

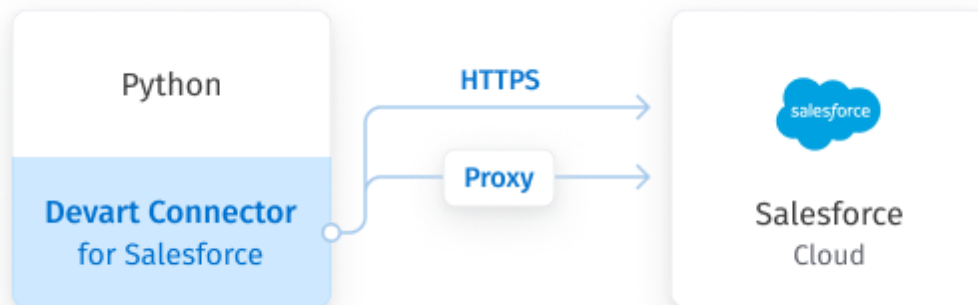
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1 Overview

Overview

Python Connector for Salesforce is a connectivity solution for accessing Salesforce from Python applications to read and update data. It fully implements the Python DB API 2.0 specification. The connector is distributed as a wheel package for Windows, macOS, and Linux.



Standard SQL syntax

The connector fully supports the ANSI SQL standard and lets you execute SQL statements against your Salesforce data just like you would normally work with relational databases. Simple queries are directly converted to Salesforce API calls and executed on the Salesforce side.

Complex queries are transformed into simpler queries, which are then converted to Salesforce API calls. The embedded SQL engine then processes the results in the local cache and applies advanced SQL features from the original complex query.

2 What's new

Python Connector for Salesforce 1.3

- Added support for Python 3.14

Python Connector for Salesforce 1.2

- Added support for Python 3.13

Python Connector for Salesforce 1.1

- Added metadata caching
- Added connection pooling
- Added activation with a license key
- Added the subscription license type

Python Connector for Salesforce 1.0

- Initial release of Python Connector for Salesforce
- Added support for Windows 32-bit and 64-bit
- Added support for Windows Server 32-bit and 64-bit
- Added support for macOS 64-bit and ARM (Apple M1 and M2)
- Added support for Linux 64-bit

3 Compatibility

Compatibility

Python Connector for Salesforce supports standard Python tooling and is compatible with major operating systems.

Python versions

The connector supports Python versions 3.7 through 3.14.

Libraries

You can use the connector with the following Python libraries:

- SQLAlchemy
- pandas
- petl

Platforms

The connector runs on the following platforms:

- Windows (32-bit and 64-bit)
- Windows Server (32-bit and 64-bit)
- macOS (64-bit and ARM—Apple M1 and M2)
- Linux (64-bit)

Note: For more information about supported OS versions, see the compatibility page of your Python version.

4 Installation

4.1 Windows

Install the connector on Windows

You can install the connector from the Python Package Index (PyPI) or a wheel (.whl) file.

Install the connector from PyPI

1. Open Command Prompt.
2. Verify that you have the pip package installer on your system using the `py -m pip --version` command. If you don't have it, run the following command to install pip.

```
python -m ensurepip --upgrade
```

3. Install the package.

```
pip install devart-salesforce-connector
```

Install the connector from a wheel file

1. [Download](#) the zip archive.
2. Extract the contents of the archive.
3. Open Command Prompt.
4. Verify that you have the pip package installer on your system using the `py -m pip --version` command. If you don't have it, run the following command to install pip.

```
python -m ensurepip --upgrade
```

5. In Command Prompt, navigate to the directory that contains the extracted wheel packages.

6. Install the package:

- Windows 32-bit

```
pip install devart_salesforce_connector-1.0.1-cp312-cp312-win32.whl
```

- Windows 64-bit

```
pip install devart_salesforce_connector-1.0.1-cp312-cp312-win_amd64.whl
```

4.2 Linux

Install the connector on Linux

You can install the connector from the Python Package Index (PyPI) or a wheel (.whl) file.

Install the connector from PyPI

1. Open a terminal window.
2. Verify that you have the pip package installer on your system using the `python -m pip --version` command. If you don't have it, run the following command to install pip.

```
python -m ensurepip --upgrade
```

3. Install the package.

```
pip install devart-salesforce-connector
```

Install the connector from a wheel file

1. [Download](#) the zip archive.
2. Extract the contents of the archive.
3. Open a terminal window.
4. Verify that you have the pip package installer on your system using the `python -m pip --version` command. If you don't have it, run the following command to install pip.

```
python -m ensurepip --upgrade
```

5. In terminal, navigate to the directory that contains the extracted wheel package.

6. Install the package.

```
pip install devart_salesforce_connector-1.0.1-cp312-cp312-manylinux_2_34_x86
```

4.3 macOS

Install the connector on macOS

You can install the connector from the Python Package Index (PyPI) or a wheel (.whl) file.

Install the connector from PyPI

1. Open a terminal window.
2. Verify that you have the pip package installer on your system using the `python -m pip --version` command. If you don't have it, run the following command to install pip.

```
python -m ensurepip --upgrade
```

3. Install the package.

```
pip install devart-salesforce-connector
```

Install the connector from a wheel file

1. [Download](#) the zip archive.
2. Extract the contents of the archive.
3. Open a terminal window.
4. Verify that you have the pip package installer on your system using the `python -m pip --version` command. If you don't have it, run the following command to install pip.

```
python -m ensurepip --upgrade
```

5. In terminal, navigate to the directory that contains the extracted wheel package.
6. Install the package.

```
pip install devart_salesforce_connector-1.0.1-cp312-cp312-macosx_10_9_univer
```

5 Activation

5.1 Activate a license

Activate a license

1. Obtain an activation key using either of the following methods:

- Copy the activation key that you received in an order confirmation email.
- Obtain the activation key on the customer portal:
 1. Log in to the [customer portal](#) using the login credentials from an order confirmation email.
 2. Click the name of the purchased product on the **Products** page to view the license details.
 3. Click **Copy to clipboard** under **Activation key**.

2. Start the Python shell.

3. Import the module.

```
import devart.salesforce
```

4. Specify the activation key using the [activate\(\)](#) module method.

```
devart.salesforce.license.activate("<your_activation_key>")
```

5. (Optional) View the license details.

```
print(devart.salesforce.license.summary)
```

5.2 View the license details

View the license details

1. Start the Python shell.

2. Import the `devart.salesforce` module.

```
import devart.salesforce
```

3. Print the value of the [summary](#) module attribute.

```
print(devart.salesforce.license.summary)
```

5.3 Deactivate a license

Deactivate a license

1. Start the Python shell.
2. Import the `devart.salesforce` module.

```
import devart.salesforce
```

3. Deactivate your license using the [deactivate](#) module method.

```
devart.salesforce.license.deactivate()
```

6 Using the connector

6.1 Connecting to Salesforce

Connecting to Salesforce

To establish a connection to Salesforce, import the connector and authenticate using basic or OAuth 2.0 authentication.

Step 1. Import the connector

First, import the Salesforce connector module:

```
import devart.salesforce as salesforce
```

Step 2. Establish a connection

Connect to your Salesforce org using the [connect\(\)](#) module method and obtain a [connection](#) object:

You can connect to Salesforce using either basic authentication or OAuth 2.0 authentication.

Basic authentication

For basic authentication, provide your Salesforce credentials and security token:

```
my_connection = salesforce.connect(  
    Authentication="Basic",  
    Host="login.salesforce.com",  
    UserId="your_username",  
    UserPassword="your_password",  
    SecurityToken="your_token"
```



```
)
```

Replace the example values with your actual connection values.

For more information, see [Connection parameters](#).

OAuth 2.0 authentication

For OAuth 2.0 authentication, first obtain a refresh token, then use it to establish the connection:

```
response = salesforce.signin(Host="login.salesforce.com")
my_connection = salesforce.connect(
    Authentication="OAuth",
    Host="login.salesforce.com",
    RefreshToken=response["Refresh Token"]
)
```

Replace the example values with your actual connection values.

For more information, see [Connection parameters](#).

6.2 Connection pooling

Connection pooling

The connector supports connection pooling, which improves performance and scalability by reusing existing database connections. Instead of repeatedly opening and closing connections, the connector retrieves a connection from a pre-established pool, reducing the time and resources required to establish new connections. This is especially beneficial in scenarios that involve frequent connect/disconnect operations.

When you call the [close\(\)](#) method on a connection object, the connection remains alive and is returned to the pool. When a new connection is created using the [connect\(\)](#) method, the module retrieves a connection from the pool—unless the pooler has already detected the connection as severed and marked it as invalid. If the pool is empty or lacks a valid connection, a new one is established.

Enable connection pooling

To enable connection pooling, set the value of the [connection_pool.enabled](#) module attribute to True.

The [connection_pool.enabled](#) attribute is global. If pooling is enabled, all new connections

are pooled. Pooling can be disabled for a particular connection using the [DisablePooling](#) connection string parameter.

```
my_connection = devart.salesforce.connect("Authentication=OAuth;Host=your_or
```

Configure connection pooling

You can configure connection pool behavior using the following attributes:

- [connection_pool.min_size](#)
- [connection_pool.max_size](#)
- [connection_pool.lifetime](#)
- [connection_pool.validate](#)

For more information about the attributes, see the [connection pool](#) class.

The following example sets the attributes for the default connection pool, which implicitly has ID 0.

```
devart.salesforce.connection_pool.min_size = 0
devart.salesforce.connection_pool.max_size = 1000
devart.salesforce.connection_pool.lifetime = 60000
devart.salesforce.connection_pool.validate = True
devart.salesforce.connection_pool.enabled = True
```

Multiple connection pools

You can define multiple connection pools with different settings. To define settings for a connection pool with a particular ID, use the syntax `connection_pool[pool_id: int]`, where `pool_id` is the ID of the pool. You can also pass the [PoolId](#) connection string parameter to specify which connection pool needs to be used for a particular connection.

```
devart.salesforce.connection_pool[42].max_size = 100
devart.salesforce.connection_pool[42].lifetime = 120000
devart.salesforce.connection_pool.enabled = True
my_connection = devart.salesforce.connect("Authentication=OAuth;Host=your_or
```

Important: Connections are placed in the same pool when all parameters in the connection string are identical. If the parameters differ, connections are placed in separate pools—even if they share the same pool ID. The connector creates a new pool when a connection uses an existing pool ID but has different connection parameters.

Connection validation

Database connections in a pool are validated every 30 seconds to ensure that a broken connection isn't returned from the pool when a connection object is constructed. Invalid connections are destroyed. The connection pooler also validates connections when they are added or released back into the pool (for example, when you call the [connection.close\(\)](#) method).

If you set the `validate` attribute to `True`, connections are also validated when they are drawn from the pool. In the event of a network issue, all connections to the database may become broken. Therefore, if a fatal error is detected in one connection from the pool, the pooler validates all connections in the pool.

Idle timeout

The pooler removes a connection from the pool after it's been idle for approximately 4 minutes. If no new connections are added to the pool during this time, it becomes empty to save the resources. If you set the `min_size` attribute to a non-zero value, the pool doesn't destroy all idle connections and become empty unless the remaining connections are marked as invalid.

Maximum pool size

The `max_size` pool attribute limits the number of connections that can be stored in a pool at the same time. When the maximum number of connections in a pool is reached, all future database connections are destroyed once the connection object releases them.

Connection lifetime

You can limit the connection lifetime using the `lifetime` attribute. When a connection object is closed, and a database connection is returned to the pool, the creation time of the connection is compared with the current time. If this timespan exceeds the lifetime value, the connection is destroyed. This technique serves for load balancing.

6.3 Querying data

Querying data

Once connected to Salesforce, you can execute SQL queries to retrieve data from your Salesforce org.

Execute a query

1. Create a [cursor](#) object using the [cursor\(\)](#) connection method.

```
my_cursor = my_connection.cursor()
```

2. Execute a SQL query using the [execute\(\)](#) cursor method.

```
my_cursor.execute("SELECT * FROM employees")
```

3. Retrieve results using one of the [fetch*\(\)](#) methods.

```
for row in my_cursor.fetchall():
    print(row)
```

Parameterized queries

You can use parameterized queries to pass variable values to your SQL statements. This allows you to reuse the same query with different data and helps to prevent SQL injection attacks.

Pass parameters as a list or tuple to the [execute\(\)](#) method:

```
query = "SELECT Id, Name FROM Contact WHERE Name = ? AND Email = ?"
params = ["Jordan Sanders", "jordansanders@example.com"]
my_cursor.execute(query, params)
results = my_cursor.fetchall()
for row in results:
    print(row)
```

Each placeholder ? in the query is replaced with a corresponding value from the parameter list.

7 Connection parameters

Connection parameters

The following table describes the Salesforce connection parameters you can use in the [connect\(\)](#) module method.

Parameter	Description
Authentic	The authentication type. The possible values are:

Authentication	<ul style="list-style-type: none"> Basic – (Default) Basic authentication OAuth – OAuth 2.0 authentication
Host	<p>The base URL of the Salesforce organization.</p> <p>The default URL for production and Developer Edition organizations is <code>login.salesforce.com</code>. The default URL for sandboxes is <code>test.salesforce.com</code>.</p>
Basic authentication	
UserId	The user's name
Password	The user's password
SecurityToken	The security token
OAuth 2.0 authentication	
RefreshToken	<p>The refresh token.</p> <p>Follow the instructions in Using the module to obtain a refresh token.</p>
Proxy parameters	
ProxyHost Name	The hostname or IP address of the proxy server
ProxyPort	The proxy port
ProxyUser Name	The username for proxy authentication
ProxyPass word	The password for proxy authentication
Other parameters	
PoolId	The ID of a connection pool that will be used for a particular connection
DisablePooling	<p>Disables connection pooling for a particular connection.</p> <p>The possible values are <code>True</code> and <code>False</code>. The default value is <code>False</code>.</p>

8 Data types

Data types

The following table describes the supported Salesforce data types and their mapping to the Python data types. The type codes returned in the [description](#) cursor attribute can be used in the [addtypecast\(\)](#) cursor method.

Salesforce data type	Type code	Python data type
BINARY	3002	binary
CHECKBOX	3004	bool
BOOLEAN	3004	bool
DATE	3006	datetime.date
DATETIME	3007	datetime.datetime
TIME	3018	datetime.time
CURRENCY	3005	float
NUMBER	3009	float
PERCENT	3009	float
DOUBLE	3009	float
INT	3012	int
LONG	3021	int
ANYTYPE	3017	str
AUTONUMBER	3017	str
COMBOBOX	3017	str
EMAIL	3017	str
HTML	3017	str
ID	3017	str
LONGTEXTAREA	3017	str
MULTISELECTPICKLIST	3017	str
PHONE	3017	str

PICKLIST	3017	str
REFERENCE	3017	str
TEXT	3017	str
TEXTAREA	3017	str
URL	3017	str
STRING	3017	str

9 Class reference

9.1 Module class

Module class

The module class provides [methods](#), [global properties](#), [exceptions](#), [constructors](#), and [type objects](#) to be used by all connections created in the module.

- [Methods](#)
 - [signin\(\)](#)
 - [connect\(\)](#)
 - [activate\(\)](#)
 - [deactivate\(\)](#)
- [Globals](#)
 - [apilevel](#)
 - [threadsafety](#)
 - [paramstyle](#)
 - [connection_pool](#)
 - [summary](#)
- [Exceptions](#)
 - [Warning](#)
 - [Error](#)

- [InterfaceError](#)
- [DatabaseError](#)
- [DataError](#)
- [OperationalError](#)
- [IntegrityError](#)
- [InternalError](#)
- [ProgrammingError](#)
- [NotSupportedError](#)
- [Constructors](#)
 - [Date\(\)](#)
 - [Time\(\)](#)
 - [Timestamp\(\)](#)
 - [DateFromTicks\(\)](#)
 - [TimeFromTicks\(\)](#)
 - [TimestampFromTicks\(\)](#)
 - [Binary\(\)](#)
- [Type objects](#)
 - [STRING](#)
 - [BINARY](#)
 - [NUMBER](#)
 - [DATETIME](#)
 - [ROWID](#)
 - [binary](#)

Methods

`signin()`

Authenticates your application to Salesforce using OAuth 2.0.

Arguments

Host

The base URL of your Salesforce organization. The default URLs are `login.salesforce.com` for production and Developer Edition organizations and `test.salesforce.com` for sandboxes.

Return value

Returns a dictionary with OAuth2 credentials that can be used in the `connect` method.

Code sample

```
response = devart.salesforce.signin(Host="your_org_url")
refresh_token=response["Refresh Token"]
```

`connect(connection string|connection parameters)`

Creates a new connection to the database.

Arguments

connection string

A string literal of form `"parameter=value;parameter=value"`

connection parameters

A sequence of named parameters

Connection parameters

For the full list of supported connection parameters, see [Connection parameters](#).

Return value

Returns a [connection](#) object.

Code sample

```
# establishing a connection using a connection string
connection1 = devart.salesforce.connect("Authentication=OAuth;Host=your_org_
# establishing a connection using named parameters
```

```
connection2 = devart.salesforce.connect(
    Authentication="OAuth",
    Host="your_org_url",
    RefreshToken="your_refresh_token"
)
```

`license.activate(activation key)`

Activates a license.

Arguments

`activation key`

A string literal that contains the activation key.

Remarks

See [Activate a license](#) for activation instructions.

`license.deactivate()`

Deactivates a license.

Arguments

This method has no arguments.

Remarks

See [Deactivate a license](#) for deactivation instructions.

Globals

`apilevel`

The DB API level supported by the module. Returns a string value "2.0".

`threadsafety`

The thread safety level of the module. Returns an integer value 2 meaning threads may share the module and connections.

`paramstyle`

The type of parameter marker formatting expected by the module. Returns a string value "named" indicating that the module supports named style parameters, such as

```
...WHERE name=:name.
```

connection_pool

Returns the [connection pooling](#) configuration.

license.summary

Returns the [license details](#).

Exceptions

The module provides the following exceptions to make all error information available.

Warning

This exception is raised for important warnings like data truncations while inserting, etc. The Warning exception is a subclass of the Python [Exception](#) class.

Error

This exception is the base class of all error exceptions. You can use it to catch all errors with a single except statement. The Error exception is a subclass of the Python [Exception](#) class.

InterfaceError

This exception is raised for errors that are related to the database interface rather than the database itself. The InterfaceError exception is a subclass of Error.

DatabaseError

This exception is raised for errors that are related to the database. The DatabaseError exception is a subclass of Error.

DataError

This exception is raised for errors caused by issues with the processed data like division by zero, numeric value out of range, etc. The DataError exception is a subclass of DatabaseError.

OperationalError

This exception is raised for errors that are related to the database operation and not necessarily under the control of the developer, for example, an unexpected disconnect occurs, the data source name isn't found, a transaction couldn't be processed, a memory allocation error occurred during processing, etc. The OperationalError exception is a subclass of DatabaseError.

IntegrityError

This exception is raised when the relational integrity of the database is affected, for example, a foreign key check fails. The `IntegrityError` exception is a subclass of `DatabaseError`.

InternalError

This exception is raised when the database encounters an internal error, for example, the cursor isn't valid anymore, the transaction is out of sync, etc. The `InternalError` exception is a subclass of `DatabaseError`.

ProgrammingError

This exception is raised for programming errors, for example, table not found or already exists, syntax error in the SQL statement, wrong number of parameters specified, etc. The `ProgrammingError` exception is a subclass of `DatabaseError`.

NotSupportedError

This exception is raised when a method or database API isn't supported by the database, for example, requesting a [`rollback\(\)`](#) on a connection that doesn't support transactions or has transactions turned off. The `NotSupportedError` exception is a subclass of `DatabaseError`.

The complete exception inheritance tree:

[Exception](#)

Warning

Error

InterfaceError

DatabaseError

DataError

OperationalError

IntegrityError

InternalError

ProgrammingError

NotSupportedError

Constructors

The module provides the following constructors for creating date/time objects. The created date/time objects are implemented as Python [datetime](#) module objects.

`Date(year, month, day)`

Creates an object that holds a date value.

Arguments

`year`

`month`

`day`

Values of type `int` that specify the year, month, and day.

Return value

Returns a `datetime.date` object.

`Time(hour, minute, second[, timezone])`

Creates an object that holds a time value.

Arguments

`hour`

`minute`

Values of type `int` that specify hours and minutes.

`second`

An `int` value that specifies seconds or a `float` value that specifies seconds and

microseconds.

timezone

(Optional) A value of type `datetime.tzinfo` that specifies a timezone. The value can be `None`.

Return value

Returns a `datetime.time` object.

```
Timestamp(year, month, day[, hour[, minute[, second[,  
timezone]]]])
```

Creates an object that holds a timestamp value.

Arguments

year

month

day

Values of type `int` that specify the year, month, and day.

hour

minute

(Optional) Values of type `int` that specify hours and minutes.

second

(Optional) An `int` value that specifies seconds or a `float` value that specifies seconds and microseconds.

timezone

(Optional) A value of type `datetime.tzinfo` that specifies a timezone. The value can be `None`.

Return value

Returns a `datetime.datetime` object.

`DateFromTicks(ticks)`

Creates an object that holds a date value from the given ticks value (the number of seconds since the Unix epoch). For more information, see the [time](#) module in the standard Python documentation.

Arguments

`ticks`

A value of type `float` that specifies number of seconds since the Unix epoch.

Return value

Returns a `datetime.date` object.

`TimeFromTicks(ticks)`

Creates an object that holds a time value from the given ticks value (number of seconds since the Unix epoch). For more information, see the [time](#) module in the standard Python documentation.

Arguments

`ticks`

A value of type `float` that specifies number of seconds since the Unix epoch.

Return value

Returns a `datetime.time` object.

`TimestampFromTicks(ticks)`

Creates an object that holds a timestamp value from the given ticks value (number of seconds since the Unix epoch). For more information, see the [time](#) module in the standard Python documentation.

Arguments

`ticks`

A value of type `float` that specifies number of seconds since the Unix epoch.

Return value

Returns a `datetime.datetime` object.

The module provides the following additional constructors.

`Binary(value)`

Creates an object that holds binary data.

Arguments

`value`

A value of type `str`, `bytes`, `bytearray`, `array.array`, or a [binary](#) object.

Return value

Returns a [binary](#) object.

Type objects

The module provides the following type objects to create mapping between the Salesforce database types and Python types. You can use these type objects as arguments for the [addtypecast\(\)](#) cursor method to define a data type cast rule to use when fetching data from the [cursor](#). They can also be used to determine the Python types of the result columns returned by the [execute*\(\)](#) cursor methods.

STRING

This type object describes string-based columns in a database.

BINARY

This type object describes binary columns in a database.

NUMBER

This type object describes numeric columns in a database.

DATETIME

This type object describes date/time columns in a database.

ROWID

This type object describes the `row ID` column in a database.

Code sample

```
cursor.execute("select column1 from table1")
# check if the first column in the result set is string-based so that its va
if cursor.description[0].type_code in salesforce.STRING:
    # do something
```

The module provides the following additional type objects.

binary

This type object describes an object that holds binary data. By default, this type object is used to fetch BLOB-based columns from the [cursor](#). You can also create a binary object using the [Binary\(\)](#) constructor.

Attributes

value

A value of type bytes that represents binary data. This is a read/write attribute that accepts values of type str, bytes, bytearray, array.array, and binary.

9.2 Connection class

Connection class

The connection class encapsulates a database session. It provides methods for [creating cursors](#), [type casting](#), and [transaction handling](#). Connections are created using the

`connect()` module method.

- [Methods](#)
 - [cursor\(\)](#)
 - [commit\(\)](#)
 - [rollback\(\)](#)
 - [addtypecast\(\)](#)
 - [cleartypecast\(\)](#)
 - [close\(\)](#)
- [Attributes](#)
 - [connectstring](#)
- [Exceptions](#)

Methods

`cursor()`

Creates a new cursor object, which is used to manage the context of fetch operations.

Arguments

This method has no arguments.

Return value

Returns a [cursor](#) object.

`commit()`

Commits any pending transaction to the database.

Arguments

This method has no arguments.

`rollback()`

Causes the database to roll back any pending transaction.

Arguments

This method has no arguments.

Remarks

[Closing](#) a connection without first committing changes causes an implicit rollback.

```
addtypecast(database type|module type object|column name|  
description|dictionary[, Python type])
```

Defines a data type cast rule to use when fetching data from the [cursor](#).

Arguments

database type

An int value that specifies the database [data type code](#). You can also pass multiple data type codes in a tuple or list.

module type object

A [module type object](#) that specifies the family of the database data types.

column name

A string literal that specifies the name of the database column. You can also pass multiple string literals in a tuple or list.

description

A [description](#) object that describes the column in a rowset. You can also pass multiple objects in a tuple or list.

dictionary

A dictionary of pairs column name:Python type that specifies individual cast rules for a set of columns. The method argument Python type can be omitted.

Python type

A Python type object that specifies the target type to which to cast the database type, or an int value which means that the column will be of type str and defines its maximum length.

Code sample

```
connection = devart.salesforce.connect("Authentication=OAuth;Host=your_org_u
# all database columns with data type code 3012 (Salesforce database type IN
connection.addtypecast(3012, int)
# all numeric database columns will be fetched as strings
connection.addtypecast(devart.salesforce.NUMBER, str)
# data of "column1" will be fetched as a string
connection.addtypecast("column1", str)
# data of "column2" will be fetched as `int` and data of "column3" will be f
connection.addtypecast({"column2":int, "column3":50})
```

Remarks

The cast rule affects all cursors created within the connection. To define a cast rule for a particular cursor, use the [addtypecast\(\)](#) cursor method. The type code of a database column can be obtained from the `type_code` attribute of the corresponding element of the [description](#) cursor attribute.

cleartypecast()

Removes all data type cast rules defined for the connection.

Arguments

This method has no arguments.

Remarks

This method doesn't remove cast rules defined for a particular cursor using the [addtypecast\(\)](#) cursor method.

close()

Closes the connection.

Arguments

This method has no arguments.

Remarks

The connection becomes unusable after calling this method. The [InterfaceError](#) exception is raised if any operation is attempted with the connection. The same applies to all cursor objects trying to use the connection. Closing a connection prior to committing changes causes an implicit rollback.

Attributes

connectstring

A read-only attribute that returns a string literal of the form "parameter=value;parameter=value" that contains the [parameters](#) for the current connection.

Exceptions

The connection class provides a set of exception classes that exactly match the [module exceptions](#). This simplifies error handling in environments with multiple connections.

9.3 Cursor class

Cursor class

The cursor class represents a database cursor, which is used to manage the context of fetch operations. This class provides methods for [executing SQL statements](#) and [operating rowsets](#). Cursors are created using the [cursor\(\)](#) connection method.

- [Methods](#)
 - [setinputsizes\(\)](#)
 - [execute\(\)](#)
 - [executemany\(\)](#)
 - [fetchone\(\)](#)
 - [fetchmany\(\)](#)
 - [fetchall\(\)](#)
 - [next\(\)](#)
 - [scroll\(\)](#)
 - [addtypecast\(\)](#)
 - [cleartypecast\(\)](#)
 - [close\(\)](#)
 - [setoutputsize\(\)](#)
- [Attributes](#)

- [connection](#)
- [arraysize](#)
- [rowtype](#)
- [description](#)
- [rowcount](#)
- [rownumber](#)
- [lastrowid](#)

Methods

`setinputsizes([sizes])`

Defines parameter types for subsequent calls to the [execute*\(\)](#) method.

Arguments

`sizes`

(Optional) A sequence (list or tuple) with one item for each input parameter. The item should be a type object that defines the type of the input parameter, or an integer value specifying the maximum length of the string parameter. If the item is None, the parameter type is determined by the value provided in the [execute*\(\)](#) method.

Code sample

```
cursor = connection.cursor()
# in the further call to cursor.execute() the supplied parameters will be tr
cursor.setinputsizes(int, float, 20)
```

Remarks

Once set, the types of parameters are retained on subsequent calls to the [execute*\(\)](#) method until the cursor is closed by calling [close\(\)](#). To clear the set parameter types, call the method with no arguments.

`execute(operation[, parameters])`

Prepares and executes a database operation.

Arguments

operation

A string literal that specifies the database command (SQL statement) to be executed.

parameters

(Optional) Can be specified as either:

- A sequence (list or tuple) of values, or
- A dictionary of "parameter_name": parameter_value pairs,

to be bound to the corresponding parameters of the operation.

Code sample

```
cursor = connection.cursor()
cursor.execute("create table test_table(column1 , column2 )")
cursor.execute("insert into test_table(column1, column2) values(:parameter1, :parameter2)")
cursor.execute("insert into test_table(column1, column2) values(:parameter1, :parameter2)")
```

Remarks

The types of the input parameters can be pre-specified using the [setinputsizes\(\)](#) method. To execute a batch operation that affects multiple rows in a single operation, use the [executemany\(\)](#) method.

executemany(operation[, sequence of parameters])

Prepares and executes a batch database operation.

Arguments

operation

A string literal that specifies the database command (SQL statement) to be executed.

parameters

(Optional) A sequence (list or tuple) of parameter sets. Each parameter set can be:

- A sequence (list or tuple) of values, or

- A dictionary of "parameter_name": parameter_value pairs,

to be bound to the corresponding parameters of the operation.

Code sample

```
cursor = connection.cursor()
cursor.execute(
    "create table test_table(column1 , column2 )")
cursor.executemany(
    "insert into test_table(column1, column2) values(:parameter1, :parameter2)"
    cursor.executemany("insert into test_table(column1, column2) values(:parameter1, :parameter2)"
        [
            {"parameter1": 4, "parameter2": 4},
            {"parameter1": 5, "parameter2": 5},
            {"parameter1": 6, "parameter2": 6}
        ])
])
```

Remarks

The types of the input parameters can be pre-specified using the [setinputsizes\(\)](#) method. This method is significantly faster than executing the [execute\(\)](#) method in a loop.

fetchone()

Fetches the next row of a query result set.

Arguments

This method has no arguments.

Return value

Returns a single sequence (tuple, list or dict according to the [rowtype](#) value) that contains values for each queried database column, or None when no more data is available.

Remarks

The [ProgrammingError](#) exception is raised if the previous call to the [execute*\(\)](#) method didn't produce any result set, or no call has been made yet.

`fetchmany([size=cursor.arraysize])`

Fetches the next set of rows of a query result.

Arguments

`size`

(Optional) The number of rows to fetch per call. If the number isn't specified, the [arraysize](#) attribute determines the number of rows to be fetched.

Return value

Returns a list of sequences (tuples, lists or dicts according to the [rowtype](#) value) for each result row. Each sequence contains values for each queried database column. An empty list is returned when no more rows are available.

Remarks

The [ProgrammingError](#) exception is raised if the previous call to the [execute*\(\)](#) method didn't produce any result set, or no call has been made yet.

`fetchall()`

Fetches all remaining rows of a query result.

Arguments

This method has no arguments.

Return value

Returns a list of sequences (tuples, lists or dicts according to the [rowtype](#) value) for each result row. Each sequence contains values for each queried database column. An empty list is returned when no more rows are available.

Remarks

This method returns as many rows as are left in the result set, regardless of the [arraysize](#) value. The [ProgrammingError](#) exception is raised if the previous call to the [execute*\(\)](#) method didn't produce any result set or no call has been made yet.

`next()`

Returns the next row from the currently executed SQL statement.

Arguments

This method has no arguments.

Return value

Returns a single tuple that contains values for each queried database column.

Remarks

This method uses the same semantics as [fetchone\(\)](#), except that the standard `StopIteration` exception is thrown if no more rows are available.

```
scroll(value[, mode='relative'])
```

Scrolls the cursor in the result set to a new position.

Arguments

`value`

An int value that specifies the new cursor position.

`mode`

(Optional) The value can be either relative or absolute. If the mode is relative (the default value), the value is taken as offset to the current position in the result set. If the mode is set to absolute, the value states an absolute target position.

Remarks

The `IndexError` exception is raised in case a scroll operation attempts to access an item beyond the bounds of the result set. In this case, the cursor position is left unchanged.

```
addtypecast(database type|module type object|column name|  
description|dictionary[, Python type])
```

Defines a data type cast rule to use when fetching data from the cursor.

Arguments

database type

An int value that specifies the database [data type code](#). You can also pass multiple data type codes in a tuple or list.

module type object

A [module type object](#) that specifies the family of the database data types.

column name

A string literal that specifies the name of the database column. You can also pass multiple string literals in a tuple or list.

description

A [description](#) object that describes the column in a rowset. You can also pass multiple objects in a tuple or list.

dictionary

A dictionary of pairs column name:Python type that specifies individual cast rules for a set of columns. The method argument Python type can be omitted.

Python type

A Python type object that specifies the target type to which to cast the database type, or an int value, which means that the column will be treated as a string with the specified maximum length.

Code sample

```
cursor = connection.cursor()
# all columns with the data type code 3012 (Salesforce type `INT`) will be cast to int
cursor.addtypecast(3012, int)
# all numeric columns will be fetched as strings
cursor.addtypecast(salesforce.NUMBER, str)
# data of "column1" will be fetched as a string
cursor.addtypecast("column1", str)
# data of "column2" will be fetched as `int` and data of "column3" will be fetched as `str`
cursor.addtypecast({"column2":int, "column3":50})
```

Remarks

The cast rule affects only the current cursor. To define the cast rule for all cursors created within the connection, use the [addtypecast\(\)](#) connection method. The type code of a database column can be obtained from the type_code attribute of the corresponding element of the [description](#) attribute.

`clearypecast()`

Removes all data type cast rules defined for the cursor.

Arguments

This method has no arguments.

Remarks

This method doesn't remove cast rules defined for the entire connection using the [addtypecast\(\)](#) connection method.

`close()`

Closes the cursor.

Arguments

This method has no arguments.

Remarks

After calling this method, the cursor can no longer be used. The [InterfaceError](#) exception is raised if any operation is attempted with the cursor.

`setoutputsize(int size[, int column])`

This method is provided for compatibility with the [DB API 2.0](#) specification. It currently does nothing but is safe to call.

Attributes

`connection`

A read-only attribute that specifies the [connection](#) object to which the cursor belongs.

`arraysize`

A read/write attribute that specifies the number of rows to fetch at a time with the [fetchmany\(\)](#) method.

Remarks

The default value of the attribute is 1, meaning to fetch a single row at a time.

rowtype

A read/write attribute that specifies the type of rows fetched with the [fetch*\(\)](#) method.

The possible attribute values are tuple, list, and dict.

