHAR and SQL\_WVARCHAR ODBC data types. To work with these data types in Tableau, create a Tableau Datasource Customization (.tdc) file in 'Users\[your name]\Documents\[My Tableau Repository]

\Datasources\' — for example, devart-excel.tdc, and add the following capabilities to the file: