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1 What's New

New features in ODBC Driver for NetSuite 3.1

- Fixed connection timeout setting before opening connection
- Now tokens, secrets and passwords are stored in an encrypted form in the DSN record
- Added metadata cache

New features in ODBC Driver for NetSuite 3.0

- Added support for API version 2
- · Added support for OAuth authentification
- Added support for Custom Lists
- Added native support for LIMIT clause without using local cache
- Added support for SQL ATTR MAX ROWS attribute
- Improved compatibility with Visual Basic in Visual Studio
- Improved compatibility with Linked Server in SQL Server
- Improved compatibility with Alteryx

New features in ODBC Driver for NetSuite 2.4

- Improved compatibility with Linked Server in SQL Server 2019
- Improved compatibility with Tableau Prep Builder
- Improved compatibility with Crystal Reports

New features in ODBC Driver for NetSuite 2.3

- Added support for Windows 11
- Improved compatibility with FICO Mosel
- Improved compatibility with FileMaker
- Improved support for an ODBC installer on Windows 2000

New features in ODBC Driver for NetSuite 2.2

MSI installer for deploying through GPO is added

New features in ODBC Driver for NetSuite 2.1

- The ReturnForeignKeys connection option to significantly improve performance is added
- Compatibility with Visual Studio is improved
- SQLProcedures now returns an empty recordset instead of an error
- SQLProcedureColumns now returns an empty recordset instead of an error

New features in ODBC Driver for NetSuite 2.0

- Token-based authentication is supported
- Performance of obtaining metadata is improved
- Support for connection pooling is improved
- Now ODBC driver activation does not require administrator privileges

New features in ODBC Driver for NetSuite 1.4

Possibility to force the ODBC 2.x behavior is added

New features in ODBC Driver for NetSuite 1.3

- Possibility to return String Types as Ansi or Unicode is added
- Compatibility with MS Access is improved
- Compatibility with Tableau is improved
- Compatibility with Omnis Studio is improved
- Compatibility with Power Pivot is improved
- Compatibility with DBeaver is improved

New features in ODBC Driver for NetSuite 1.2

- Sandbox is supported
- Connection Timeout option is added
- · Query Timeout option is added

New features in ODBC Driver for NetSuite 1.1

- · Compatibility with SAS JMP is improved
- Compatibility with MS Power Query is improved
- OUTER JOIN macros in SQL queries are supported
- DateTime macros in SQL queries are supported
- Scalar function macros in SQL queries are supported

New features in ODBC Driver for NetSuite 1.0

- First release of ODBC Driver for NetSuite:
- Windows 32-bit is supported
- Windows 64-bit is supported

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2 General Information

- 1. Overview
- 2. Features
- 3. Compatibility
- 4. Requirements
- 5. Licensing
- 6. Getting Support

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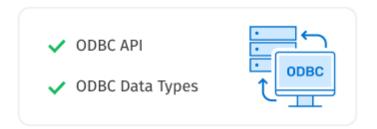
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2.1 Overview

Overview

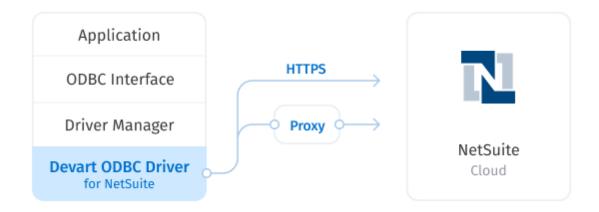
Devart ODBC Driver for NetSuite is a high-performance connectivity solution with enterprise-

level <u>features</u> for accessing NetSuite from ODBC-compliant reporting, analytics, BI, and ETL tools on both 32-bit and 64-bit Windows. Our ODBC driver fully supports standard ODBC API functions and data types and enables easy and secure access to live NetSuite data from anywhere.



Connection to NetSuite

Our data connector enables various ODBC-aware applications to <u>connect</u> to NetSuite CRM directly via HTTPS. If you have no direct access to NetSuite via HTTPS, you have the option of establishing a connection through a proxy server.



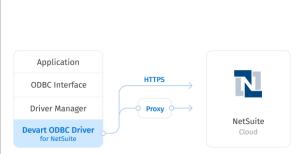
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2.2 Features



Connection to NetSuite

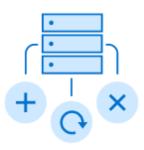
Our connectivity solution enables various ODBC-aware applications to connect to NetSuite directly via HTTPS. If you have no direct access to NetSuite, you have the option of establishing a connection through a proxy server.

Extended SQL Syntax

Our ODBC driver provides an unrivalled opportunity to work with NetSuite objects just as with SQL tables. The extended SQL syntax allows you to use all the SQL benefits in SQL-92 compatible SELECT statements:

- Complex JOINs
- WHERE conditions
- Subqueries
- GROUP statements
- Aggregation functions
- ORDER statements
- and more.

```
Select Contact.company_name As CompanyName,
        Contact.defaultAddress As CompanyAddress,
        Contact.email As CompanyEmail,
        Contact.phone As CompanyPhone,
        T.Message As ClientMessage
      From Contact
      Left Join (Select message,
                        contact internalId
                   From Task
                  Where completedDate Is Not Null
                ) T
        On Contact.internalID = T.contact_internalId
  Where Contact.subsidiary internalId In
        ( Select Min(internaliD)
             From Subsidiary
         Group By checkLayout_name, country, edition
Order By Contact.company_name
```



DML Operations

support for DML (INSERT, UPDATE, DELETE) operations, which allows you to modify data in NetSuite in the same way as simplifying and speeding up large data in SQL databases.



Bulk Updates

Devart ODBC Driver for NetSuite provides | Moreover, with our driver you can perform bulk updates to NetSuite by combining SQL statements into batches, thus modification with NetSuite.

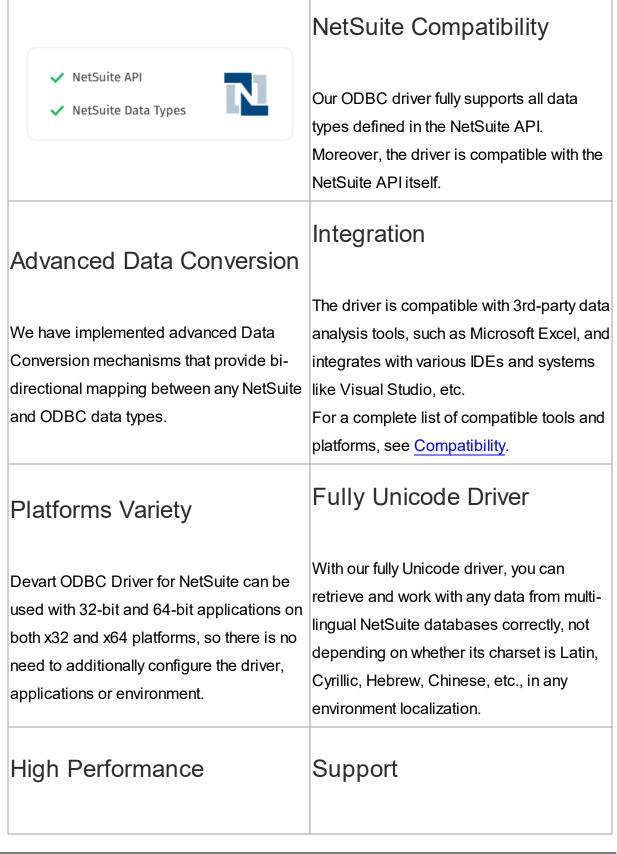
ODBC Conformance

The driver provides full support for common ODBC interface:

- ODBC API Functions support
- ODBC Data Types support

In addition, we provide support for Advanced Connection String parameters. Thus allowing any desktop and web applications to connect to NetSuite from various environments and platforms, that support ODBC.





Every operation with NetSuite becomes significantly faster using such capabilities of our driver as Local data caching, connection pooling, query optimization and much more.

Visit our <u>Support</u> page to get instant help from knowledgeable and experienced professionals, a quick resolution of your problems, and nightly builds with hotfixes.

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2.3 Compatibility

NetSuite CRM Compatibility

NetSuite API	~
NetSuite Data Types	~

Supported Platforms

- Windows 32-bit and 64-bit (including Windows Terminal Server)
- Compatible with all Windows versions (Windows Vista and higher) that support .NET Framework 4.5.

Compatibility with Third-Party Tools

Application Development Tools

Adobe ColdFusion	~
Embarcadero Delphi & C++Builder UniDAC, FireDAC, dbGo (ADO), BDE and dbExpress	
FileMaker	~
Lazarus	~

Microsoft Visual FoxPro	~
Microsoft Visual Studio Server Explorer and ADO.NET ODBC Provider	~
Omnis Studio	~
PHP	~
PowerBASIC	~
Python	~

Database Management

Aqua Data Studio	✓
DBArtisan	✓
dbForge Studio	~
dBeaver	~
EMS SQL Management Studio	~
Informatica Cloud	~
RazorSQL	~
SQL Server Data Tools	~
SQL Server Management Studio	~
SQL Server Reporting Services	~

BI & Analytics Software

Alteryx	~
DBxtra	~
Dundas BI	~

FICO Xpress Mosel	~
IBM SPSS Statistics	~
MicroStrategy	~
Oracle BI	~
Power BI	~
Qlik Sense	~
QlikView	~
RStudio	~
SAP Crystal Reports	~
SAS JMP	~
Tableau	~
TARGIT	~
TIBCO Spotfire	~

Office Software Suites

LibreOffice	~
Microsoft Access	✓
Microsoft Excel	✓
OpenOffice	✓
StarOffice	~

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2.4 Requirements

The following requirements must be met for ODBC Driver for NetSuite:

- Only one version of ODBC Driver for NetSuite is installed on your system.
- .NET Framework 4.5 or later is installed on your system.

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2.6 Getting Support

This document lists several ways you can find help with using ODBC Driver for NetSuite describes the Priority Support program.

Support Options

There are a number of resources for finding help on installing and using ODBC Driver for NetSuite:

- You can find out more about ODBC Driver for NetSuite installation or licensing by consulting Installation and License articles of this manual respectively.
- You can get community assistance and technical support on the <u>Community Forum</u>.
- You can get advanced technical assistance by ODBC Driver for NetSuite developers through the ODBC Driver for NetSuite Priority Support program.

Subscriptions

The <u>ODBC Driver for NetSuite</u> Subscription program is an annual maintenance and support service for ODBC Driver for NetSuite users.

Users with a valid ODBC Driver for NetSuite Subscription get the following benefits:

- Product support through the ODBC Driver for NetSuite Priority Support program
- Access to new versions of ODBC Driver for NetSuite when they are released
- Access to all ODBC Driver for NetSuite updates and bug fixes
- Notifications about new product versions

Priority Support

ODBC Driver for NetSuite Priority Support is an advanced product support service for getting expedited individual assistance with ODBC Driver for NetSuite-related questions from the ODBC Driver for NetSuite developers themselves. Priority Support is carried out over email and has a two business day response policy. Priority Support is available for users with an active ODBC Driver for NetSuite Subscription.

To get help through the ODBC Driver for NetSuite Priority Support program, please send an email to odbc@devart.com describing the problem you are having. Make sure to include the following information in your message:

Your ODBC Driver for NetSuite Registration number.

- Full ODBC Driver for NetSuite edition name and version number. You can find the version number in DLL version information.
- Versions of the NetSuite server and client you are using.
- A detailed problem description.
- If possible, ODBC Administrator Log, scripts for creating and filling in database objects, and the application using ODBC Driver for NetSuite.

If you have any questions regarding licensing or subscriptions, please see the FAQ or contact sales@devart.com

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3 Using ODBC Driver

- 1. Installation
- 2. Product Activation
- 3. Connecting to NetSuite
- 4. Connection String Parameters
- 5. Enabling ODBC Tracing
- 6. Supported Data Types
- 7. Supported ODBC API Functions
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Installation 3.1

ODBC Driver for NetSuite currently supports Windows 32-bit and 64-bit.

- Regular Installation
- Silent Installation

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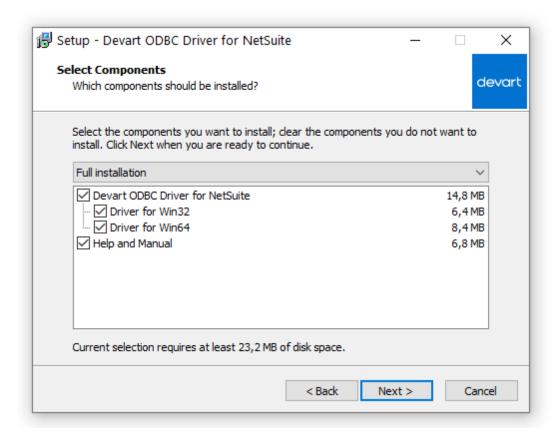
3.1.1 **Windows**

Installation on Windows

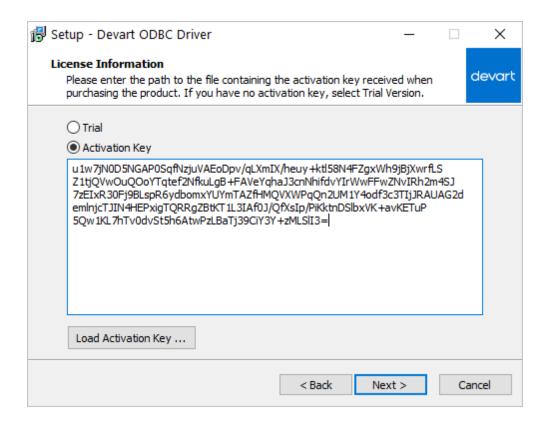
- 1. Download and run installer executive file.
- 2. Follow the instructions in the wizard.



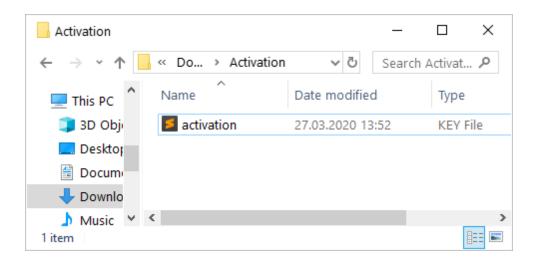
- 3. In case you already have the specified installation folder on the PC or another Driver version is installed, you will get a warning. Click Yes to overwrite the old files with the current installation, but it is recommended to completely uninstall the previous driver version first, and then install the new one.
- 4. On the Select Components page you can select whether to install the **64-bit** version of the driver or not. Clear the check box if you need no 64-bit installation. There is also a check box on this page, that allows you to select whether to install Help and Manual.



- 5. In the License Information dialog box, you should select the license type and activate the product. If you have no activation key, you can select Trial and use the driver for evaluation purposes.
- 6. If you have an activation key, select the Activation Key option. Copy the activation key from the registration email or your Customer Portal account and paste it into the Activation Key edit box.



7. If you have the activation key file, click the Load Activation Key button and browse to it.



- 8. Click Next.
- 9. Click Install, then Finish.
- 10. After the installation is completed, you need to configure the driver.

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3.1.2 Windows Silent

Silent Installation with OEM license on Windows

- 1. Run the Command Prompt as an administrator.
- 2. Use the following command-lines to perform the driver silent/very silent installation:

DevartODBCNetSuite.exe /SILENT /ActivationKey=y1c7nmgdu234laszxcvONGurjfhxm9
DevartODBCNetSuite.exe /VERYSILENT /ActivationKey=ekhdh765mh09ukr237gfHRtril

Note: The installation is performed by entering a license key.

DevartODBCNetSuite.exe /SILENT /ActivationFile=d:\lic.key

DevartODBCNetSuite.exe /VERYSILENT /ActivationFile=d:\lic.key

Note: The installation is performed by specifying the path to a license key file with any name.

When /SILENT is used, the installation progress is displayed, but no user interaction is required during installation.

When /VERYSILENT is used, the installation wizard dialog is hidden and the installation process is performed without user interference.

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3.2 Product Activation

- Obtaining Activation Key
- Activation on Windows
- Where to see the license information

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3.2.1 Obtaining Activation Key

To obtain a product activation key, follow these instructions:

- 1. After purchasing the license, you receive a registration email to the email address, specified when ordering the product.
- This email contains a Driver Activation Key and Login Credentials for the <u>Customer Portal</u>.
 Keep this information secret.
- 3. You can copy the Activation Key either from the registration email or at the Customer Portal account.
- 4. To login to the Customer Portal, use your Username and Password from the registration email.
- 5. To obtain your Activation Key, click the View link on the right. You will get the following dialog box:



6. Copy the Activation Key with the Copy to Clipboard button.

See also:

Activation on Windows

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3.2.2 Activation on Windows

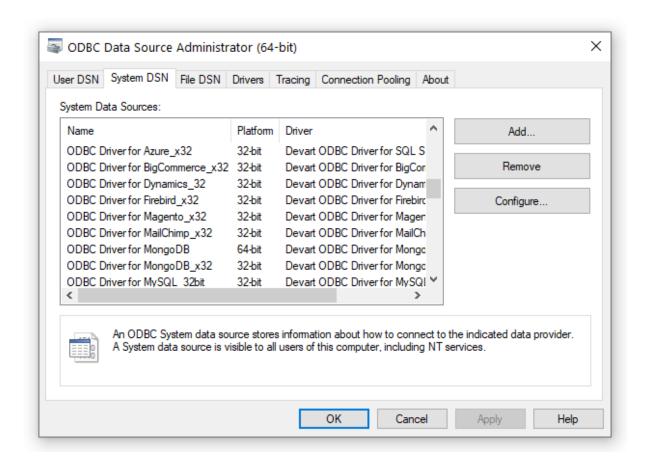
Driver Activation After Installation

To activate your installed driver using ODBC Administrator, perform the following steps:

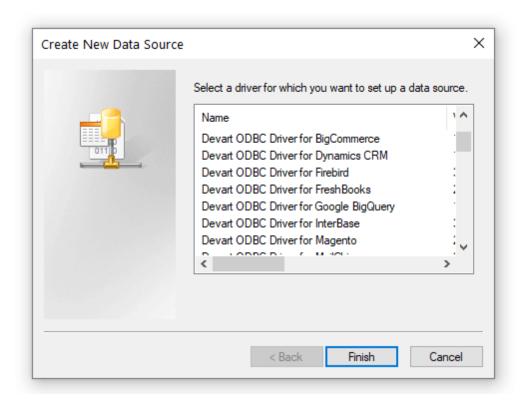
1. Run ODBC Administrator.



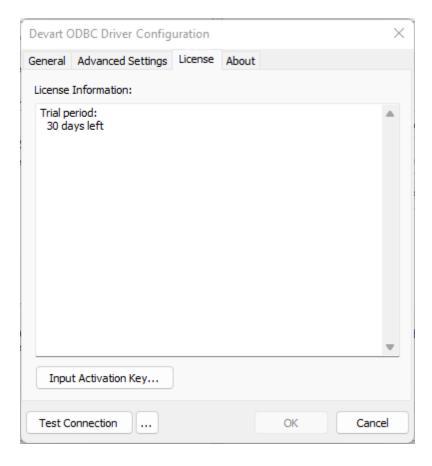
2. In the System DSN tab click the Add button.



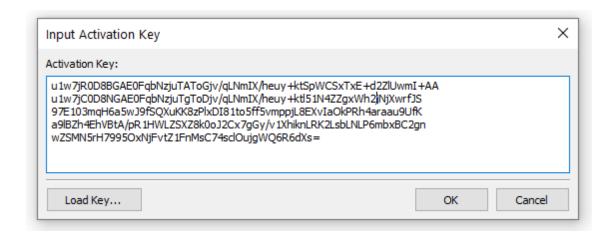
3. In the appeared dialog box, select the installed driver, click Finish.



4. In the Driver Configuration dialog box, on the License tab, click the Input Activation Key button.



Copy the activation key from the registration email carefully and paste it into the Input Activation Key edit box.



6. If you have the activation key file, click the Load Key button and browse to it.

7. Click OK.

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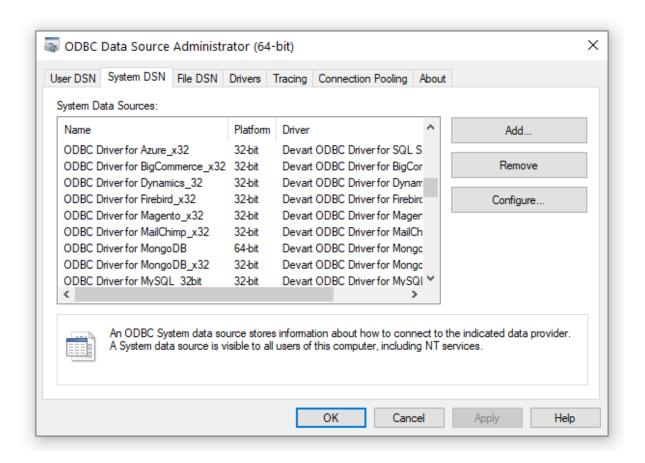
3.2.3 Where to See the License Information?

To see the license information of your installed driver, do the following:

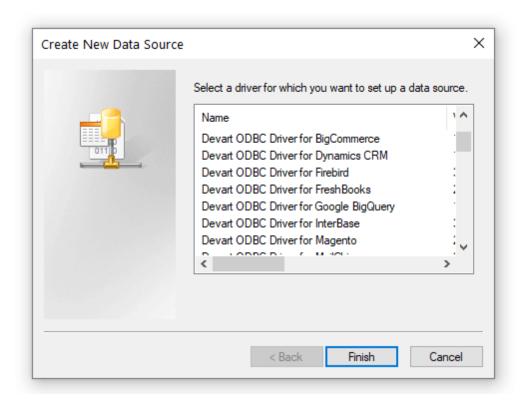
1. In the Control Panel run ODBC Administrator



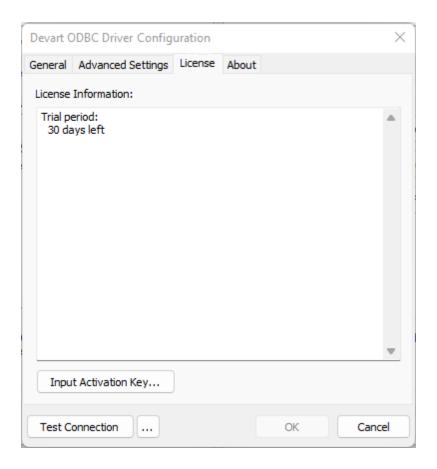
2. Open the System DSN tab and click the Add button



3. Select the driver and click Finish



4. In the appeared dialogue, select the License tab



See also

Product Activation

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3.3 Connecting to NetSuite

This section describes how to connect to NetSuite using ODBC Driver for NetSuite

- 1. Driver Configuration
- 2. Basic Authentication
- 3. Token-Based Authentication

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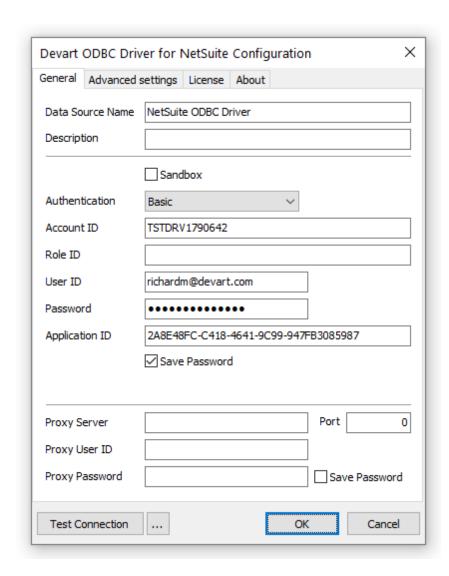
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3.3.1 ODBC Driver Configuration

Windows DSN Configuration

After installing the driver, create a DSN for NetSuite in the ODBC Data Source Administrator.

- 1. Open the ODBC Data Source Administrator.
 - Type odbc data sources in the Windows search box and choose the application that matches the bitness of the third-party application (32-bit or 64-bit). You can also open
 ODBC Data Sources from Control Panel > Administrative Tools. Note that before Windows 8, the icon was named Data Sources (ODBC).
 - Alternatively, you can run C:\Windows\SysWOW64\odbcad32.exe to create a 32-bit DSN or C:\Windows\System32\odbcad32.exe to create a 64-bit DSN.
- 2. Select the **User DSN** or **System DSN** tab. Most applications work with both types, yet some applications require a specific type of DSN.
- 3. Click Add. The Create New Data Source dialog will appear.
- Select Devart ODBC Driver for NetSuite and click Finish. The driver setup dialog will open.
- 5. Enter the connection information in the appropriate fields.



- 6. You may test the connectivity by clicking **Test Connection**.
- 7. Click **OK** to save the DSN.

See Also

Connection Options

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3.3.2 Basic Authentication

Obtaining a NetSuite Account ID

- 1. Log in to Netsuite.
- 2. Select the Setup tab.
- 3. In the drop-down menu select Integration -> Web services preferences.
- 4. In the opened window you can cut and paste your Account ID into the NetSuite configuration dialog box.

Example: Account ID=TSTDRV1490249

Obtaining a Netsuite Application ID

- 1. Log in to your NetSuite account.
- 2. Click on Setup -> Integrations -> Manage Integrations -> New
- 3. On the resulting page, Name the application that will be integrating with NetSuite (for example, "Access") Make sure the "Token Based Authentication" is unchecked and only the "User Authentication" is checked
- 4. Press Save. On the resulting page, the Application ID will be generated for the application
- 5. Copy the Application ID and Paste it into the driver configuration dialog box.

Example: Application ID=2A5E28FC-C468-4641-9C99-947FB7082987

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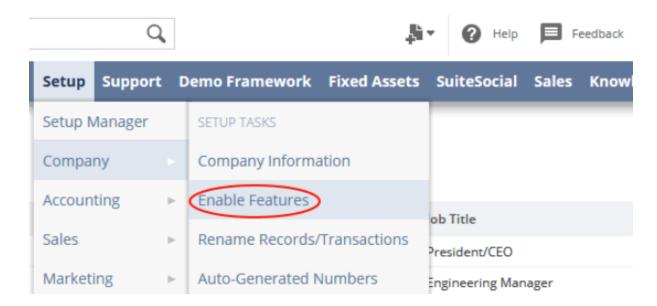
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3.3.3 Token-Based Authentication

Connecting to NetSuite Using Token-Based Authentication

To connect to NetSuite using token-based authentication (TBA), you need to specify your account ID, consumer key, consumer secret, token, and token secret. Perform the following actions to enable TBA in NetSuite:

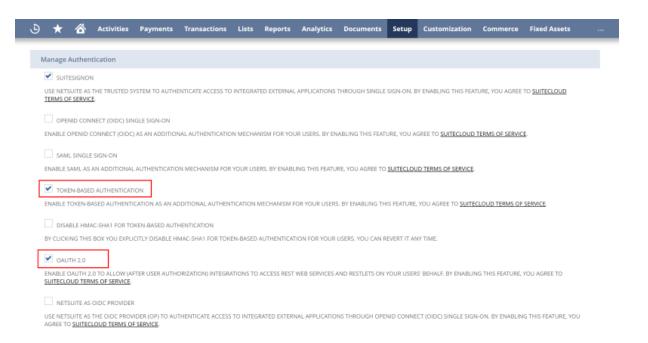
- 1. Enable token-based authentication in NetSuite
 - Select Setup > Company > Enable Features.



• On the Enable Features screen, select SuiteCloud.

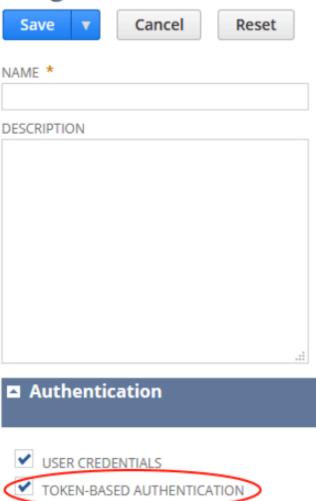


• In the Manage Authentication section, enable the Token-Based Authentication and OAUTH 2.0 checkboxes.

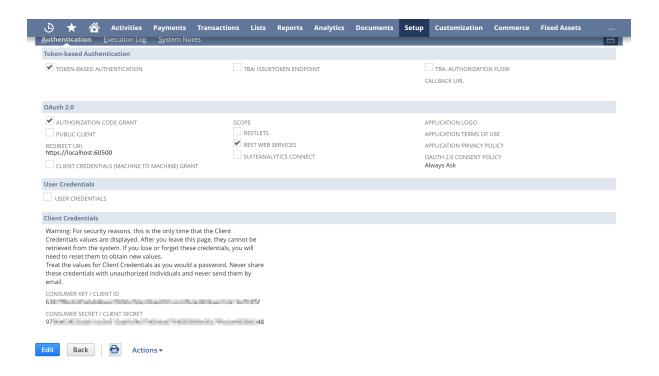


- 2. Create a role with the necessary privileges for token-based authentication and access to the necessary objects, and assign it to the user that will be used for authentication.
 - Select Setup > User/Roles > Manage Roles > New.
 - Create a role and assign necessary permissions for the integration with the ODBC driver. At least the Web Services and User Access Tokens privileges are required.
 - Select Lists > Employees > Edit User > Access Roles > Roles, and assign the role to the necessary user.
- 3. Create an integration record with token-based authentication enabled.
 - Select Setup > Integrations > Manage Integrations > New.
 - In the Integration window that opens, enter a Name for the application and make sure the Token-Based Authentication Checkbox is selected whereas TBA: Authorization Flow is not selected. Click Save.

Integration

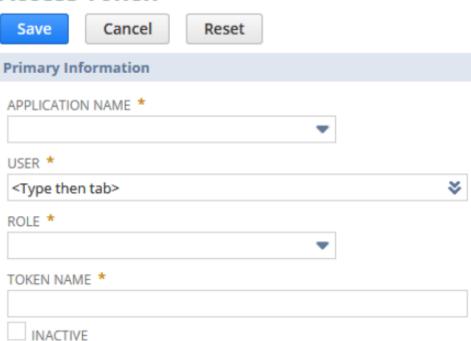


On the confirmation screen, copy the generated Consumer Key and Consumer Secret.
 Save these values somewhere because you will not be able to retrieve them once you leave this screen; otherwise, you will have to re-generate them, which makes the old ones to stop working.

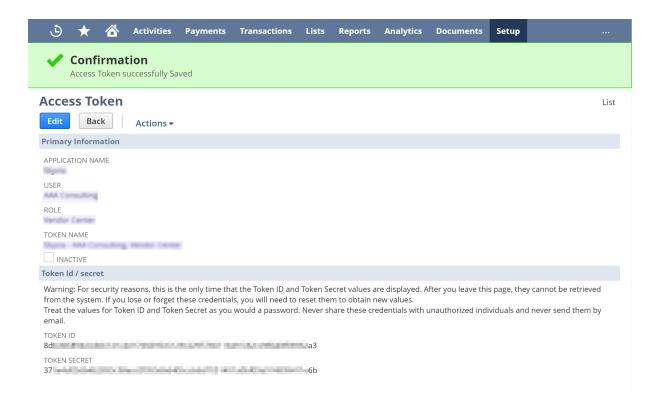


- 4. Create an access token.
 - Select Setup > Users/Roles > Access Tokens > New.
 - Select the Integration record, User, and Role created in the previous steps.

Access Token



On the confirmation screen, copy the generated Token ID and Token Secret. Save these
values somewhere because you will not be able to retrieve them once you leave this
screen; otherwise, you will have to re-generate them, which makes the old ones to stop
working.



5. After completing the above steps, insert the obtained consumer Key, Consumer Secret, Token ID, and Token into the appropriate fields in the DSN settings.

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3.4 Connection String Parameters

NetSuite ODBC Connection String Parameters

The following table lists the connection string parameters for NetSuite.

Paramet er	Description
	Use the parameter, along with your User ID and Password, to authenticate
Account ID	yourself to NetSuite. Refer to the Obtaining Account ID and Application ID
	section for information about getting an Account ID.
Account	Use the parameter to specify the timezone for your account.

Time Zone	
Application	Use the parameter to specify your User ID, Password and Account ID. To
ID	obtain a NetSuite Application ID, refer to the Obtaining Account ID and Application ID section.
Authenticati	Use the option to specify the autentication type: token-based
on Type	(TokenBased) or regular authentication (Basic). The default value is
	TokenBased.
Consumer Key	Use the parameter to specify a Consumer Key and Consumer Secret, which are private keys generated when creating an app in a NetSuite
Consumer Secret	account in the Setup > Integration > Integration Management > Manage Integrations > Newtab. Check the Token-based Authentication box to get a Consumer Key and Consumer Secret.
Password	Use the parameter to specify your password.
	Use the parameter to specify your Roleld, which is the Internalld of a role
Role ld	that is used to log in to NetSuite. If no Roleld is specified, the user's default
T COLO IG	role will be used. A Roleld may be obtained on the Setup -> Integration ->
	Web Services Preferences page in your NetSuite account.
Sandbox	Enable the option to connect to NetSuite sandbox.
Token ld	Use the option to specify your Token ID.
Token Secret	Use the option to specify your Token Secret.
User ID	Use the parameter to specify your User ID.
Proxy Sett	ings
Proxy	The proxy hostname or IP address.
Server	The proxy hostilatile of it address.
Proxy Port	The proxy port.
Proxy User	The proxy username.
Proxy	The proxy password.

Password	
Advanced	Settings
Allow NULL strings Empty strings as NULL	To retrieve metadata, not all parameters according to MSDN can accept a null value. If NULL, the driver should return an error. But some 3rd-party tools pass NULL to the parameters. These options should be enabled for compatibility with such tools.
Connection Timeout	The time (in seconds) to wait for a connection to open before terminating an attempt. The default value is 60.
ODBC Behavior	Used to set the behavior corresponding to the ODBC specification version that a third-party tool expects. The behavior of ODBC driver can be changed by setting a value for the SQL_ATTR_ODBC_VERSION attribute by calling the SQLSetEnvAttr function. But some third-party tools expect the driver to exhibit ODBC 2.x behavior, but forget to call SQLSetEnvAttr with the specified version or pass an incorrect value there. In this case, the required behavior can be explicitly specified in the Connection String by setting the ODBC Behavior parameter. The possible values are: • Default - default ODBC behavior determined by a third-party tool. • Ver 2.x - ODBC 2.x behavior is explicitly set. • Ver 3.x - ODBC 3.x behavior is explicitly set.
Local SQL Engine	Upon disabling the parameter, the SQL queries will be sent and processed in NetSuite as is. Disabling the parameter will improve performance when executing queries with LIMIT from tables with vast amounts of entries. However, disabling the parameter will limit the SQL queries syntax; thus, some queries might be not executed.
RegionalNu	Enables the use of local regional settings when converting numbers to

mberSetting s	strings.
RegionalDat eTimeSettin gs	Enables the use of local regional settings when converting dates and times to strings.
ReturnForei gnKeys	Use the option to specify whether the driver must return foreign keys. Retrieving metadata about foreign key constraints is a time-consuming operation; many third-party tools request foreign key metadata even whey they do not actually need this information. Note that enabling the option may degrade performance of data access operations. The default value is False.
String Types	Sets the string value types returned by the driver as Default, Ansi or Unicode. • Default - the driver defines the string types. • Ansi - all string types will be returned as SQL_CHAR, SQL_VARCHAR and SQL_LONGVARCHAR. • Unicode - all string types will be returned as SQL_WCHAR, SQL_WVARCHAR and SQL_WLONGVARCHAR. The parameter value should be changed if any third-party tool supports only Ansi string types or Unicode ones.
Custom Tables	Allows accessing a custom table.
Custom Fields	Allows accessing custom table fields.
QueryTimeo ut	The time to wait for a query execution result before terminating and generating an error.
UTC Dates	Specifies whether all the datetime values retrieved from the data source are returned as UTC values or converted to local time and whether the

date values specified on the application side (e.g., in SQL statements) are considered UTC or local. The default value is false.

NetSuite ODBC Connection String sample

DRIVER={Devart ODBC Driver for NetSuite};User ID=mrsmith@gmail.com;Password=da85au;Account ID=DTDSVR1809345;Application ID=4B7E39KC-S276-5647-5D88-678GP7972957

DRIVER={Devart ODBC Driver for NetSuite};Sandbox=True;User ID=mrsmith@gmail.com;Password=da85au;Account ID=DTDSVR1809345;Application ID=4B7E39KC-S276-5647-5D88-678GP7972957

DRIVER={Devart ODBC Driver for NetSuite}; Authentication
Type=TokenBased; User ID=my_user_id; Account Id=my_account_id; Role
Id=my_role_id; Application Id=my_application_id; Consumer
Key=my_consumer_id; Consumer Secret=my_consumer_secret; Token
Id=my_token_id; Token Secret=my_token_secret

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3.5 Enabling ODBC Tracing

Creating an ODBC Trace Log on Windows

When you start or stop tracing in the 64-bit ODBC Administrator, the tracing is also enabled or disabled in the 32-bit ODBC Administrator, and vice versa.

If the ODBC client application you need to trace runs under Local System account or any other user login than your own, select Machine-Wide tracing for all user identities. For example, this option may be necessary for SSMS.

To generate a trace file using ODBC Source Administrator on Windows, follow the steps below.

- Type odbc Data Sources in the Windows 10 search box (in earlier versions of Windows, open Control Panel > Administrative Tools) and choose the application of the needed bitness.
- 2. Select the Tracing tab.
- 3. If necessary, change the default Log File Path. Make sure that the path is writable by the application, then click Apply.
- 4. Click Start Tracing Now.
- 5. Restart all application processes.
- 6. Click Test Connection in the DSN settings to make sure the driver is able to connect.
- 7. Reproduce the issue.
- 8. Click Stop Tracing Now on the Tracing tab.
- 9. Send us the obtained log file (for example, devart.log).

Creating an ODBC Trace Log on macOS

To enable the trace option on macOS, use the Tracing tab within ODBC Administrator.

- 1. Open the ODBC Administrator.
- 2. Select the Tracing tab.
- 3. If necessary, change the default Log file path.
- 4. Select All the time in the When to trace option.

Creating an ODBC Trace Log on Linux

To trace the ODBC calls on Linux, set the Trace and TraceFile keyword/value pairs in the [ODBC] section of the /etc/odbcinst.ini file, for example:

[ODBC]

Trace=Yes

TraceFile=/home/test/devart.log

Make sure to disable logging after obtaining a log file since it affects the read/write speed.

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3.6 Supported Data Types

Data Type Mapping

The Devart ODBC Driver for NetSuite supports all NetSuite data types.

The following table describes how the NetSuite data types are mapped to the ODBC data types.

NetSuite Data Types	ODBC Data Types
BINARY	SQL_VARBINARY
	SQL_VARCHAR
STRING	SQL_LONGVARCHAR
	SQL_WVARCHAR
	SQL_WLONGVARCHAR
BOOLEAN	SQL_BIT
INT	SQL_INTEGER
LONG	SQL_BIGINT
DOUBLE	SQL_FLOAT
DOODLE	SQL_DOUBLE
DECIMAL	SQL_DECIMAL
TIME	SQL_TYPE_TIME
DATE	SQL_TYPE_DATE
DATETIME	SQL_TYPE_TIMESTAMP
GUID	SQL_GUID

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3.7 Supported ODBC API Functions

Supported ODBC Functions

The SQLGetInfo function returns information about the driver and data source. To find out whether a specific function is supported in the driver, call SQLGetFunctions.

For more information about the ODBC interface, see the ODBC Programmer's Reference.

ODBC Driver for NetSuite supports all deprecated functions for backward compatibility.

The following table lists the currently supported ODBC functions.

Function Name	Support	Standard	Purpose
	~		Obtains an
			environment,
SQLAllocHandle		ISO 92	connection,
			statement, or
			descriptor handle.
			Connects to a
			specific driver by
SQLConnect	~	ISO 92	data source name,
			user ID, and
			password.
	~	ODBC	Connects to a
			specific driver by
			connection string or
SQLDriverConnect			requests that the
SQLDIIVEICUIIIEC			Driver Manager and
			driver display
			connection dialog
			boxes for the user.
SQLAllocEnv	~	Deprecated	Obtains an

			environment handle
			allocated from driver.
SQLAllocConnect		Deprecated	Obtains a
SQLAHOCCOTHECT	~		connection handle

ODBC API Calls for Obtaining Information about a Driver and Data Source

Function Name	Support	Standard	Purpose
SQLDataSources	~	ISO 92	Returns the list of available data sources, handled by the Driver Manager
SQLDrivers	~	ODBC	Returns the list of installed drivers and their attributes, handles by Driver Manager
SQLGetInfo	~	ISO 92	Returns information about a specific driver and data source.
SQLGetFunctions	~	ISO 92	Returns the functions supported by the driver.
SQLGetTypeInfo	~	ISO 92	Returns information about supported data types.

ODBC API Calls for Setting and Retrieving Driver

Attributes

Function Name	Support	Standard	Purpose
SQLSetConnectAttr	~	ISO 92	Sets a connection attribute.
SQLGetConnectAttr	~	ISO 92	Returns the value of a connection attribute.
SQLSetConnectOpti on	~	Deprecated	Sets a connection option
SQLGetConnectOpti on	~	Deprecated	Returns the value of a connection option
SQLSetEnvAttr	~	ISO 92	Sets an environment attribute.
SQLGetEnvAttr	~	ISO 92	Returns the value of an environment attribute.
SQLSetStmtAttr	~	ISO 92	Sets a statement attribute.
SQLGetStmtAttr	~	ISO 92	Returns the value of a statement attribute.
SQLSetStmtOption	~	Deprecated	Sets a statement option
SQLGetStmtOption	~	Deprecated	Returns the value of a statement option

ODBC API Calls for Preparing SQL Requests

Function Name	Support	Standard	Purpose
SQLAllocStmt	~	Deprecated	Allocates a

			statement handle
			Prepares an SQL
SQLPrepare	✓	ISO 92	statement for later
			execution.
			Assigns storage for
SQLBindParameter	✓	ODBC	a parameter in an
			SQL statement.
			Returns the cursor
SQLGetCursorNam	_	ISO 92	name associated
e	~	100 92	with a statement
			handle.
SQLSetCursorNam	_	ISO 92	Specifies a cursor
е	~	100 32	name.
SQLSetScrollOption			Sets options that
s	✓	ODBC	control cursor
			behavior.

ODBC API Calls for Submitting Requests

Function Name	Support	Standard	Purpose
SQLExecute	~	ISO 92	Executes a prepared statement.
SQLExecDirect	~	ISO 92	Executes a statement
SQLNativeSql	~	ODBC	Returns the text of an SQL statement as translated by the driver.
SQLDescribeParam	~	ODBC	Returns the description for a

			specific parameter in a statement.
SQLNumParams	~	ISO 92	Returns the number of parameters in a statement.
SQLParamData	~	ISO 92	Used in conjunction with SQLPutData to supply parameter data at execution time. (Useful for long data values.)
SQLPutData	~	ISO 92	Sends part or all of a data value for a parameter. (Useful for long data values.)

ODBC API Calls for Retrieving Results and Information about Results

Function Name	Support	Standard	Purpose
SQLRowCount	~	ISO 92	Returns the number of rows affected by an insert, update, or delete request.
SQLNumResultCols	~	ISO 92	Returns the number of columns in the result set.
SQLDescribeCol	~	ISO 92	Describes a column in the result set.
SQLColAttribute	~	ISO 92	Describes attributes

			of a column in the
			result set.
			Describes attributes
SQLColAttributes	✓	Deprecated	of a column in the
			result set.
SQLFetch		ISO 92	Returns multiple
SQLI EICH	~	100 92	result rows.
SQLFetchScroll		ISO 92	Returns scrollable
SQLI EIGISCIOII	~	100 92	result rows.
SQLExtendedFetch		Deprecated	Returns scrollable
SQLEXICITIES ELECT	~	Deprecated	result rows.
	~		Positions a cursor
			within a fetched
			block of data and
SQLSetPos		ODBC	enables an
OQEOUT OS		ODBO	application to refresh
			data in the rowset or
			to update or delete
			data in the result set.
			Performs bulk
SQLBulkOperations			insertions and bulk
		ODBC	bookmark
	•		operations, including
			update, delete, and
			fetch by bookmark.

ODBC API Calls for Retrieving Error or Diagnostic Information

nction Name Support	Standard	Purpose	
---------------------	----------	---------	--

SQLError	~	Deprecated	Returns additional error or status information
SQLGetDiagField	~	ISO 92	Returns additional diagnostic information (a single field of the diagnostic data structure).
SQLGetDiagRec	~	ISO 92	Returns additional diagnostic information (multiple fields of the diagnostic data structure).

ODBC API Calls for Obtaining Information About Database Objects (Catalog Functions)

Function Name	Support	Standard	Purpose
SQLColumnPrivileg es	•	ODBC	Returns a list of columns and associated privileges for one or more tables.
SQLColumns	~	X/Open	Returns the list of column names in specified tables.
SQLForeignKeys	~	ODBC	Returns a list of column names that

			make up foreign
			keys, if they exist for
			a specified table.
			Returns the list of
SOI Drimon Kovo		ODBC	column names that
SQLPrimaryKeys	~	ODBC	make up the primary
			key for a table.
			Returns the list of
			input and output
SQLProcedureColu			parameters, as well
mns	✓	ODBC	as the columns that
			constitute the result
			set for the specified
			procedures.
	~		Returns the list of
SQLProcedures		ODBC	procedure names
			stored in a specific
			data source.
			Returns information
			about the optimal set
			of columns that
			uniquely identifies a
SQLSpecialColumn			row in a specified
s	~	X/Open	table, or the columns
			that are
			automatically
			updated when any
			value in the row is
			updated by a
		<u> </u>	

			transaction.
			Returns statistics
			about a single table
SQLStatistics	✓	ISO 92	and the list of
			indexes associated
			with the table.
	~		Returns a list of
		ODBC	tables and the
SQLTablePrivileges			privileges
			associated with
			each table.
SQLTables	~		Returns the list of
		V/Ov. 5 in	table names stored
		X/Open	in a specific data
			source.

ODBC API Calls for Performing Transactions

Function Name	Support	Standard	Purpose
SQLTransact		Deprecated	Commits or rolls
	~	Deprecated	back a transaction
SQLEndTran	~	ISO 92	Commits or rolls
		100 92	back a transaction.

ODBC API Calls for Terminating a Statement

Function Name	Support	Standard	Purpose
			Ends statement
SQLFreeStmt	~	ISO 92	processing, discards pending results, and, optionally, frees all

			resources
			associated with the
			statement handle.
	~	ISO 92	Closes a cursor that
SQLCloseCursor			has been opened on
			a statement handle.
SQLCancel	~	ISO 92	Cancels an SQL
			statement.

ODBC API Calls for Terminating a Connection

Function Name	Support	Standard	Purpose
SQLDisconnect		ISO 92	Closes the
CQLDISCOTILICOT	~	00 02	connection.
			Releases an
			environment,
SQLFreeHandle	~	ISO 92	connection,
			statement, or
			descriptor handle.
SQLFreeConnect	~	Deprecated	Releases connection
		Deprecated	handle.
SQLFreeEnv	~	Depression	Releases an
SQLI IEEEIIV		Deprecated	environment handle.

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4 Using in Third-Party Tools

This section discusses how to use ODBC Driver for NetSuite with ODBC-compliant tools.

• DBeaver

- DBxtra
- Oracle Database Link
- Microsoft Access
- Microsoft Excel
- OpenOffice and LibreOffice
- PHP
- Power BI
- Python
- QlikView
- SQL Server Management Studio
- SSIS
- Tableau

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4.1 Using in DBeaver

DBeaver Overview

DBeaver is a free, open source multiplatform database management tool and SQL client for developers and database administrators. DBeaver can be used to access any database or cloud application that has an ODBC or JDBC driver, such as Oracle, SQL Server, MySQI, Salesforce, or Mailchimp. Devart DBeaver provides you with the most important features you'd need when working with a database in a GUI tool, such as:

- SQL queries execution
- Metadata browsing and editing
- SQL scripts management
- Data export/import
- Data backup

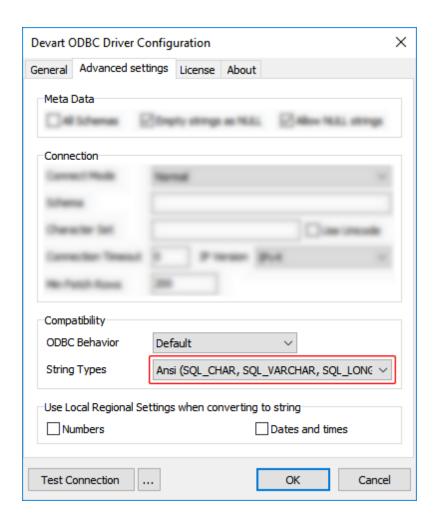
- DDL generation
- ER diagrams rendering
- Test data generation
- BLOB/CLOB support
- Database objects browsing
- Scrollable resultsets

The tool comes in two editions — Community and Enterprise. Enterprise Edition supports NoSQL databases, such as MongoDB or Cassandra, persistent query manager database, SSH tunneling, vector graphics (SVG) and a few other enterprise-level features. Note though that you can access a MongoDB database from DBeaver Community Edition using the respective Devart ODBC driver. For the purposes of this guide, we'll use the Community Edition of DBeaver to retrieve data from NetSuite via the Open Database Connectivity driver.

Creating an ODBC Data Source to Use NetSuite Data in DBeaver

- 1. Click the **Start** menu and select **Control Panel**.
- 2. Select **Administrative Tools**, then click **ODBC Data Sources**.
- Click on the System DSN tab if you want to set up a DSN name for all users of the system or select User DSN to configure DSN only for your account.
- 4. Click the Add button and double-click Devart ODBC Driver for NetSuite in the list.
- 5. Give a name to your data source and set up the connection parameters.
- 6. Click the **Test Connection** button to verify that you have properly configured the DSN.

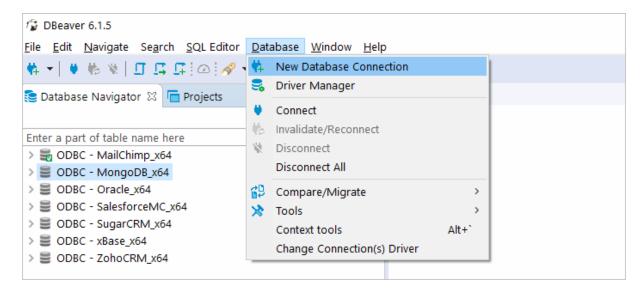
When using ODBC driver for NetSuite with DBeaver, SQL_WVARCHAR data types may be displayed incorrectly in DBeaver. To prevent this, you need to set the string data types to Ansi either in the **Advanced Settings** tab of the driver configuration dialog or directly in the connection string (String Types=Ansi) — all string types will be returned as SQL_CHAR, SQL_VARCHAR and SQL_LONGVARCHAR.



Connecting to NetSuite Data from DBeaver via ODBC Driver for NetSuite

Follow the steps below to establish a connection to NetSuite in DBeaver.

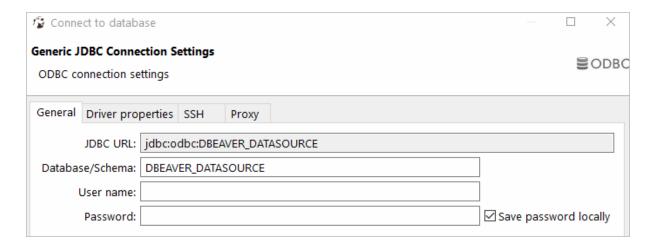
1. In the Database menu, select New Database Connection.



2. In the Connect to database wizard, select ODBC and click Next.



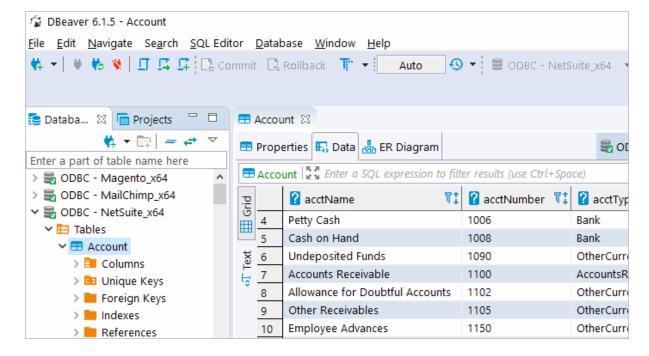
3. Enter the previously configured DSN in the **Database/Schema** field.



4. Click **Test Connection**. If everything goes well, you'll see the **Success** message.

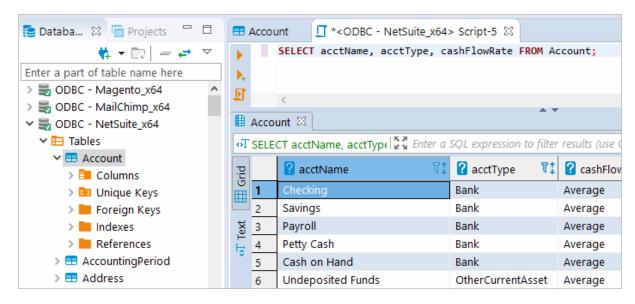
Viewing NetSuite Database Objects and Querying Data

You can expand out the database structure in DBeaver's **Database Navigator** to visualize all the tables in NetSuite database. To view and edit the data in a table, you need to right-click on the target table name and select **View data**. The content of the table will be displayed in the main workspace.



If you want to write a custom SQL query that will include only the necessary columns from the

table, you can select **New SQL Editor** in the **SQL Editor** main menu. Create your query and run it by clicking **Execute SQL Statement** to view the results in the same window.



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4.2 Using in Oracle DBLink

Configuring Oracle Database Gateway for ODBC

This article explains how to configure Oracle Database Gateway for ODBC. If your data is stored in a non-Oracle database system or cloud application, and you need to access it from an Oracle Database server, you can create a database link to an Oracle Database Gateway for ODBC. The gateway works with an ODBC driver to access non-Oracle systems or other, remote Oracle servers. Any ODBC-compatible data source can be accessed using the gateway and the appropriate ODBC driver. The driver must be installed on the same machine as the gateway. The non-Oracle system can run on the same machine as the Oracle server or on a different machine. The gateway can be installed on the machine running the non-Oracle system, the machine running the Oracle database or on a third machine as a standalone.

Configure the Initialization File

After installing the gateway and the ODBC driver for NetSuite, create an initialization file for

your Oracle Database Gateway for ODBC. The sample file initdg4odbc.ora is stored in the ORACLE_HOME\hs\admin directory. To create an initialization file for the gateway, copy the sample initialization file and rename it. The name must be prefixed with init — for example, initNetSuite.ora. You need a separate initialization file for each ODBC data source. After creating the file, set the HS_FDS_CONNECT_INFO parameter to the system DSN that you created earlier, for example:

```
HS_FDS_CONNECT_INFO=NetSuite
```

Configure Oracle Net Listener

After configuring the gateway, you need to configure Oracle Net Listener to communicate with the Oracle database. Information about the gateway must be added to the <code>listener.ora</code> configuration file which is located in the <code>ORACLE_HOME\NETWORK\ADMIN\</code> directory. The following example is the address on which the Oracle Net Listener listens (<code>HOST</code> is the address of the machine on which the gateway is installed):

Add an entry to the <code>listener.ora</code> file to start the gateway in response to connection requests. The SID of the gateway (<code>SID_NAME</code>) must be the same in <code>listener.ora</code> and <code>tnsnames.ora</code>. <code>ORACLE_HOME</code> is the Oracle home directory where the gateway resides. To apply the new settings, stop and restart the Oracle Net Listener service.

```
SID_LIST_LISTENER=

(SID_LIST=

(SID_DESC=

(SID_NAME=NetSuite)

(ORACLE_HOME=D:\ORACLE_HOME)

(PROGRAM=dg4odbc)

)
```

Configure Oracle for Gateway Access

Add a connect descriptor for the gateway to the tnsnames.ora file, which is located in ORACLE_HOME\NETWORK\ADMIN directory. The SID must match the value specified in the listener.ora file.

```
NetSuite = (DESCRIPTION =
```

```
(ADDRESS = (PROTOCOL = tcp)(HOST = localhost)(PORT = 1521))
  (CONNECT_DATA =
        (SID = NetSuite)
    )
    (HS = OK)
)
```

Create Database Links

To access an ODBC data source, you must create a database link using a database tool like SQL Plus or dbForge Studio for Oracle: connect to your database server and execute the CREATE DATABASE LINK statement, as follows:

CREATE DATABASE LINK dblink CONNECT TO "username" IDENTIFIED BY "password" dblink is the complete database link name. tns_name_entry is the Oracle Net connect descriptor specified in the tnsnames.ora file.

When you create the database link in <u>dbForge Studio for Oracle</u>, you can see your newly created link in Database Links on the left panel. After creating the database link, you can run a query against the ODBC data source using the following syntax:

```
SELECT * FROM table_name@"dblink_name"
```

See also

Configuring Oracle Database Gateway for ODBC

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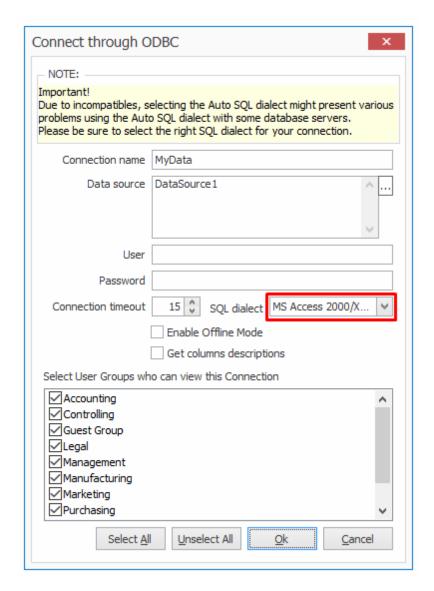
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4.3 Using in DBxtra

Troubleshooting NetSuite ODBC Connection in DBxtra

This page explains how to troubleshoot your ODBC connection to NetSuite in DBxtra.

Due to incompatibilities between DBxtra and NetSuite, leaving the sqL dialect property to its default might present various issues. To resolve compatibility issues, set the property to MS Access 2000/XP/2003 or ANSI SQL/2003 for DBxtra version 11.0.1 or newer, and to ANSI SQL/2003 for versions prior to 11.0.1.



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4.4 Using in Microsoft Access

Connecting Microsoft Access to NetSuite Using an ODBC Driver

This article explains how to connect Microsoft Access to NetSuite through the standard ODBC interface. Microsoft Access is a dababase management system that combines the relational database engine with a graphical user interface. Access can be used as a

substitution for spreadsheet applications like Excel to organize, store, and retrieve large amounts of related data that can be difficult to manage in spreadsheets.

In Microsoft Access, you can connect to your NetSuite data either by importing it or creating a table that links to the data. Devart ODBC drivers support all modern versions of Access. It is assumed that you have already installed and configured a DSN for ODBC driver for NetSuite. For the purpose of this article, we tested an ODBC connection to NetSuite through our ODBC drivers in Microsoft Access 2003, Microsoft Access 2007, Microsoft Access 2010, Microsoft Access 2013, Microsoft Access 2016, Microsoft Access 2019. The following steps describe how to use Microsoft Access 2019 to import or link to your data in NetSuite.

Importing NetSuite Data Into Microsoft Access Through an ODBC Connection

- 1. Open your Microsoft Access database.
- 2. Select the **External Data** tab in the ribbon.
- 3. Expand the **New Data Source** drop-down and select **From Other Sources**, then select **ODBC Dababase**.
- 4. In the **Get External Data ODBC Database** dialog box, select **Import the source data**into a new table in the curent database, and click **OK**.
- 5. In the **Select Data Source** dialog box, select the **Machine Data Source** tab.
- 6. Select the DSN that you have configured for NetSuite and click **OK**.
- 7. In the **Import Objects** dialog box, select the tables that you want to import, and click **OK**.
- 8. If the database objects have been successfully imported, you should the see the corresponding message in the dialog box. If you want to save the import steps to quickly repeat the process without using the wizard at a later time, select the **Save import steps** checkbox. Click **Close**.
- The imported tables should appear in the Tables navigation pane on the left.
- 10. Double-click on the needed table to display its contents.

Linking to NetSuite Data in Microsoft Access Through an ODBC Connection

1. Open your Microsoft Access database.

- Select the External Data tab in the ribbon.
- Expand the New Data Source drop-down and select From Other Sources, then select ODBC Dababase.
- 4. In the **Get External Data ODBC Database** dialog box, select **Link to the data source** by creating a linked table.
- In the Select Data Source dialog box, select the Machine Data Source tab.
- 6. Select the DSN that you have configured for NetSuite and click **OK**.
- 7. In the **Link Tables** dialog box, select the table or tables that you want to link to, and click **OK**.
- 8. The Select Unique Record Identifier dialog box will prompt you to choose a field or fields that uniquely identify each record in the table. To avoid inconsistencies, it is recommended to select the primary key in the NetSuite table as the unique record identifier. You are linking multiple tables, you will be prompted to select unique record identifiers for each of the selected tables.
- 9. The linked tables should appear in the **Tables** navigation pane on the left.
- 10. Double-click on the needed table to display its contents.

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4.5 Using in Microsoft Excel

Connecting to NetSuite from Microsoft Excel using ODBC Driver for NetSuite

You can use Microsoft Excel to access data from a NetSuite database using ODBC connector. With ODBC Driver, you can import the data directly into an Excel Spreadsheet and present it as a table. Make sure that you use matching Excel and ODBC Driver, e.g. if you have installed a 64-bit ODBC Driver, you will need to use the 64-bit version of Excel.

When working with Microsoft Excel, there are different ways of retrieving data from various data sources using our ODBC drivers.

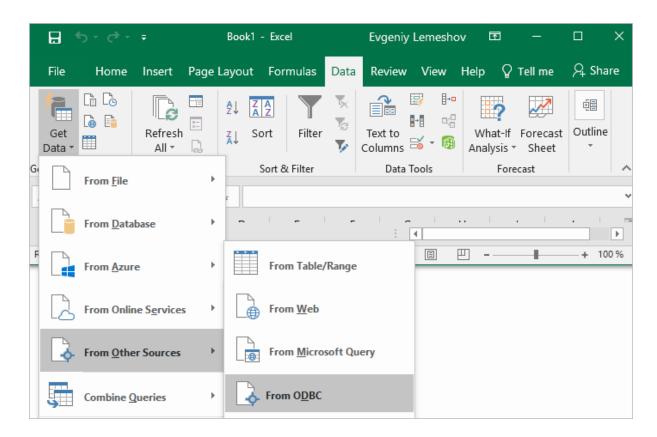
Connecting Excel to NetSuite with Get & Transform (Power Query)

- Connecting Excel to NetSuite with Data Connection Wizard (Legacy Wizard)
- Connecting Excel to NetSuite with the Query Wizard
- Connecting Excel to NetSuite with Microsoft Query
- Connecting Excel to NetSuite with PowerPivot

Connecting Excel to NetSuite with Get & Transform (Power Query)

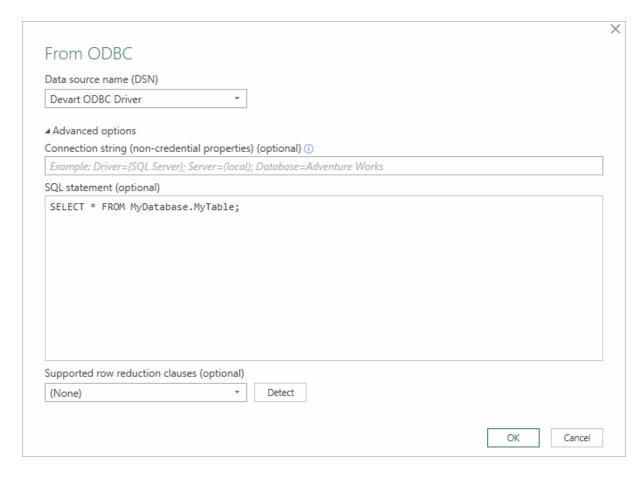
You can use Get & Transform (Power Query) to connect to NetSuite from Excel with ODBC. This method assumes that you've installed an ODBC driver for NetSuite.

1. Click the **Data** in Excel, then expand the **Get Data** drop-down list. Click **From Other**Sources > From ODBC.

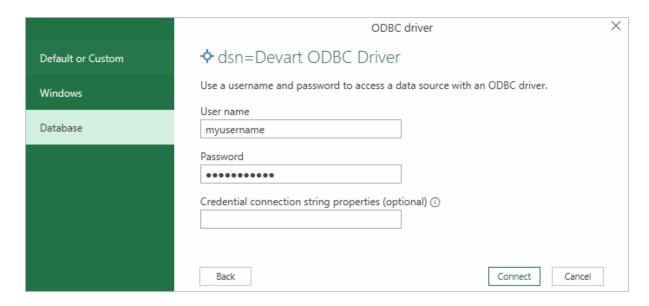


2. In the **From ODBC** dialog, choose your data source name (DSN). If you haven't configured your ODBC driver yet, you can expand the **Advanced Options** dialog box and enter the connection string for your data source (without credentials, which are defined in the

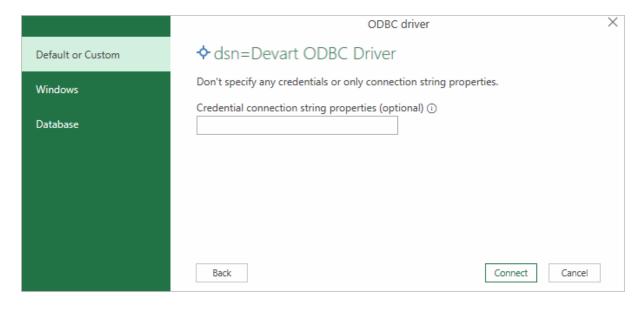
credentials dialog box in the next step). Additionally, you can enter an SQL statement that will be executed right after establishing a connection to the data source. Click **OK**.



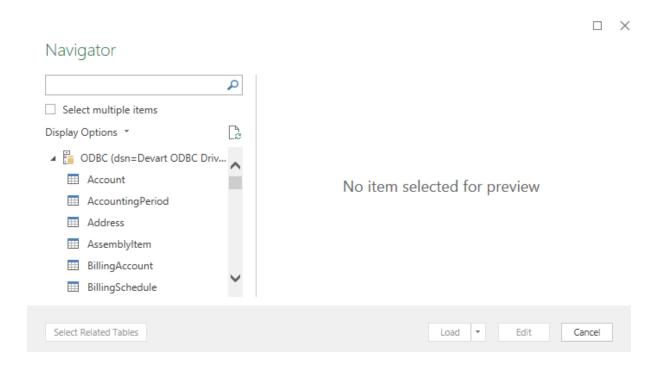
3. If you're using a database username or password, select **Database** and enter your credentials in the dialox bog, then click **Connect**.



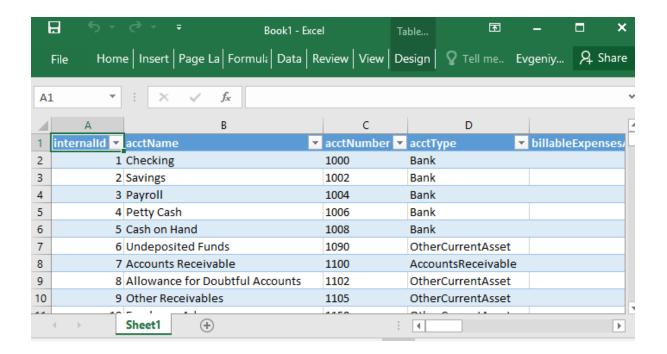
If your database is not password-protected or you've already specified your credentials in the ODBC data source settings, select **Default or Custom** and press **Connect**



4. In the window that appears, select the table you want to retrieve data from, and click **Load**.



The data from the table will be a displayed in an Excel spreadsheet where you can further work with it.



Connecting Excel to NetSuite with Data Connection

Wizard (Legacy Wizard)

You can use this option to connect to OLE DB or ODBC external data source that has already been defined.

- In Excel, go to the Data tab. Click From Other Sources, and then click From Data
 Connection Wizard.
- 2. In the opened dialog, select **ODBC DSN** and click **Next** to continue.
- 3. Now select a data source you want to connect to, and click Next.
- 4. To connect to the table containing the required data, select its name and click **Next** to enter and save information about your new file or click **Finish**.
- 5. In the **Import data** dialog, you can select the way your data will be viewed in Excel and the place where to put it in the worksheet, and click **OK**.
- 6. The required data is now displayed in the existing Excel worksheet.

Connecting Excel to NetSuite with the Query Wizard

You can use this option to create a simple query for retrieving data from NetSuite to Excel via ODBC driver.

- 1. Open Excel, in the main menu, click the **Data** tab.
- 2. Click the From Other Sources dropdown menu, and then click From Microsoft Query.
- 3. In the appeared dialog, you can choose the data source you want to connect to.
- 4. After a successful connection, you can select the data you want to be displayed in Excel and click **Next**.
- 5. The next two steps allow filtering and sorting the data. Click **Next** to skip these procedures.
- 6. If you plan to further use the query, you can save it by clicking the **Save** button on the right.
- 7. Select Return Data To Microsoft Excel and click Finish.
- 8. In the **Import data** dialog, you can select the way your data will be viewed in Excel and the place where to put it in the worksheet, and click **OK**.
- 9. The required data is successfully imported to Excel.

Connecting Excel to NetSuite with Microsoft Query

You can use this option to create a more complex query for retrieving NetSuite data to Excel via ODBC driver.

- 1. Start Excel, click the **Data** tab.
- 2. In the appeared ribbon, click From Other Sources, and then click From Microsoft Query.
- 3. In the next dialog, choose the data source you want to connect to (e.g., using data source name Devart ODBC NetSuite). Uncheck Use the Query Wizard to Create/Edit Queries and click OK.
- 4. Now you can select the tables you want to add to your query. When you finish, just click the **Add** button.
- 5. In the graphical editor, you can filter rows or columns of data, sort data, join multiple tables, create a parameter query, etc.

Connecting Excel to NetSuite with PowerPivot

You can use PowerPivot - an Excel add-in to perform data analysis and create complex data models. To load the required data, do the following:

- 1. In Excel, click the **PowerPivot** tab, then click **Manage** to go to the PowerPivot window.
- 2. In the opened window, click **From Other Sources**.
- 3. When the Table Import Wizard opens, select Others (OLEDB/ODBC) and click Next.
- 4. In the **Specify a Connection String** window, click the **Build** button.
- 5. In the **Data Link Properties** dialog, specify the data source you want to connect (e.g., using data source name Devart ODBC NetSuite), and then click **Next**.
- 6. Now you should choose how to import the data (either select a table from the list or write a query to specify the data to be imported).
- 7. When the Import operation succeeded, click the **Close** button. The retrieved data is inserted in the active worksheet.

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4.6 Using in SQL Server Management Studio

This section describes how to establish and troubleshoot a connection to NetSuite from SQL Server Management Studio using ODBC Driver for NetSuite.

- Creating a Linked Server
- Troubleshooting in SSMS

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4.6.1 Creating a Linked Server

Requirements

In order to avoid incorrect integration with MS SSMS, the working environment must meet the following conditions:

- The data source must be a configured system DSN. Refer to the <u>Driver Configuration</u> article to learn how to configure a System DSN
- The driver, studio, and SQL Server must be of the same bitness. For example, if you are using 64-bit SQL Server Management Studio on 64-bit Windows platform, then configure the 64-bit version of the driver using ODBC Administrator launched from %windir% \system32\odbcad32.exe. Otherwise, configure the driver using the 32-bit version of ODBC Administrator launch it from %windir%\SysWOW64\odbcad32.exe.
- ODBC Driver for NetSuite and SQL Server must be installed on the same computer.
- .NET Framework 4.5 must be installed on the computer.

Connecting to NetSuite from SQL Server Management Studio using ODBC Driver for NetSuite

You can use the Microsoft SQL Server Management Studio to connect your NetSuite data to an SQL Server instance. Linked Server is a tool of MS SQL Server that allows to execute distributed queries to refer tables stored on non-SQL Server datbase in a single query. With linked servers, you can execute commands against different data sources such as NetSuite and merge them with your SQL Server database. You can create a linked server with one of

these methods: by using the options in the Object Explorer or by executing stored procedures.

Below are major advantages of using SQL Server Linked Servers to connect to NetSuite:

- 1. The ability to connect other database instances on the same or remote server.
- 2. The ability to run distributed queries on heterogeneous data sources across the organization.
- 3. The ability to work with diverse data sources in the same way.

How to configure a SQL Server Linked Server to connect to NetSuite

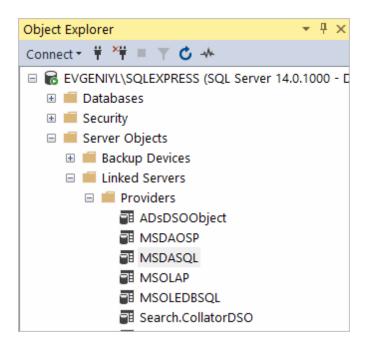
You can follow the steps to create a linked server for NetSuite in SQL Server Management Studio by using Object Explorer:

- 1. Start your Management Studio and choose your SQL Server instance.
- 2. In the **Object Explorer pane**, expand the **Server Objects**, right-click on **Linked Servers** and then click on **New Linked Server**.
- 3. Configure your linked server in the dialog box:
 - Give a name for your server in the Linked server field.
 - Under Server type, select Other data source .
 - Choose Microsoft OLE DB Provider for ODBC Drivers in the Provider drop-down list.
 - In the Data source field, enter the name of your DSN, e.g. Devart ODBC Driver for NetSuite. Alternatively, you can input the ODBC Driver connection string in the Provider field.

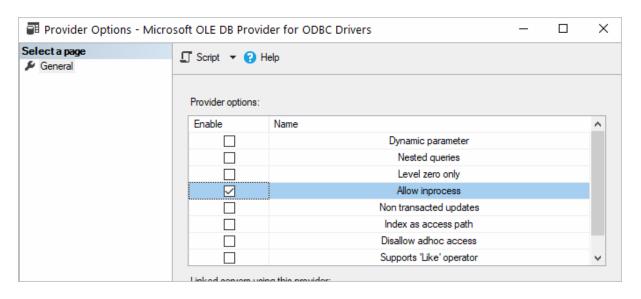
The linked server will appear under the Linked Servers in the Object Explorer Pane. You can now issue distributed queries and access NetSuite databases through SQL Server.

Retrieving Data From NetSuite

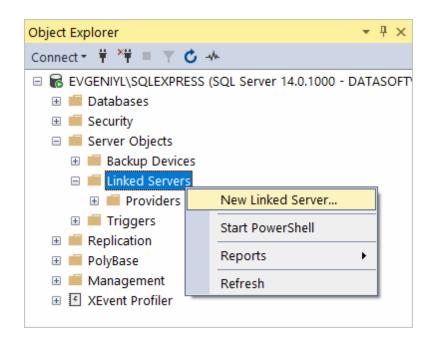
Ensure the **Allow inprocess option** of MSDASQL OLE DB Provider for ODBC Drivers is enabled. For this, find the **MSDASQL** provider in the list of Linked Servers and double-click on it



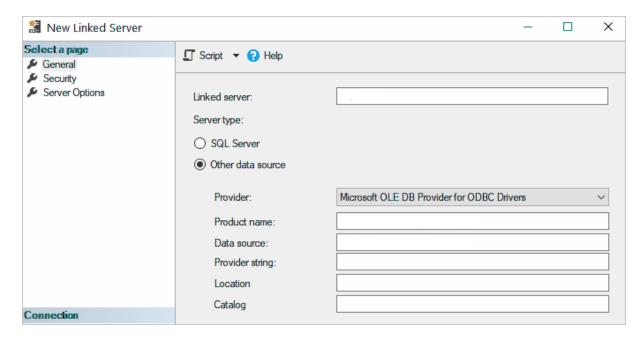
In the appeared **Provider Options** window, enable the **Allow inprocess** checkbox:



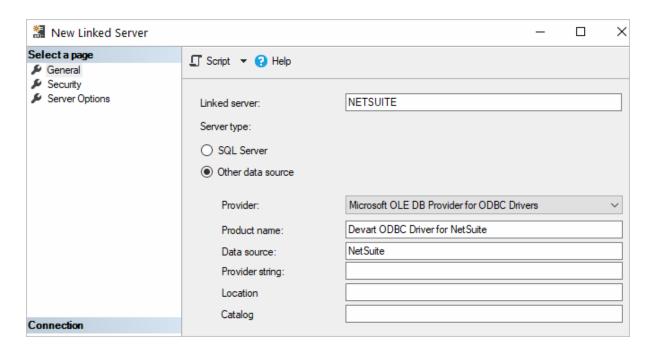
Create a new Linked Server



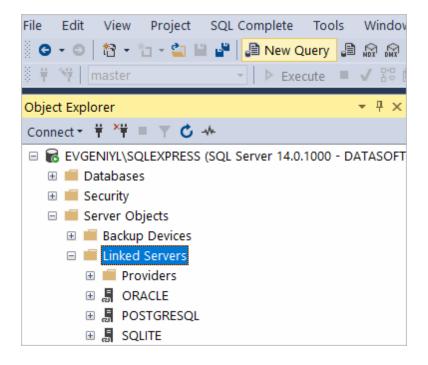
Make sure to select Microsoft OLE DB Provider for ODBC Drivers:



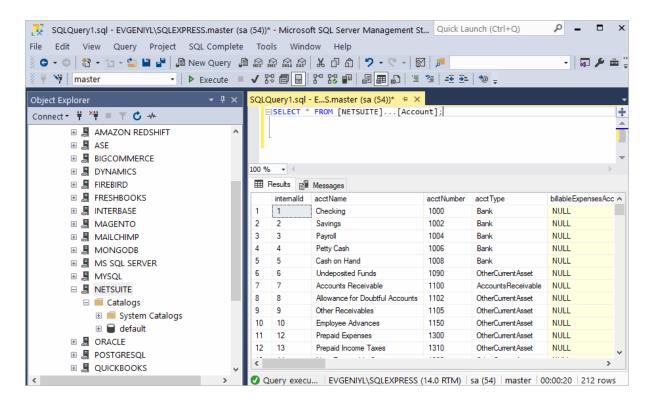
Now you need to input the Linked Server name, e.g. NETSUITE. In the Product Name and Data Source fields you need to indicate the System DSN that you've previously created - more info on System DSN setup can be found here.



The NetSuite tables are already available to be fetched. To query the linked server, click **New Query** in the toolbar:



Enter your SQL query in the editor window and click **Execute** to run the query:



As a result, you can see the contents of the selected table retrieved directly from the NetSuite account you are connected to.

See also

Troubleshooting SSMS

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4.6.2 Troubleshooting in SSMS

When creating a linked server in SSMS, most errors happen due to security issues with DCOM class MSDAINITIALIZE. We need to alter the DCOM Class MSDAINITIALIZE security settings to make it work.

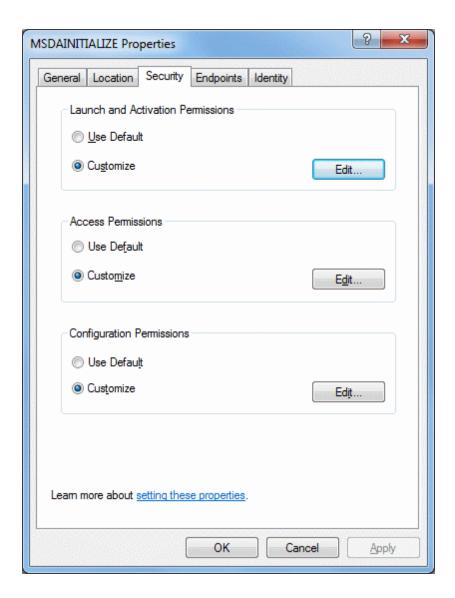
Following are the steps:

- 1. Open Component Services (Start>Run>DCOMCNFG)
- 2. Expand Component Services>Computers>My Computer>DCOM Config
- 3. From the list of DCOM components on the right side, select MSDAINITIALIZE and go to its

properties:



4. Go to the Security Tab, Choose 'Customize' and click on the 'Edit' Button:

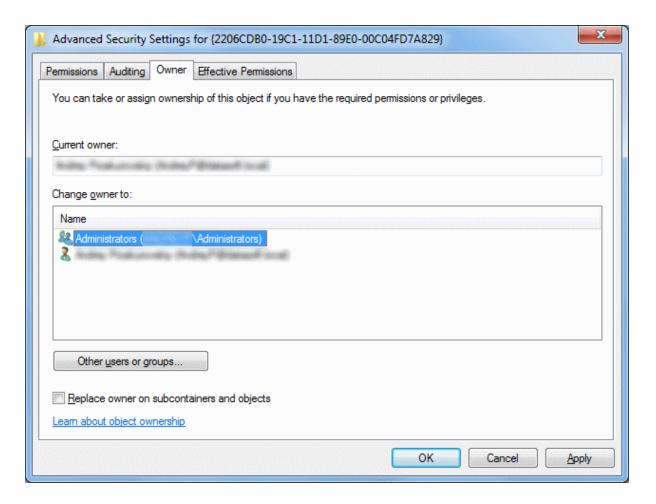


- 5. Add the Domain User who is accessing the linked server and 'Allow' all the permissions available (Local Launch, Remote Launch, Local Activation, Remote Activation). If you are connecting to SQL server using SQL account, you need to provide this permission to the account under which the SQL service is running.
- 6. Do this for all the 3 sections in the above screenshot.

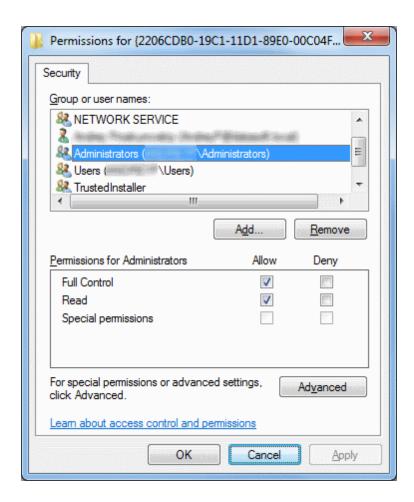
To edit the Security settings, we followed the below steps:

- 1. Start > Run > Regedit
- 2. Find the Key: HKEY_LOCAL_MACHINE\SOFTWARE\Classes\AppID\{2206CDB0-19C1-11D1-89E0-00C04FD7A829}

3. Right Click>Permissions>Advanced>Owner Tab:



- 4. Change the owner to Administrators.
- 5. Now, grant 'Full Control' to Administrators:



After this you should be able to edit MSDAINITIALIZE security settings.

See also

Error message when you try to create an instance of an OLE DB provider in SQL Server:
 "Cannot create an instance of OLE DB provider"

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4.7 Using in OpenOffice and LibreOffice

Connecting to NetSuite from OpenOffice and LibreOffice using ODBC Driver for NetSuite

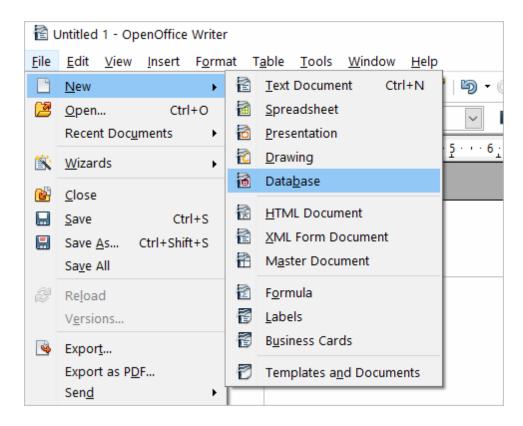
The article describes how to use Apache OpenOffice and LibreOffice to access ODBC data sources using the respective driver. You can access NetSuite data from Open Office Base or LibreOffice Base — desktop database management systems. Note that the Windows version of OpenOffice is 32-bit, and you may get the error "The specified DSN contains an architecture mismatch between the Driver and Application" when trying to access a data source through a 64-bit ODBC Driver. To get rid of the error message, set up the 32-bit version of the driver.

To connect to an ODBC data source from OpenOffice or LibreOffice using our <u>driver for</u> NetSuite, perform the steps below:

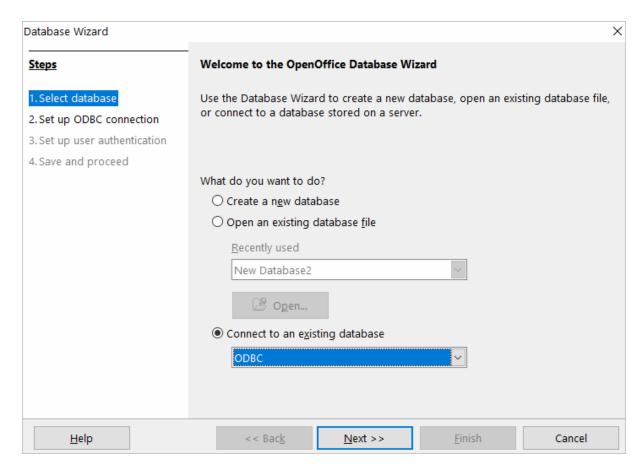
1. Start OpenOffice or LibreOffice, click **Database** to open the **Database Wizard**.



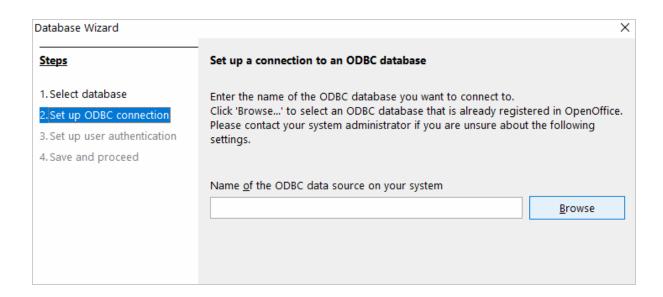
Alternatively, you can launch the **Database Wizard** from OpenOffice or LibreOffice Calc, Writer or any other tool by choosing **File > New > Database**.

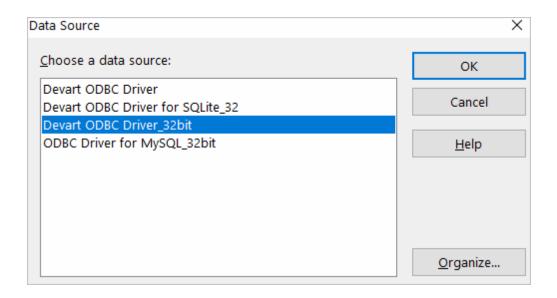


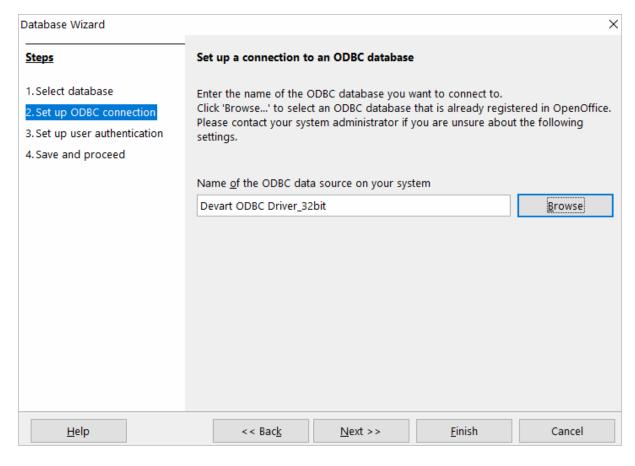
2. In the **Database Wizard dialog box**, click **Connect to an existing database**, select **ODBC** from the drop-down list, and click **Next**.



3. Specify the name of the data source you want to connect to. You can either type the name of your data source into the field, e.g. ODBC Driver for NetSuite, or you can click Browse, double-click the data source you need, and then click Next.

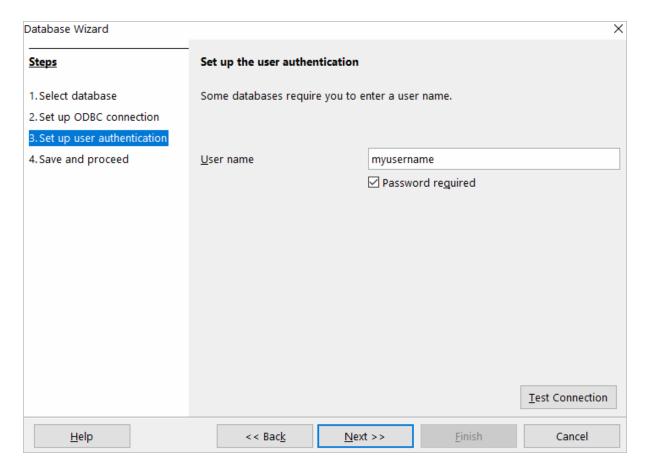




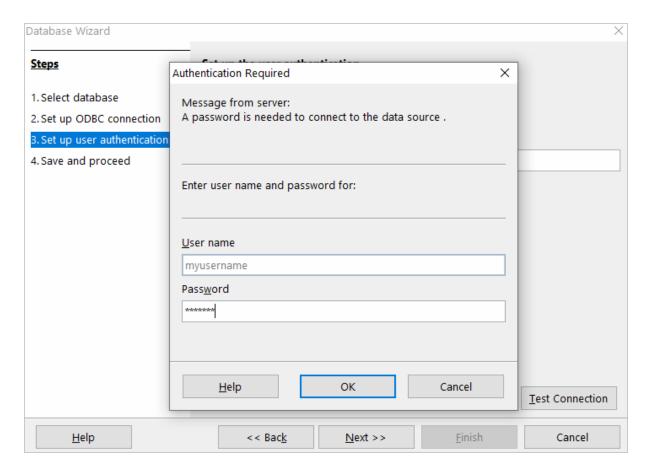


4. If your database requires a user name, type it into the **User name** field. If you are connecting to a password protected database, check the **Password required** field.
Alternatively, you can specify these parameters in the data source settings of your ODBC

Driver for NetSuite and leave these fields empty in Database Wizard.

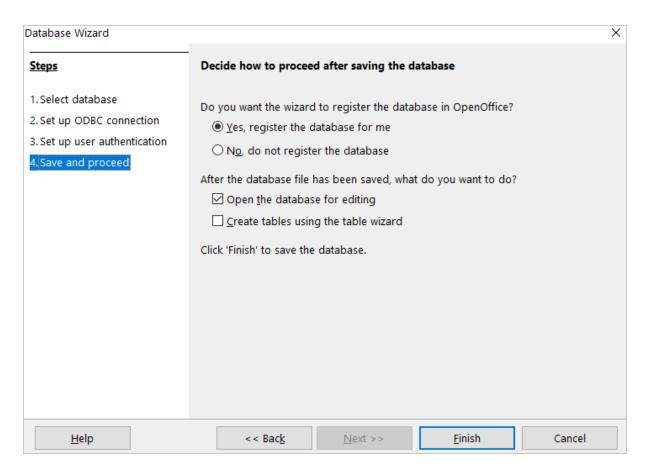


To test the connection to your data source, click **Test Connection**, input your credentials and click **OK**.

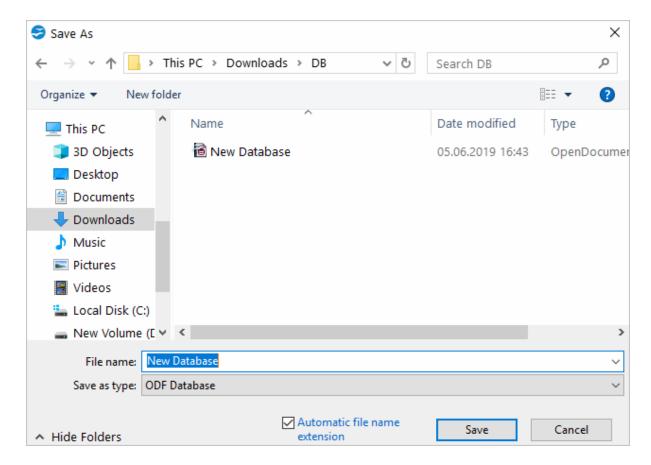


If you have entered valid credentials, you will see a success message. Click **Next** to proceed to the final step.

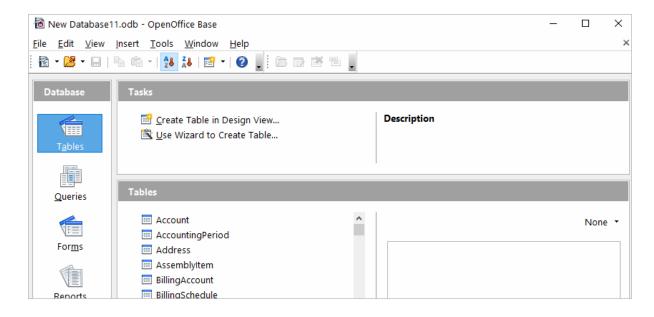
5. You can keep the default selection in this dialog box and click **Finish**.

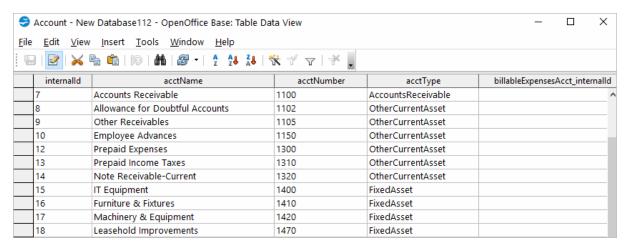


You will be prompted to give a name to your new database and select the directory where you want to store it.

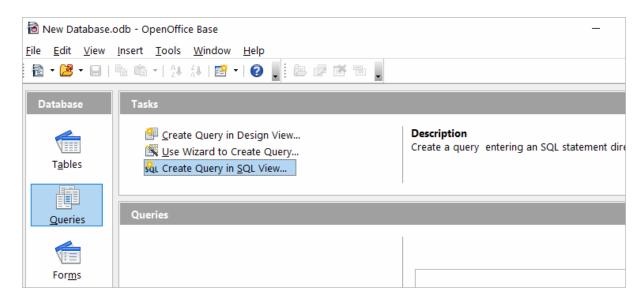


6. When the database opens, you will see the list of tables from your data source diplayed in OpenOffice or LibreOffice Base workspace. To view the data from a specific table, double-click the table name.

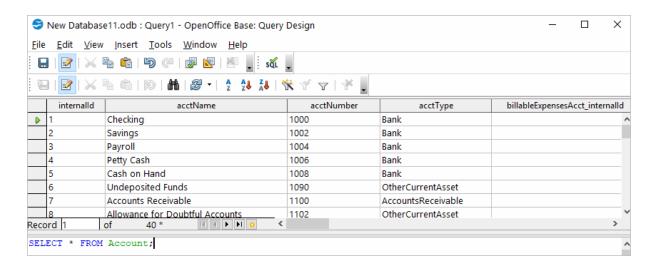




7. To create an SQL query, click **Queries** in the **Database** pane, then click **Create Query in SQL View...**



Enter your query in the query text box and click **Run Query (F5)**. The date will be fetched from the database and displayed in Open Office or LibreOffice, respectively.



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4.8 Using in PHP

Connecting to NetSuite from PHP using ODBC Driver for NetSuite

PHP is one of the most popular programming languages for website development. ODBC drivers are connectors that make PHP development database agnostic — your software written in PHP will function with any vendor's database management system. You can use functions like odbc_exec() to prepare and execute SQL statements against any databases like MySQL, SQLite, PostgreSQL, etc.

PHP-based projects usually require a data storage, whether a traditional database or a cloud-based database. You can establish a connection to them using ODBC interface. With our ODBC drivers, you can access various data sources and retrieve tables and fields from a database.

Below is a sample PHP script for accessing NetSuite via ODBC. The script connects to NetSuite database and fetches all records from a table:

Step 1: Connect to ODBC data source

The odbc_connect() function is used to connect to an ODBC data source. Note that the function takes three mandatory parameters: the data source name, username and password. If your database is not password-protected or doesn't require a username, leave these parameters empty. In the following example, a connection is established using the odbc_connect() function in PHP.

```
<?php
    $user = "myusername";
    $password = "mypassword";
    $ODBCConnection = odbc_connect("DRIVER={Devart ODBC Driver for NetSuite}</pre>
```

Step 2: Execute an SQL statement

If connection is successful, the *odbc_exec()* function is used to execute a SELECT statement against the *dept* table in the *autotest* database.

```
$SQLQuery = "SELECT * FROM autotest.dept";
$RecordSet = odbc_exec($ODBCConnection, $SQLQuery);
```

Step 3: Print the result set

The odbc_fetch_row() function is used to return records from the result set. While odbc_fetch_row() returns rows, the odbc_result_set() function prints a set of result in HTML table. After all rows from the result set have been printed, the odbc_close() function closes the connection.

```
while (odbc_fetch_row($RecordSet)) {
    $result = odbc_result_all($RecordSet, "border=1");
```

```
}
odbc_close($ODBCConnection);
?>
```

You can modify this script by specifying general settings for each Devart ODBC driver to use any of them with your PHP projects.

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4.9 Using in Power BI

Importing NetSuite Data into Power BI Through an ODBC Connection

Power BI is a popular business intelligence solution that is comprised of services, apps, and connectors that allow you to pull raw data from various sources and create meaningful reports. To connect Power BI to a data source such as NetSuite, you can use a corresponding ODBC driver.

This tutorial explores how to connect to NetSuite and <u>import data</u> into Power BI Desktop using an ODBC driver. It is assumed that you have already installed and configured a DSN for ODBC driver for NetSuite.

- 1. Run Power BI Desktop and click **Get Data**.
- 2. Select the **Other** category in the **Get Data** dialog box, then select **ODBC**. Click **Connect** to confirm the choice.
- In the From ODBC dialog box, expand the Data Source Name (DSN) drop-down list and select the previously configured DSN for NetSuite
- 4. If you would like to enter a SQL statement to narrow down the returned results, click the Advanced options arrow, which expands the dialog box, and type or paste your SQL statement.
- 5. Click **OK**. If your data source is password-protected, Power BI will prompt you for user credentials. Type your **Username** and **Password** in the respective fields and click.
- 6. Now you should see the data structures in your data source. You can preview the contents of the database objects by clicking on them.
- 7. To load the NetSuite data into Power BI for analysis, select the needed table and click

Load.

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4.10 Using in Python

Installing the ODBC Driver for NetSuite

One of the most convenient methods to connect to an external database or access cloud data from Python is via ODBC. Devart has developed a range of ODBC Drivers for Python to work with databases and cloud services.

If you don't have Python installed on your machine, go to the Python official website, download the appropriate installer and run it. You will also need to install the **pyodbc** module — the easiest way to do that is by using the *pip install pyodbc* command in the Python interactive mode. Next, you need to <u>download the ODBC Driver</u> for NetSuite. To use the ODBC driver as a translation layer between the application and the database, you need to configure it by following the installation <u>instructions</u>.

Connecting to NetSuite from Python using ODBC Driver for NetSuite

Here's an example to show you how to connect to NetSuite via Devart ODBC Driver in Python. First we import the pyodbc module, then create a connection to the database, insert a new row and read the contents of the EMP table while printing each row to the Python interactive console. To execute the script, you can type the code directly in the interactive console or add the code to a file with the .py extension and run the file from the command prompt.

Step 1: Connect

```
import pyodbc
cnxn = pyodbc.connect('DRIVER={Devart ODBC Driver for NetSuite};User ID=myus
```

Step 2: Insert a row

Here's a simple example of how to execute an *insert* statement to test the connection to the database. The script inserts a new record to the EMP table.

```
cursor = cnxn.cursor()
cursor.execute("INSERT INTO EMP (EMPNO, ENAME, JOB, MGR) VALUES (535, 'Scott
```

Step 3: Execute query

The *cursor.execute()* function retrieves rows from the *select* query on a dataset. The *cursor.fetchone()* function iterates over the result set returned by *cursor.execute()* while the *print()* function prints out all records from the table to the console.

4.11 Using in QlikView

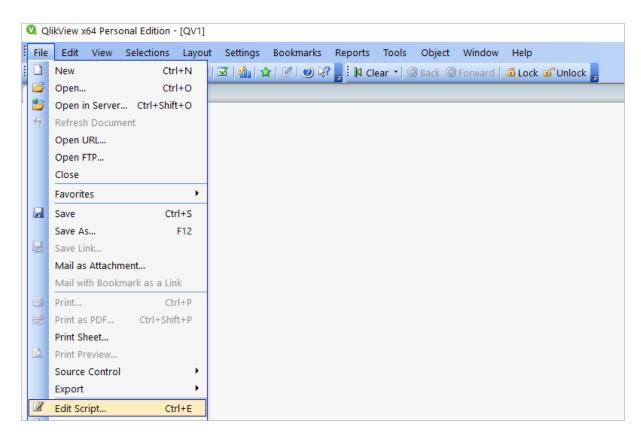
Connecting to NetSuite from QlikView using ODBC Driver for NetSuite

This tutorial describes how to connect and configure QlikView to retrieve data from NetSuite for further analysis. QlikView is a data visualization tool that connects and pulls data from different popular databases like MySQL, MongoDB, Oracle, SQL Server, Postgres, etc. to present it in a single view. The business intelligence platform identifies relationships in your data and discovers patterns and opportunities to support your decision making.

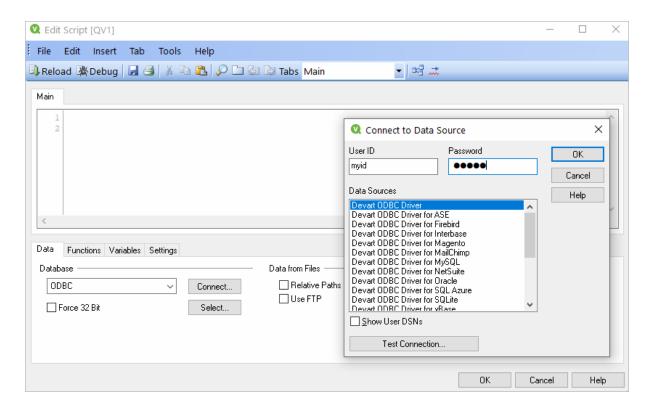
QlikView supports the ODBC connectivity interface for communication with external data sources. An ODBC data source must be configured for the database you want to access. You can create an ODBC connection using a DSN during the ODBC driver installation or later.

To connect to an ODBC data source from QlikView using our driver for NetSuite, perform the steps below:

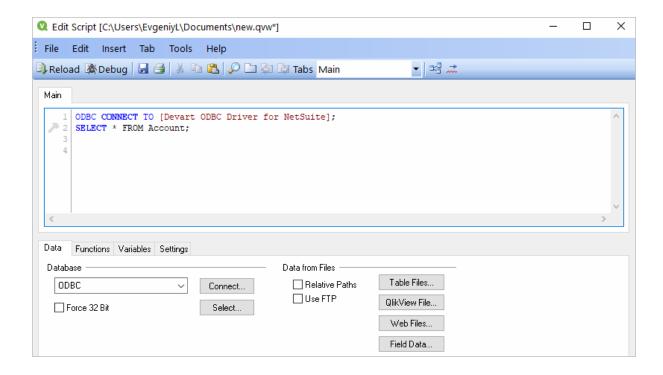
 Open the QlikView client application and click File > New. Close the Getting Started wizard and open File > Edit Script (CTRL+E).

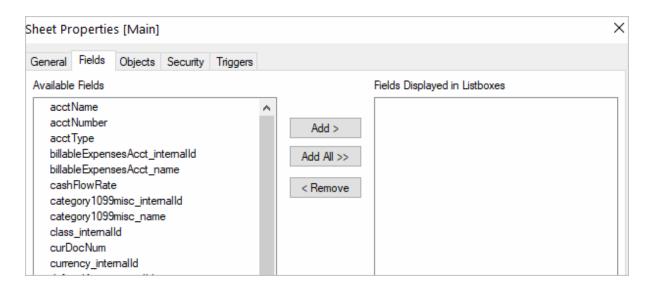


2. In the Data tab, choose ODBC from the Database drop-down and click Connect. Select the Data Source you created earlier, type in the User ID and Password if your database is password-protected. You can test the connection by choosing Test Connection. The Connection Test succeeded message should appear. Click OK to connect to your data source.

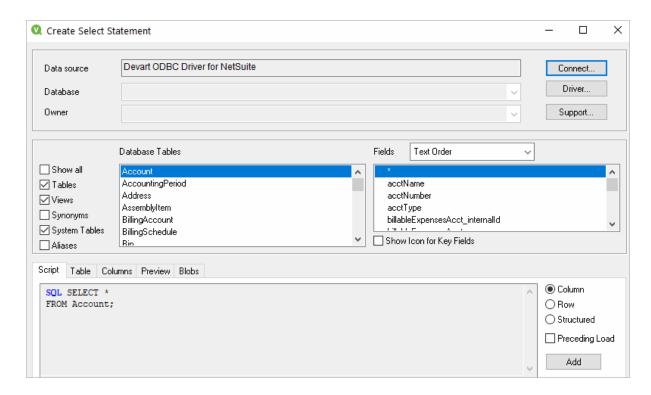


3. To retrieve the data from your data source, you can enter an SQL query and press **F5**. You will be suggested to choose fields to be displayed.

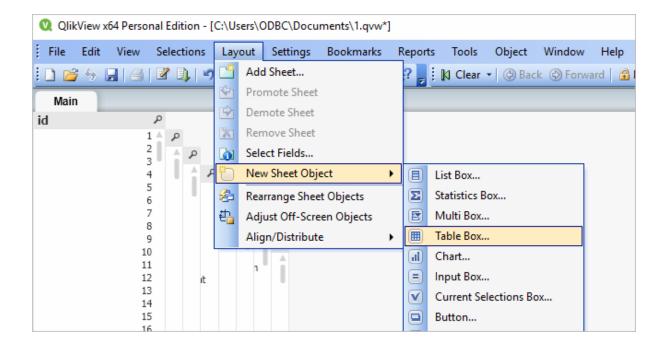


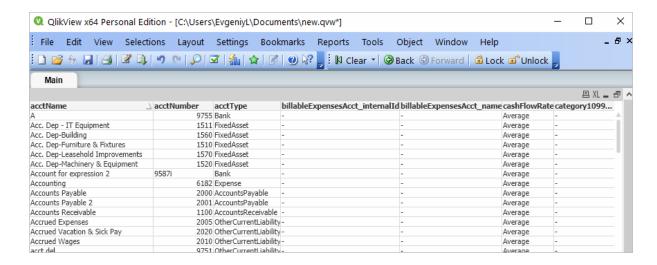


4. Alternatively, you can click **Select**, and QlikView will show you the database structure window where you can compose a SELECT statement for the data to be fetched. You can choose a different database from the database drop-down list. Select the necessary tables and fields. You can retrieve date from multiple tables and fields by selecting them and clicking **Add**. When you are ready with your SELECT statement, click **OK**. You will get back to the main script editor with your SQL statement. Press **F5** to execute the script and select the fields to be displayed in QlikView.



5. Once the data has been fetched, you can choose a table layout to present the data in a table. Choose Layout > New Sheet Object > Table Box. Select the fields to be added to the tablebox and click OK.





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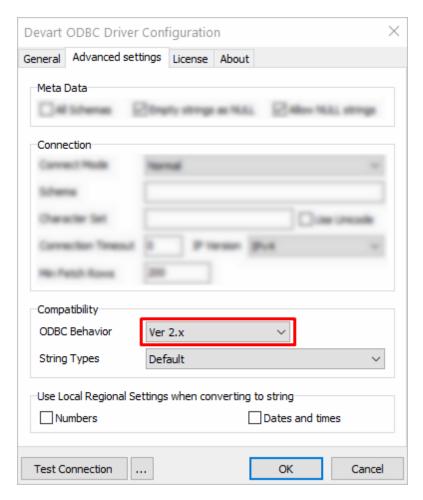
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4.12 Using in SSIS

SQL Server Integration Services (SSIS) is a component of SQL Server that is designed to perform various data migration tasks. When using Devart ODBC Driver for NetSuite as a translation layer between the data source and SSIS, the driver and SSIS communicate via Microsoft ODBC version 3.x.

Note that when you extract data from an ODBC data source using the SQLExecDirect function, an issue may occur: SSIS expects the ODBC 2.x behavior, while the ODBC driver continues to fetch data from a data source via ODBC version 3.x. To prevent any issues when using SQLExecDirect, you should force the ODBC 2.x behavior in the DSN settings: open the Advanced Settings tab and select Ver 2.x from the ODBC Behavior dropdown.



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4.13 Using in Tableau

Importing NetSuite Data Into Tableau Through an ODBC Connection

This article explains to establish and ODBC connection to NetSuite from Tableau Desktop. Tableau is a data visualization tool that allows you to pull in raw data, perform analysis on it, and create meaningful reports to get actionable insights. With Tableau Desktop and our suite of ODBC drivers, you can connect to various relational and non-relational databases, both cloud and on-premise.

1. Run Tableau Desktop.

- 2. On the start page, select **More...** in the **Connect** pane.
- 3. Choose Other Databases (ODBC).
- 4. Expand the **DSN** drop-down list and select the DSN that you have created and configured for NetSuite. Alternatively, if you have not created a DSN, you can choose the **Driver** option and select Devart ODBC Driver for NetSuite from the drop-down.
- 5. Click Connect.
- 6. After a successful connection, click **Sign in**.
- 7. Select the needed database and schema in NetSuite.
- 8. You should see the list of all tables you have access to in the connected data source.
- 9. Drag-and-drop the table name to the area where it says **Drag tables here** to retrieve the data, or click **New Custom SQL** to write a query that will select only specific data from the table.
- 10. Hit **Update Now** to retrieve and display the data.

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