Remarks

The default value of the attribute is tuple.

description

A read-only attribute that describes the columns in a rowset returned by the cursor.

Return value

Returns a tuple of description objects with the following attributes:

name

The name of the column in the rowset

type_code

The [database type code](#) that corresponds to the type of the column

display_size

The actual length of the column in characters for a character column, None otherwise

internal_size

The size in bytes used by the connector to store the column data

precision

The total number of significant digits for a numeric column, None otherwise

scale

The number of digits in the fractional part for a numeric column, None otherwise

null_ok

Py_True if the corresponding database column accepts NULL values, Py_False otherwise

Remarks

The attribute is None for operations that don't return rows or if no operation has been invoked for the cursor via the [execute\(\)](#) method yet. The type_code attribute can be used in the [addtypecast\(\)](#) method to define a data type cast rule for the corresponding column.

rowcount

A read-only attribute that specifies the number of rows that the last [execute\(\)](#) call produced by a SELECT statement or affected by UPDATE or INSERT statements.

Remarks

The value of this attribute is -1 if no [execute\(\)](#) call has been made on the cursor or the rowcount of the last operation cannot be determined.

rownumber

A read-only attribute that specifies the current 0-based index of the cursor in the result set.

Remarks

The next [fetch*\(\)](#) retrieves rows starting from the current rownumber index. The attribute initial value is always 0, regardless of whether the [execute\(\)](#) call returned a rowset or not.

lastrowid

This read-only attribute is provided for compatibility with the [DB API 2.0](#) specification. It currently returns None.

9.4 Connection pool class

Connection pool class

The `connection_pool` class is used to manage the [connection pooling](#) mechanism. This class provides properties for enabling and configuring pooling.

- [Properties](#)
 - [enabled](#)
 - [max_size](#)
 - [min_size](#)
 - [lifetime](#)
 - [validate](#)

Properties

enabled

Enables connection pooling.

Syntax

```
enabled = False | True
```

Remarks

Set enabled to True to enable connection pooling. The default value is False.

max_size

The maximum number of connections allowed in the pool

Syntax

```
max_size = int  
max_size[pool_id: int] = int
```

Remarks

When the maximum number of connections in the pool is reached, new database connections will be destroyed instead of released back into the pool after you close them. The default value of max_size is 100.

If no pool ID (pool_id) is specified, the maximum number of connections is set for the default connection pool. If the pool ID is specified, the maximum number of connections is set for the pool with the given ID.

min_size

The minimum number of connections maintained in the pool

Syntax

```
min_size = int  
min_size[pool_id: int] = int
```

Remarks

Set this property to a non-zero value to prevent removing all connections from the pool after they have been idle for a long time. The default value of `min_size` is 0.

If no pool ID (`pool_id`) is specified, the minimum number of connections is set for the default connection pool. If the pool ID is specified, the minimum number of connections is set for the pool with the given ID.

lifetime

The maximum time (in milliseconds) during which a database connection will be kept in the connection pool

Syntax

```
lifetime = int  
lifetime[pool_id: int] = int
```

Remarks

The creation time of a connection is compared with the current time, and the connection is destroyed if that timespan exceeds the lifetime. If `lifetime` is set to 0 (by default), the lifetime of a connection is infinite.

If no pool ID (`pool_id`) is specified, the connection lifetime is set for the default connection pool. If the pool ID is specified, the maximum number of connections is set for the pool with the given ID.

validate

Specifies whether to validate a connection when it's returned from the pool.

Syntax

```
validate[pool_id: int] = False | True
```

Remarks

If the value of `validate` is `False`, the pool will validate a connection only when it's added to the pool. If the value is `True`, the pool will validate a connection when it's added or drawn from the pool. The default value is `False`.

If no pool ID (`pool_id`) is specified, the validation rule is set for the default connection pool. If the pool ID is specified, the rule is set for the pool with the given ID.

10 Support

Support

This page describes the support options and programs available for users of Python Connector for Salesforce.

Support options

The following support options are available for users of Python Connector for Salesforce:

- Annual maintenance and support service through the Python Connector for Salesforce Subscription program
- Community assistance and technical support through the [community forum](#).
- Advanced technical support from the product developers through the Python Connector for Salesforce Priority Support program.

Subscriptions

The Python Connector for Salesforce Subscription program is an annual maintenance and support service that provides the following benefits:

- Support through the Priority Support program
- Access to new versions of the product
- Access to nightly builds with hotfixes (on demand)

- Notifications about new product versions

Priority Support

Python Connector for Salesforce Priority Support is an advanced product support service from the product developers. Devart staff will provide a response to the customer via email within two business days from the date of receipt. Priority Support is available for users with an active subscription.

If you need assistance with our product, send us an email at support@devart.com with the following details:

- The license number of your product
- The version and edition of your product
- A detailed description of the issue
- (Optional) Scripts for creating and populating the database objects

If you have any questions regarding licensing or subscriptions, send us an email at sales@devart.com

11 Licensing

Licensing

Python Connector for Salesforce License Agreement

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12 Uninstall the connector

Uninstall the connector

To uninstall the connector, run the following command.

```
pip uninstall devart-salesforce-connector
```